



Marathon County, WI

North Central Wisconsin Regional Planning Commission



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Economy Overview

136,006

Population (2017)

Population **grew by 1,382** over the last 5 years and is projected to **grow by 1,014** over the next 5 years.

76,984

Jobs (2017)

Jobs grew by 5,411 over the last 5 years and are projected to grow by 2,186 over the next 5 years.

\$54.2K

Median Household Income (2016)

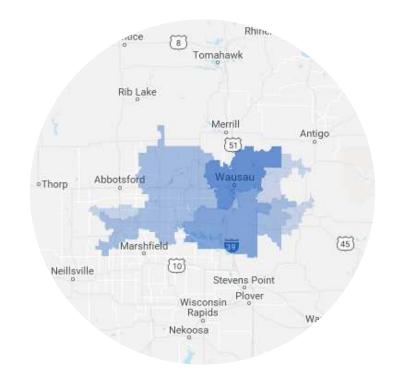
Median household income is **\$1.1K below** the national median household income of \$55.3K.

As of 2017 the region's population **increased by 1.0%** since 2012, growing by 1,382. Population is expected to **increase by 0.7%** between 2017 and 2022, adding 1,014.

From 2012 to 2017, jobs increased by 7.6% in Marathon County, WI from 71,573 to 76,984. This change fell short of the national growth rate of 8.2% by 0.6%. As the number of jobs increased, the labor force participation rate increased from 66.5% to 68.1% between 2012 and 2017.

Concerning educational attainment, **15.9% of Marathon**County, WI residents possess a Bachelor's Degree
(2.4% below the national average), and **11.2% hold an**Associate's Degree (3.3% above the national average).

The top three industries in 2017 are Education and Hospitals (Local Government), Restaurants and Other Eating Places, and Management of Companies and Enterprises.



| | Population (2017) | Labor Force (2017) | Jobs (2017) | Cost of Living | GRP | Imports | Exports |
|---------------|----------------------|-----------------------|-------------|-------------------|-----------|-----------|-----------|
| Region | 136,006 | 75,022 | 76,984 | 99.3 | \$7.59B | \$9.00B | \$9.40B |
| NCWRPC | 438,289 | 229,691 | 226,667 | 99.6 | \$21.46B | \$27.38B | \$26.69B |
| Wisconsin | 5,795,388 | 3,132,674 | 3,133,492 | 100.3 | \$316.46B | \$285.78B | \$314.04B |
| United States | 325,401,909 | 160,185,502 | 160,946,219 | 100.0 | \$19.27T | \$0 | \$8.36T |



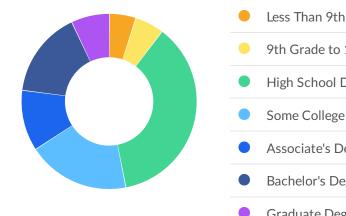
Economy Overview - Cont.

2017 Labor Force Breakdown



Educational Attainment

Concerning educational attainment, **15.9% of Marathon County, WI residents possess a Bachelor's Degree** (2.4% below the national average), and **11.2% hold an Associate's Degree** (3.3% above the national average).



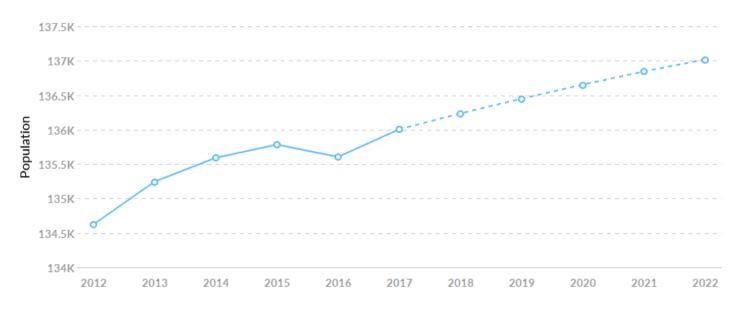
| | % of Population | Population |
|----------------------------|-----------------|------------|
| Less Than 9th Grade | 4.9% | 4,592 |
| 9th Grade to 12th Grade | 5.4% | 5,072 |
| High School Diploma | 36.6% | 34,496 |
| Some College | 18.9% | 17,791 |
| Associate's Degree | 11.2% | 10,574 |
| Bachelor's Degree | 15.9% | 15,026 |
| Graduate Degree and Higher | 7.1% | 6,680 |

