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### Contents

Economy Overview	. 1
Historic & Projected Trends	. 4
Population Characteristics	. 8
Industry Characteristics	10
Business Characteristics	17
Workforce Characteristics	19
Educational Pipeline	26

### **Economy Overview**

136,006

Population (2017)

Population **grew by 1,382** over the last 5 years and is projected to **grow by 1,014** over the next 5 years.

76,916

Jobs (2017)

Jobs grew by 5,492 over the last 5 years and are projected to grow by 2,210 over the next 5 years.

\$54.2K

Median Household Income (2016)

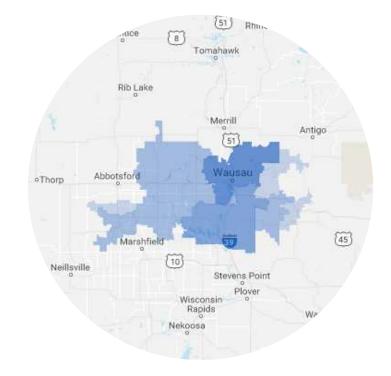
Median household income is **\$1.1K below** the national median household income of \$55.3K.

As of 2017 the region's population **increased by 1.0%** since 2012, growing by 1,382. Population is expected to **increase by 0.7%** between 2017 and 2022, adding 1,014.

From 2012 to 2017, jobs increased by 7.7% in Marathon County, WI from 71,424 to 76,916. This change fell short of the national growth rate of 7.9% by 0.2%. As the number of jobs increased, the labor force participation rate increased from 66.5% to 69.2% between 2012 and 2017.

Concerning educational attainment, **15.9% of Marathon**County, WI residents possess a Bachelor's Degree
(2.4% below the national average), and **11.2% hold an**Associate's Degree (3.3% above the national average).

The top three industries in 2017 are Education and Hospitals (Local Government), Restaurants and Other Eating Places, and Management of Companies and Enterprises.





## Economy Overview - Cont.

	Population (2017)	Labor Force (2017)	Jobs (2017)	Cost of Living	GRP	Imports	Exports
Region	136,006	76,267	76,916	101.8	\$7.55B	\$9.04B	\$9.44B
NCWRPC	438,289	232,666	226,355	99.5	\$21.40B	\$27.24B	\$26.66B
Wisconsin	5,795,388	3,150,288	3,126,730	100.5	\$313.60B	\$280.38B	\$310.05B
United States	325,401,909	159,887,109	160,157,543	100.0	\$19.09T	\$0	\$8.52T



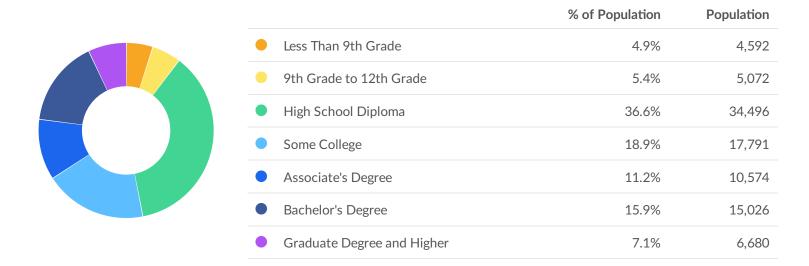
### Economy Overview - Cont.

#### 2017 Labor Force Breakdown



#### **Educational Attainment**

Concerning educational attainment, **15.9% of Marathon County, WI residents possess a Bachelor's Degree** (2.4% below the national average), and **11.2% hold an Associate's Degree** (3.3% above the national average).