.II Emsi Economy Overview

Historic & Projected Trends

Population Trends

As of 2017 the region's population **increased by 1.0%** since 2012, growing by 1,382. Population is expected to **increase by 0.7%** between 2017 and 2022, adding 1,014.



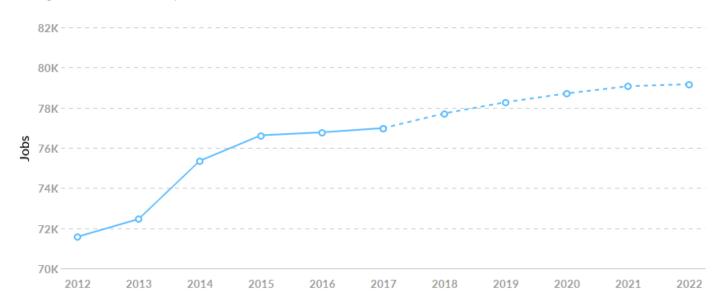
| Timeframe | Population |
|-----------|------------|
| 2012 | 134,624 |
| 2013 | 135,245 |
| 2014 | 135,591 |
| 2015 | 135,783 |
| 2016 | 135,604 |
| 2017 | 136,006 |
| 2018 | 136,235 |
| 2019 | 136,450 |
| 2020 | 136,653 |
| 2021 | 136,844 |
| 2022 | 137,020 |

.II Emsi Economy Overview

Historic & Projected Trends - Cont.

Job Trends

From 2012 to 2017, jobs increased by 7.6% in Marathon County, WI from 71,573 to 76,984. This change fell short of the national growth rate of 8.2% by 0.6%.

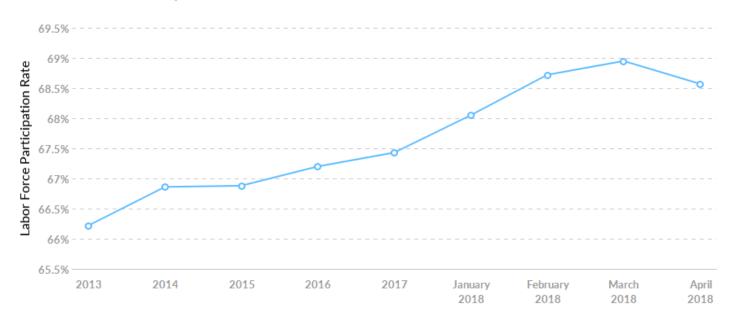


| Timeframe | Jobs |
|-----------|--------|
| 2012 | 71,573 |
| 2013 | 72,456 |
| 2014 | 75,354 |
| 2015 | 76,626 |
| 2016 | 76,773 |
| 2017 | 76,984 |
| 2018 | 77,716 |
| 2019 | 78,274 |
| 2020 | 78,711 |
| 2021 | 79,067 |
| 2022 | 79,170 |



Historic & Projected Trends - Cont.