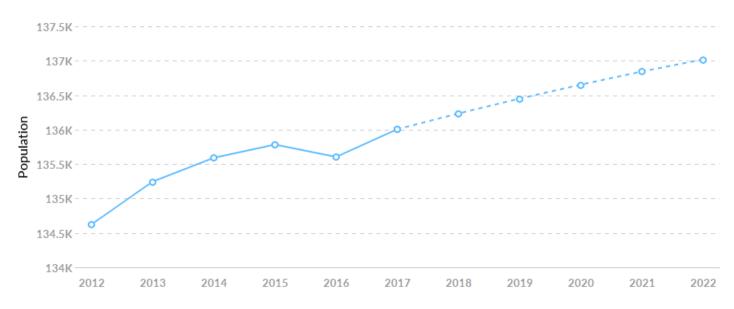


# .II Emsi Economy Overview

# Historic & Projected Trends

### **Population Trends**

As of 2017 the region's population increased by 1.0% since 2012, growing by 1,382. Population is expected to increase by 0.7% between 2017 and 2022, adding 1,014.



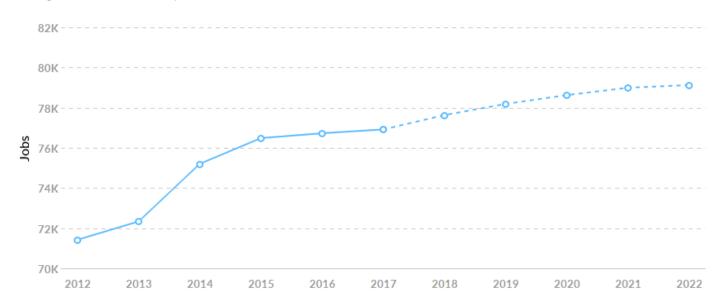
Timeframe	Population
2012	134,624
2013	135,245
2014	135,591
2015	135,783
2016	135,604
2017	136,006
2018	136,235
2019	136,450
2020	136,653
2021	136,844
2022	137,020

## .II Emsi Economy Overview

## Historic & Projected Trends - Cont.

#### **Job Trends**

From 2012 to 2017, jobs increased by 7.7% in Marathon County, WI from 71,424 to 76,916. This change fell short of the national growth rate of 7.9% by 0.2%.



Timeframe	Jobs
2012	71,424
2013	72,336
2014	75,205
2015	76,486
2016	76,726
2017	76,916
2018	77,631
2019	78,186
2020	78,627
2021	78,992
2022	79,126



## Historic & Projected Trends - Cont.

### **Labor Force Participation Rate Trends**



Timeframe	Labor Force Participation Rate
2013	66.29%
2014	66.91%
2015	66.89%
2016	67.23%
January - October 2017	68.12%
November 2017	68.92%
December 2017	69.19%
January 2018	68.27%



## Historic & Projected Trends - Cont.

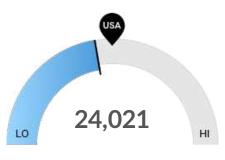
### **Unemployment Rate Trends**

Marathon County, WI had a January 2018 unemployment rate of 2.69%, decreasing from 6.71% 5 years before.



Timeframe	Unemployment Rate
2013	6.71%
2014	5.05%
2015	4.04%
2016	3.67%
January - October 2017	3.05%
November 2017	2.41%
December 2017	2.36%
January 2018	2.69%

## **Population Characteristics**



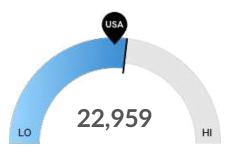
Millennials

Marathon County, WI has 24,021 millennials (ages 20-34). The national average for an area this size is 28,142.



veterans

Marathon County, WI has 9,358 veterans. The national average for an area this size is 7,968.



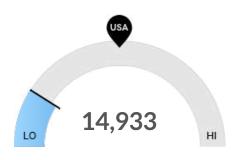
**Retiring Soon** 

Retirement risk is high in Marathon County, WI. The national average for an area this size is 20,666 people 65 or older, while there are 22,959 here.



**Violent Crime** 

Marathon County, WI has 1.08 violent crimes per 1,000 people. The national rate is 3.75 per 1,000 people.