Labor Force Participation Rate Trends



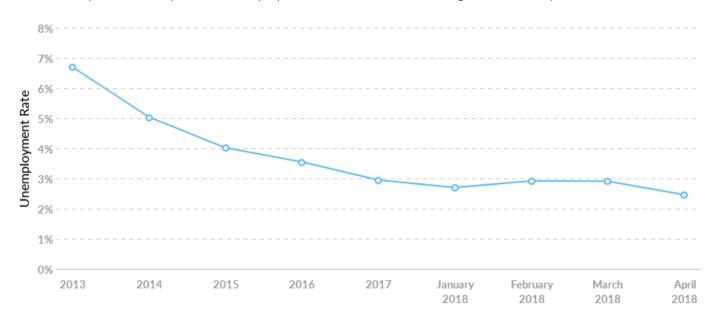
| Timeframe | Labor Force Participation Rate |
|---------------|--------------------------------|
| 2013 | 66.22% |
| 2014 | 66.86% |
| 2015 | 66.88% |
| 2016 | 67.20% |
| 2017 | 67.43% |
| January 2018 | 68.05% |
| February 2018 | 68.72% |
| March 2018 | 68.95% |
| April 2018 | 68.57% |



Historic & Projected Trends - Cont.

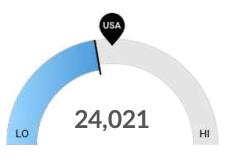
Unemployment Rate Trends

Marathon County, WI had an April 2018 unemployment rate of 2.46%, decreasing from 6.70% 5 years before.



| Timeframe | Unemployment Rate |
|---------------|-------------------|
| 2013 | 6.70% |
| 2014 | 5.04% |
| 2015 | 4.02% |
| 2016 | 3.55% |
| 2017 | 2.95% |
| January 2018 | 2.70% |
| February 2018 | 2.92% |
| March 2018 | 2.91% |
| April 2018 | 2.46% |

Population Characteristics



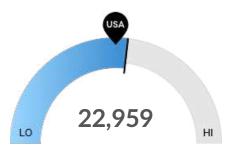
Millennials

Marathon County, WI has 24,021 millennials (ages 20-34). The national average for an area this size is 28,142.



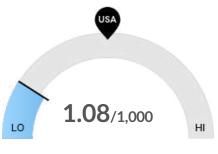
Veterans

Marathon County, WI has 9,107 veterans. The national average for an area this size is 8,198.



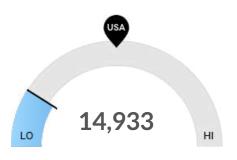
Retiring Soon

Retirement risk is high in Marathon County, WI. The national average for an area this size is 20,666 people 65 or older, while there are 22,959 here.



Violent Crime

Marathon County, WI has 1.08 violent crimes per 1,000 people. The national rate is 3.75 per 1,000 people.



Racial Diversity

Racial diversity is low in Marathon County, WI. The national average for an area this size is 52,524 racially diverse people, while there are 14,933 here.



Property Crime

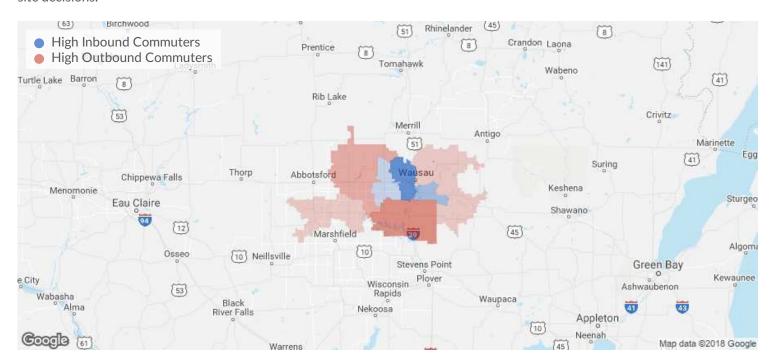
Marathon County, WI has 11.39 property crimes per 1,000 people. The national rate is 24.22 per 1,000 people.



Population Characteristics - Cont.

Place of Work vs Place of Residence

Understanding where talent in Marathon County, WI currently works compared to where talent lives can help you optimize site decisions.