**Racial Diversity** 

Racial diversity is low in Marathon County, WI. The national average for an area this size is 52,524 racially diverse people, while there are 14,933 here.



**Property Crime** 

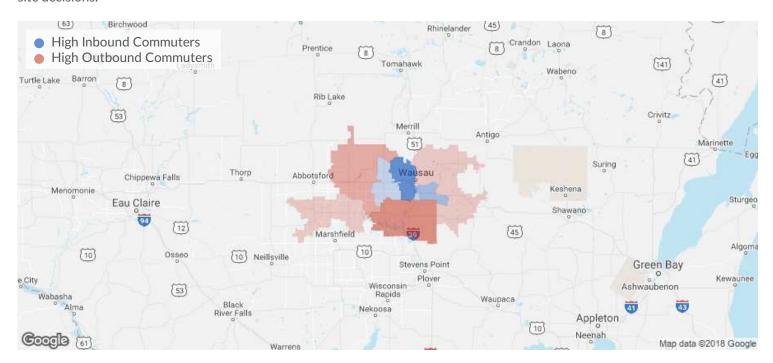
Marathon County, WI has 11.39 property crimes per 1,000 people. The national rate is 24.22 per 1,000 people.



## Population Characteristics - Cont.

#### Place of Work vs Place of Residence

Understanding where talent in Marathon County, WI currently works compared to where talent lives can help you optimize site decisions.

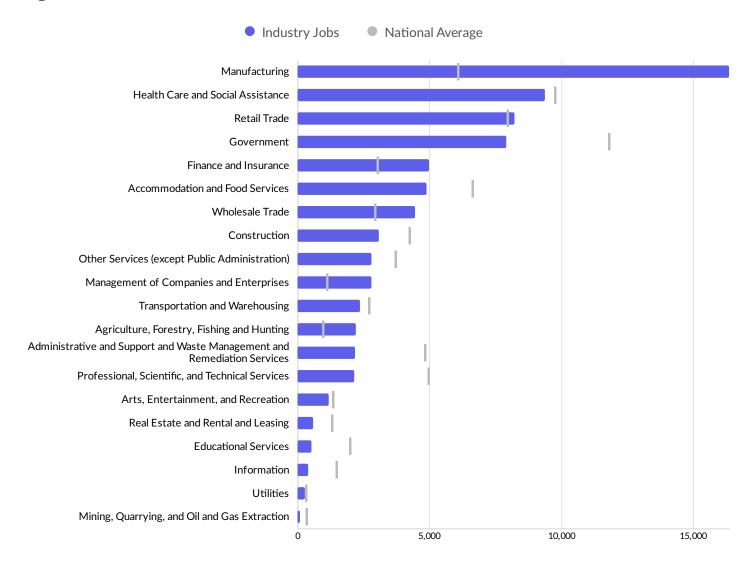


	Where Talent Works		Where Talent Lives				
ZIP	Name	2017 Employment	ZIP	Name	2017 Workers		
54401	Wausau, WI (in Marath	30,076	54401	Wausau, WI (in Marath	17,292		
54476	Schofield, WI (in Marat	13,145	54403	Wausau, WI (in Marath	12,186		
54403	Wausau, WI (in Marath	11,096	54476	Schofield, WI (in Marat	10,895		
54455	Mosinee, WI (in Marat	5,662	54455	Mosinee, WI (in Marat	10,635		
54474	Rothschild, WI (in Mar	3,919	54484	Stratford, WI (in Marat	2,898		