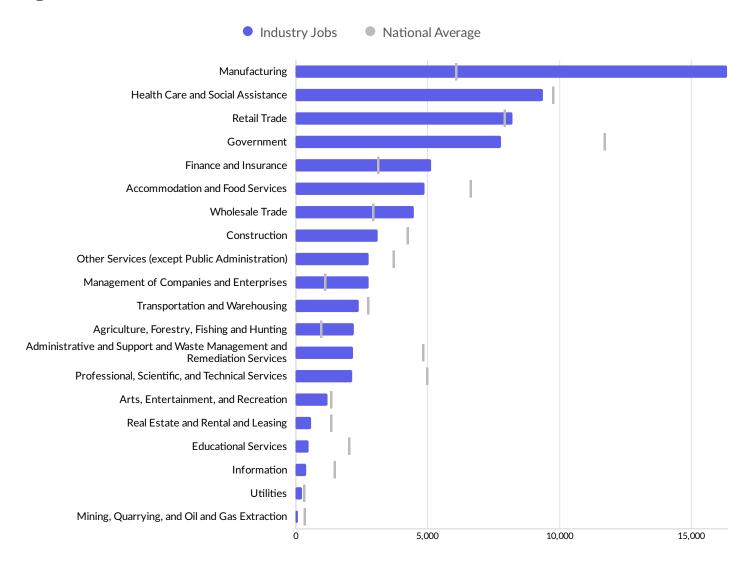


| | Where Talent Works | | | Where Talent Lives | |
|-------|-------------------------|--------------------|-------|-------------------------|-----------------|
| ZIP | Name | 2017 Employment | ZIP | Name | 2017 Workers |
| 54401 | Wausau, WI (in Marath | 29,525 | 54401 | Wausau, WI (in Marath | 17,365 |
| 54476 | Schofield, WI (in Marat | 13,080 | 54403 | Wausau, WI (in Marath | 12,261 |
| 54403 | Wausau, WI (in Marath | 11,058 | 54476 | Schofield, WI (in Marat | 11,041 |
| 54455 | Mosinee, WI (in Marat | 6,428 | 54455 | Mosinee, WI (in Marat | 10,839 |
| 54474 | Rothschild, WI (in Mar | 4,420 | 54484 | Stratford, WI (in Marat | 2,886 |



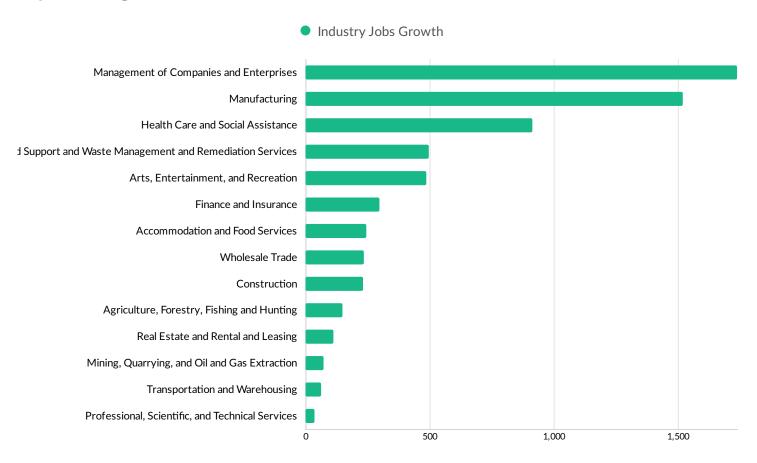
Industry Characteristics

Largest Industries



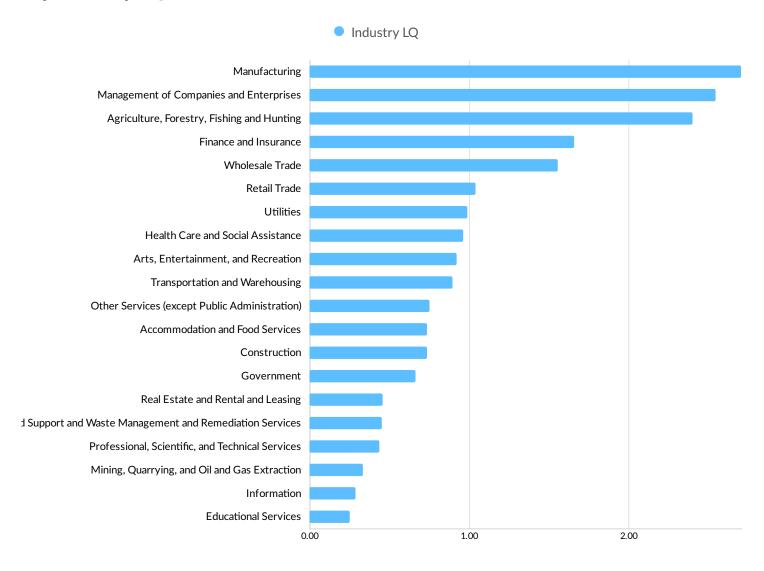


Top Growing Industries



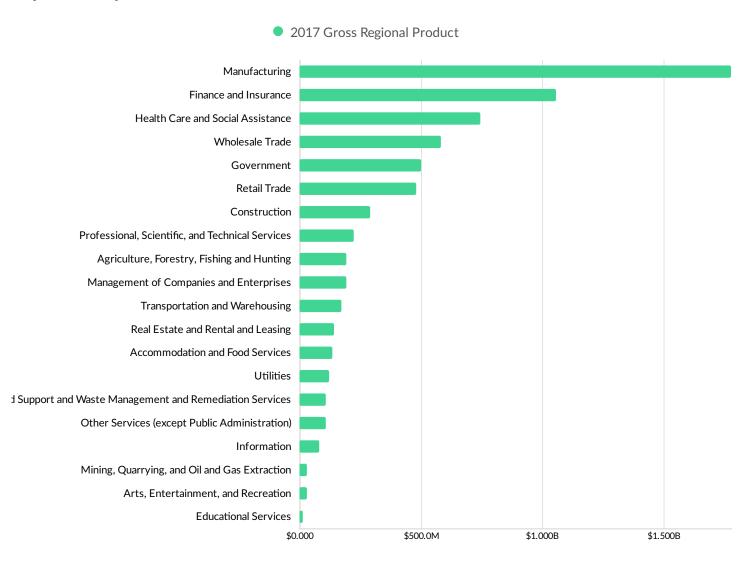


Top Industry LQ



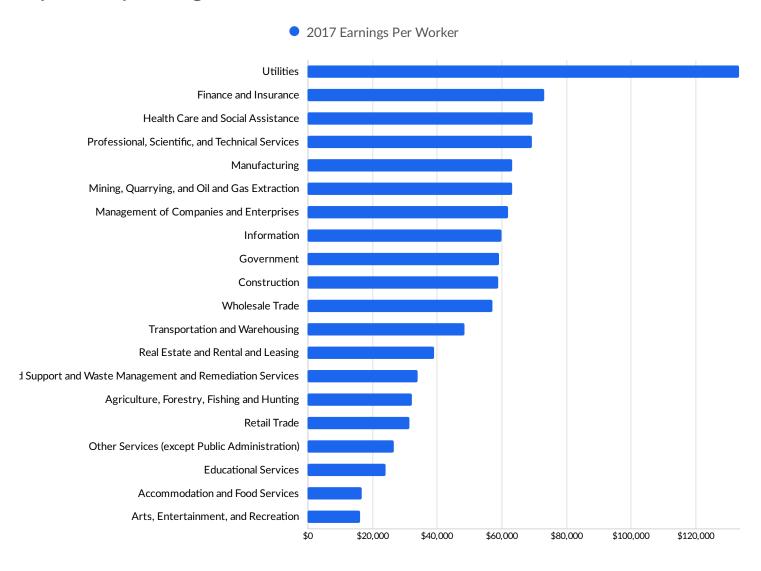


Top Industry GRP





Top Industry Earnings



... Economy Overview

Industry Characteristics - Cont.