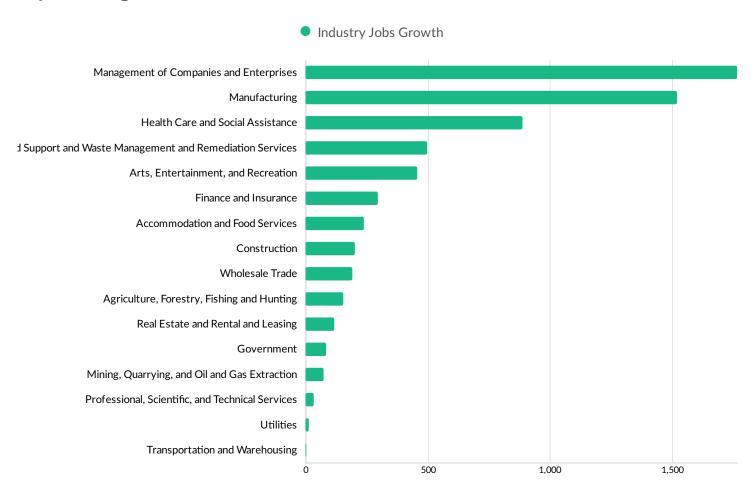
## **Industry Characteristics**

#### **Largest Industries**



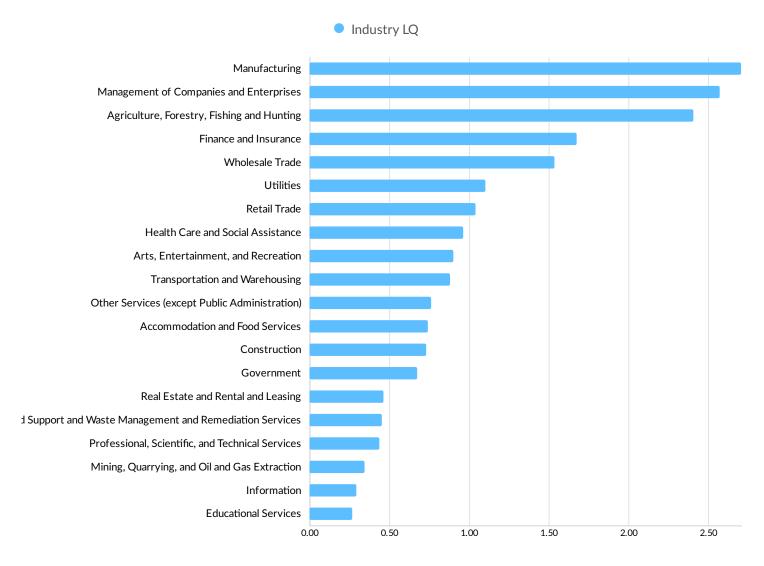


#### **Top Growing Industries**



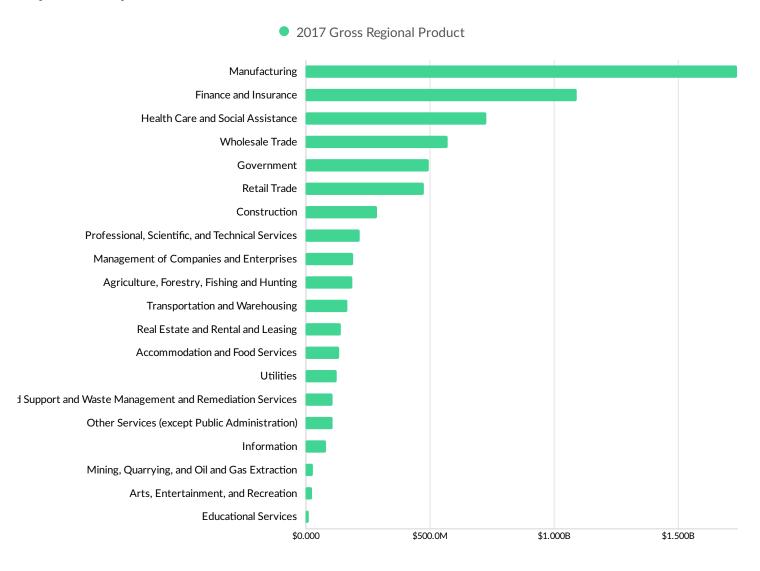


### **Top Industry LQ**



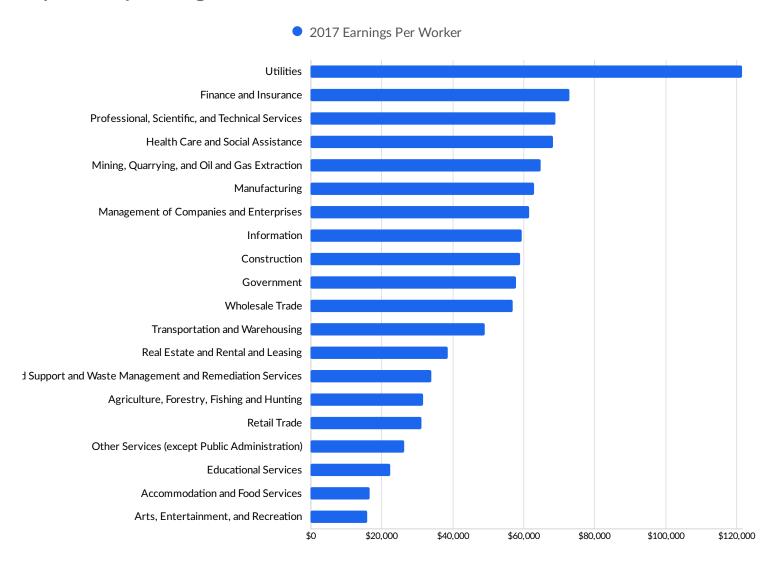


#### **Top Industry GRP**





#### **Top Industry Earnings**



# .II Emsi Economy Overview

## Industry Characteristics - Cont.

Industry	2012 Jobs	2017 Jobs	Change in Jobs	% Change in Jobs	2017 LQ	2017 Earnings Per Worker	2017 GRP
Manufacturing	14,841	16,360	1,519	+10%	2.71	\$62,997	\$1.74B
Health Care and Social Assistance	8,480	9,369	889	+10%	0.96	\$68,422	\$728.67M
Retail Trade	8,818	8,224	-594	-7%	1.04	\$31,266	\$476.93M
Government	7,845	7,928	83	+1%	0.67	\$57,805	\$497.66M
Finance and Insurance	4,700	4,996	296	+6%	1.68	\$73,061	\$1.09B
Accommodation and Food Services	4,642	4,882	240	+5%	0.74	\$16,759	\$135.67M
Wholesale Trade	4,251	4,441	190	+4%	1.54	\$56,940	\$573.13M
Construction	2,873	3,076	203	+7%	0.73	\$58,963	\$287.06M
Other Services (except Public Administration)	3,165	2,808	-357	-11%	0.76	\$26,375	\$108.39M
Management of Companies and Enterprises	1,036	2,801	1,765	+170%	2.57	\$61,691	\$192.52M