| Industry | 2012 Jobs | 2017 Jobs | Change in Jobs | % Change in Jobs | 2017 LQ | 2017 Earnings Per Worker | 2017 GRP |
|--|--------------|--------------|----------------|------------------------|------------|-----------------------------|-----------|
| Manufacturing | 14,841 | 16,361 | 1,520 | +10% | 2.71 | \$63,409 | \$1.78B |
| Health Care and Social Assistance | 8,480 | 9,394 | 914 | +11% | 0.97 | \$69,585 | \$743.11M |
| Retail Trade | 8,818 | 8,219 | -599 | -7% | 1.04 | \$31,580 | \$480.95M |
| Government | 7,845 | 7,782 | -63 | -1% | 0.67 | \$59,111 | \$500.60M |
| Finance and Insurance | 4,835 | 5,134 | 299 | +6% | 1.66 | \$73,177 | \$1.06B |
| Accommodation and Food Services | 4,642 | 4,887 | 245 | +5% | 0.74 | \$16,804 | \$136.13M |
| Wholesale Trade | 4,251 | 4,487 | 236 | +6% | 1.55 | \$57,230 | \$580.67M |
| Construction | 2,873 | 3,106 | 233 | +8% | 0.74 | \$58,901 | \$291.90M |
| Other Services (except Public Administration) | 3,165 | 2,775 | -390 | -12% | 0.75 | \$26,696 | \$108.84M |
| Management of Companies and Enterprises | 1,036 | 2,773 | 1,737 | +168% | 2.55 | \$62,092 | \$192.22M |
| Transportation and Warehousing | 2,349 | 2,413 | 64 | +3% | 0.89 | \$48,587 | \$173.60M |
| Agriculture, Forestry, Fishing and Hunting | 2,073 | 2,223 | 150 | +7% | 2.40 | \$32,386 | \$193.88M |
| Administrative and Support and Waste Management and Remediation Services | 1,677 | 2,172 | 495 | +30% | 0.45 | \$34,130 | \$109.67M |
| Professional, Scientific, and Technical Services | 2,125 | 2,163 | 38 | +2% | 0.44 | \$69,289 | \$222.39M |
| Arts, Entertainment, and Recreation | 732 | 1,218 | 486 | +66% | 0.92 | \$16,272 | \$29.22M |
| Real Estate and Rental and Leasing | 477 | 591 | 114 | +24% | 0.46 | \$39,219 | \$143.16M |
| Educational Services | 593 | 506 | -87 | -15% | 0.25 | \$24,160 | \$14.15M |
| Information | 448 | 413 | -35 | -8% | 0.29 | \$59,971 | \$80.17M |
| Utilities | 283 | 265 | -18 | -6% | 0.99 | \$133,433 | \$120.34M |



| Industry | 2012 Jobs | 2017 Jobs | Change in Jobs | % Change in Jobs | 2017 LQ | 2017 Earnings Per Worker | 2017 GRP |
|---|--------------|--------------|----------------|------------------|------------|-----------------------------|----------|
| Mining, Quarrying, and Oil and Gas Extraction | 30 | 102 | 72 | +240% | 0.33 | \$63,357 | \$29.38M |



Business Characteristics

13,230 Companies Employ Your Workers

Online profiles for your workers mention 13,230 companies as employers, with the top 10 appearing below. In the last 12 months, 2,381 companies in Marathon County, WI posted job postings, with the top 10 appearing below.

| Top Companies | Profiles | Top Companies Posting | Unique Postings |
|--------------------------------|----------|-------------------------------|-----------------|
| Aspirus Wausau Hospital, Inc. | 1,190 | Aspirus Wausau Hospital, Inc. | 1,037 |
| Marshfield Clinic | 825 | Foot Locker, Inc. | 407 |
| Greenheck Fan Corporation | 515 | Unitedhealth Group Incorporat | 361 |
| Liberty Mutual Insurance Comp | 422 | Remedy Intelligent Staffing | 311 |
| Wausau School District | 395 | Ascension Health | 294 |
| Ministry Health Care, Inc. | 392 | Platinum Supplemental Insuran | 240 |
| University of Wisconsin Steven | 371 | Greenheck Fan Corporation | 216 |
| Sentry Insurance | 310 | Marshfield Clinic | 216 |
| Foot Locker, Inc. | 294 | Aerotek, Inc. | 214 |
| Unitedhealth Group Incorporat | 271 | Kelly Services, Inc. | 207 |



Business Characteristics - Cont.

Business Size

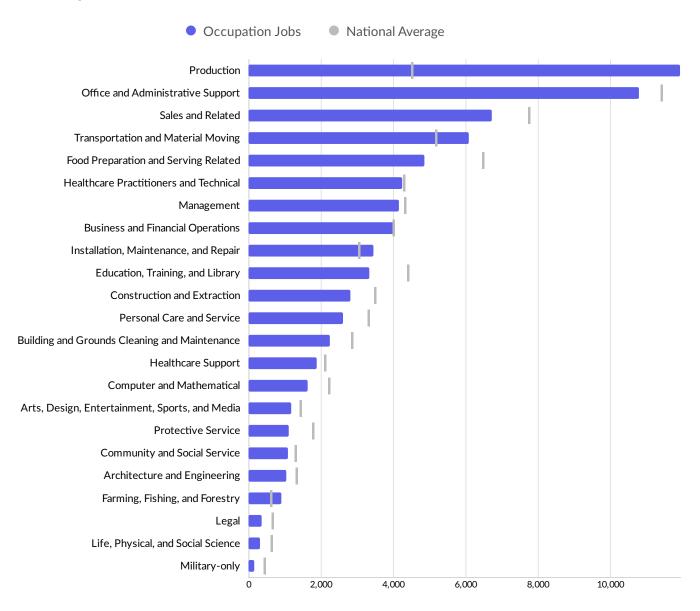


^{*}Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data. In most cases, the Business Count will not match total companies with profiles on the summary tab.