Transportation and Warehousing	2,349	2,354	5	+0%	0.88	\$48,996	\$169.42M
Agriculture, Forestry, Fishing and Hunting	2,073	2,226	153	+7%	2.41	\$31,830	\$187.35M
Administrative and Support and Waste Management and Remediation Services	1,677	2,173	496	+30%	0.45	\$34,047	\$109.93M
Professional, Scientific, and Technical Services	2,116	2,150	34	+2%	0.44	\$68,935	\$219.64M
Arts, Entertainment, and Recreation	732	1,188	456	+62%	0.90	\$16,013	\$28.00M



Industry	2012 Jobs	2017 Jobs	Change in Jobs	% Change in Jobs	2017 LQ	2017 Earnings Per Worker	2017 GRP
Real Estate and Rental and Leasing	473	592	119	+25%	0.46	\$38,710	\$142.82M
Educational Services	593	532	-61	-10%	0.27	\$22,359	\$13.77M
Information	448	415	-33	-7%	0.29	\$59,425	\$81.66M
Utilities	283	296	13	+5%	1.10	\$121,591	\$125.51M
Mining, Quarrying, and Oil and Gas Extraction	30	104	74	+247%	0.34	\$64,861	\$30.23M



### **Business Characteristics**

### 4,622 Companies Employ Your Workers

Online profiles for your workers mention 4,622 companies as employers, with the top 10 appearing below. In the last 12 months, 1,477 companies in Marathon County, WI posted job postings, with the top 10 appearing below.