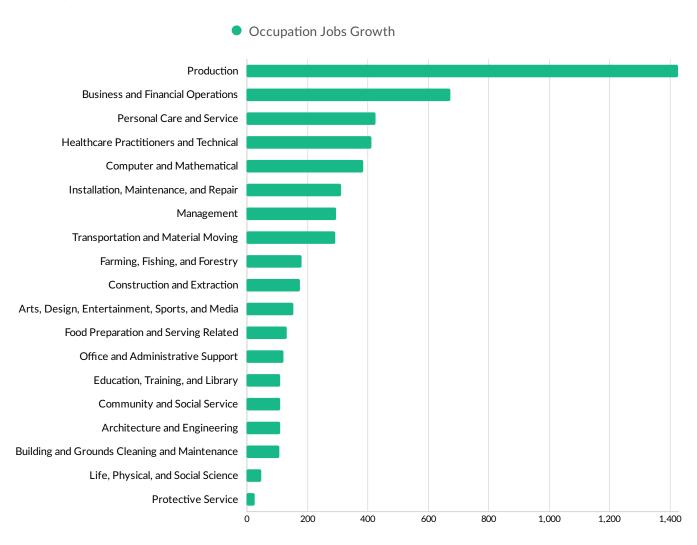
Workforce Characteristics

Largest Occupations



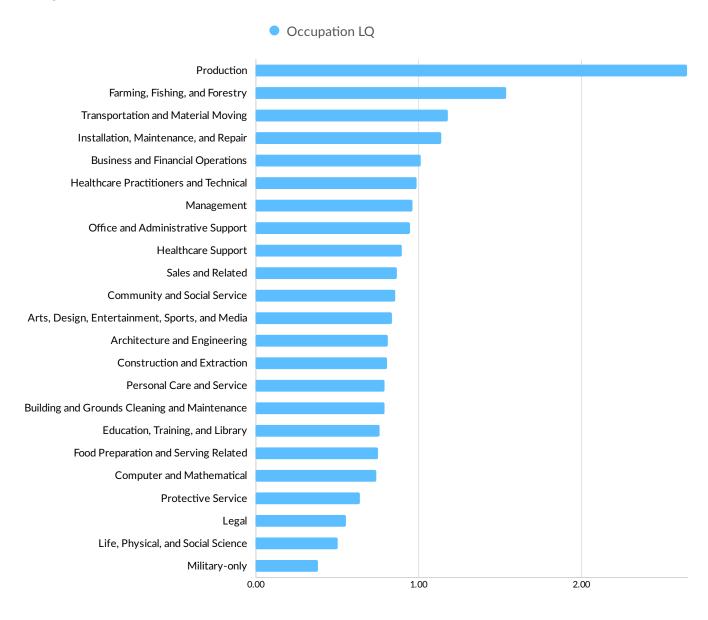


Top Growing Occupations



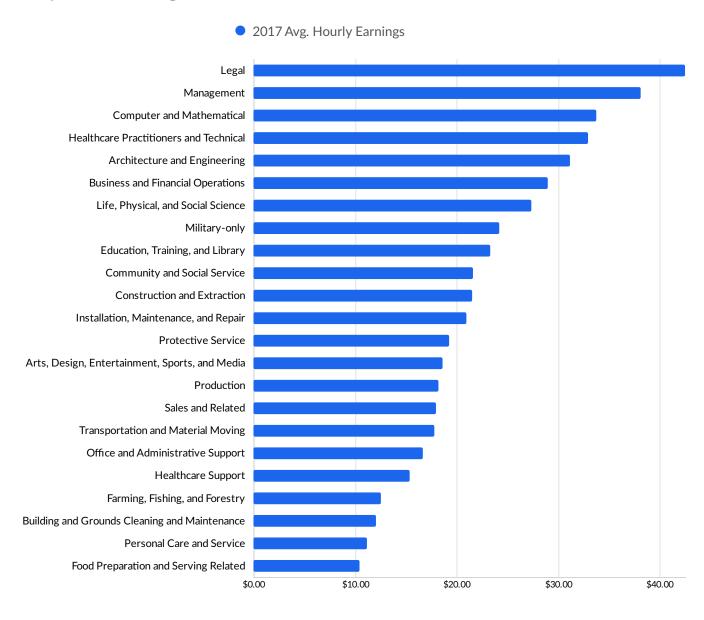


Top Occupation LQ





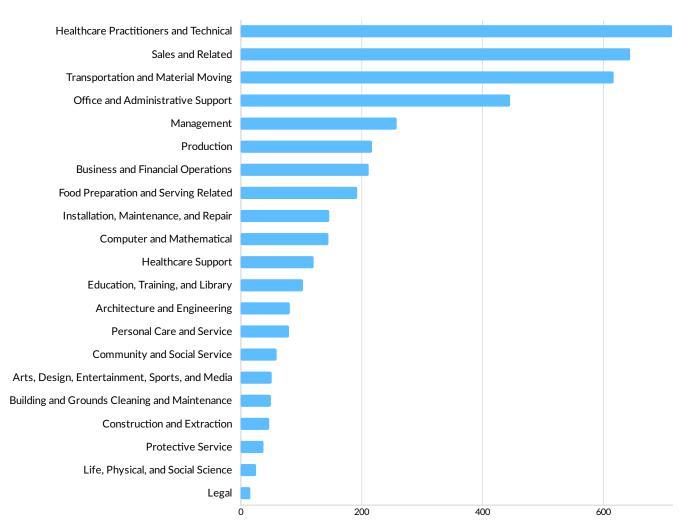
Top Occupation