Top Companies	Profiles	Top Companies Posting	Unique Postings
Aspirus Wausau Hospital, Inc.	132	Aspirus Wausau Hospital, Inc.	4,379
Greenheck Fan Corporation	67	Foot Locker, Inc.	1,241
Wausau School District	66	Comphealth Associates, Inc	1,029
Marshfield Clinic	55	Remedy Intelligent Staffing	831
Foot Locker, Inc.	49	Ascension Health	814
Liberty Mutual Insurance Comp	46	Pizza Hut, Inc.	704
Graebel Companies, Inc.	39	Unitedhealth Group Incorporat	694
Sentry Insurance	39	Roehl Transport, Inc.	647
Unitedhealth Group Incorporat	38	Shopko Stores Operating Co., L	596
Umr, Inc.	35	Weatherby Health Care	590



### **Business Characteristics - Cont.**

#### **Business Size**

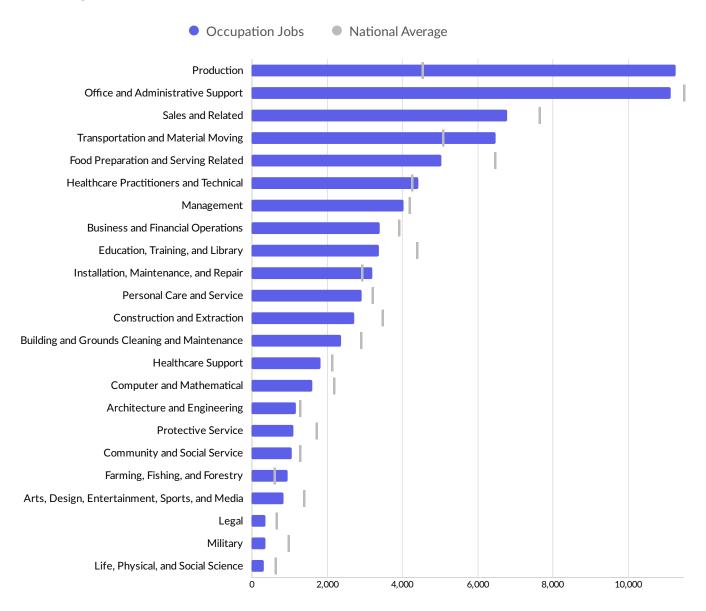


<sup>\*</sup>Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data. In most cases, the Business Count will not match total companies with profiles on the summary tab.



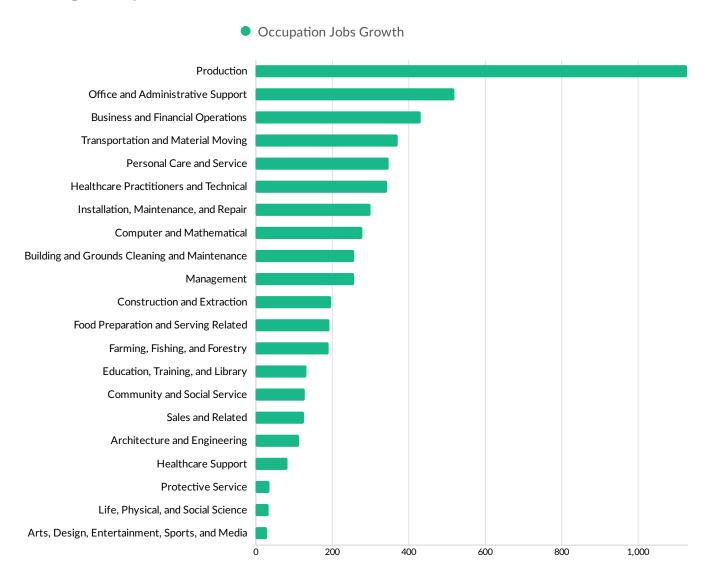
### Workforce Characteristics

#### **Largest Occupations**



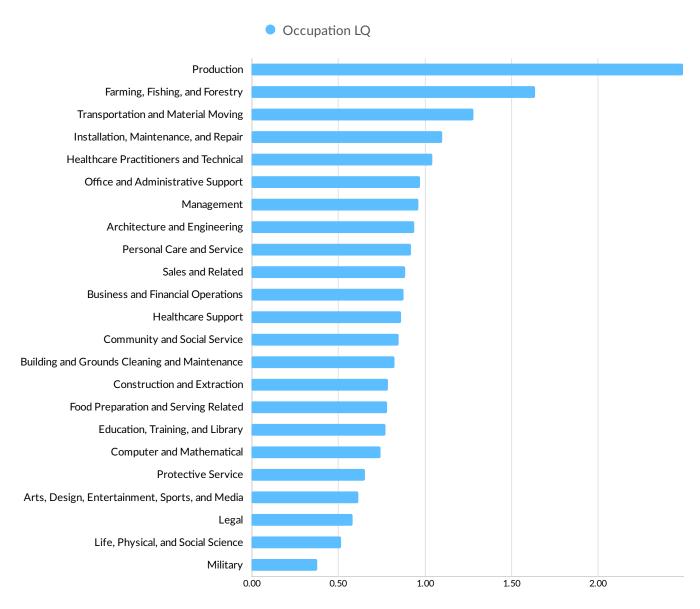


#### **Top Growing Occupations**



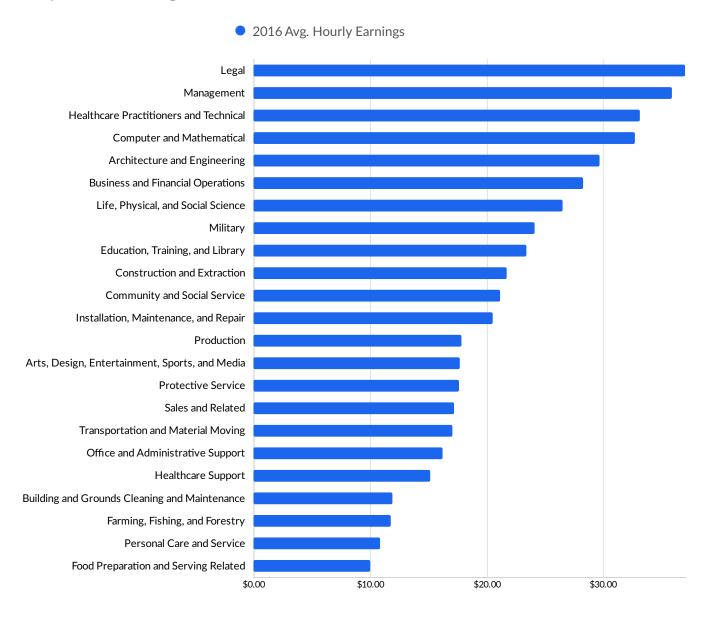


#### **Top Occupation LQ**





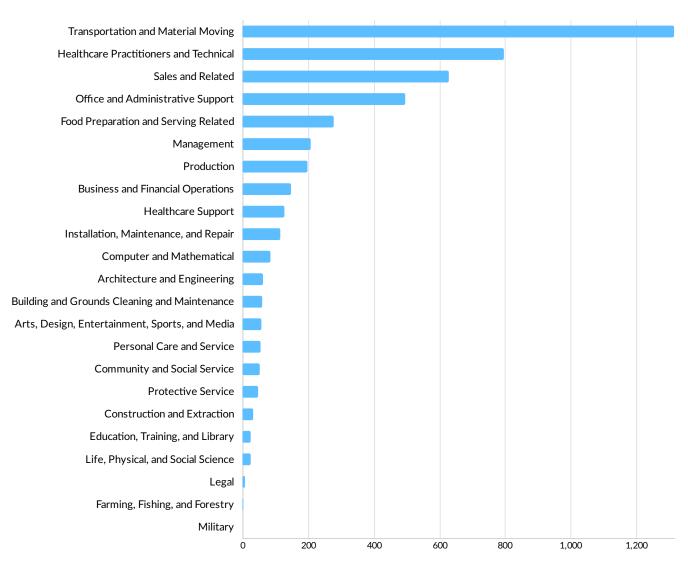
#### **Top Occupation Earnings**





#### **Top Posted Occupations**





# ... Economy Overview

## Workforce Characteristics - Cont.

Occupation	2012 Jobs	2017 Jobs	Change in Jobs	% Change in Jobs	2017 LQ	2016 Avg. Hourly Earnings	Mar 2017 - Feb 2018 Unique Average Monthly Postings
Production	10,140	11,269	1,129	+11%	2.49	\$17.86	197
Office and Administrative Support	10,624	11,144	520	+5%	0.97	\$16.26	497
Sales and Related	6,659	6,786	127	+2%	0.89	\$17.20	628
Transportation and Material Moving	6,120	6,491	371	+6%	1.28	\$17.05	1,315
Food Preparation and Serving Related	4,852	5,046	194	+4%	0.78	\$10.02	278
Healthcare Practitioners and Technical	4,081	4,426	345	+8%	1.05	\$33.14	796
Management	3,782	4,039	257	+7%	0.97	\$35.94	207
Business and Financial Operations	2,980	3,413	433	+15%	0.88	\$28.28	148
Education, Training, and Library	3,255	3,389	134	+4%	0.78	\$23.39	25
Installation, Maintenance, and Repair	2,906	3,207	301	+10%	1.10	\$20.53	116
Personal Care and Service	2,581	2,929	348	+13%	0.92	\$10.87	56
Construction and Extraction	2,522	2,720	198	+8%	0.79	\$21.74	33
Building and Grounds Cleaning and Maintenance	2,111	2,370	259	+12%	0.82	\$11.90	60
Healthcare Support	1,751	1,835	84	+5%	0.87	\$15.20	127
Computer and Mathematical	1,335	1,615	280	+21%	0.74	\$32.72	85

# .II Emsi Economy Overview

## Workforce Characteristics - Cont.

Occupation	2012 Jobs	2017 Jobs	Change in Jobs	% Change in Jobs	2017 LQ	2016 Avg. Hourly Earnings	Mar 2017 - Feb 2018 Unique Average Monthly Postings
Architecture and Engineering	1,073	1,186	113	+11%	0.94	\$29.73	62
Protective Service	1,084	1,121	37	+3%	0.65	\$17.62	47
Community and Social Service	938	1,068	130	+14%	0.85	\$21.15	53
Farming, Fishing, and Forestry	765	956	191	+25%	1.64	\$11.76	2
Arts, Design, Entertainment, Sports, and Media	827	857	30	+4%	0.62	\$17.68	57
Legal	373	369	-4	-1%	0.59	\$37.04	7
Military	382	363	-19	-5%	0.38	\$24.16	1
Life, Physical, and Social Science	282	317	35	+12%	0.52	\$26.52	24



## **Educational Pipeline**

In 2016, there were 2,092 graduates in Marathon County, WI. This pipeline has grown by 18% over the last 5 years. The highest share of these graduates come from Nursing Assistant/Aide and Patient Care Assistant/Aide, Welding Technology/Welder, and Emergency Medical Technology/Technician (EMT Paramedic).

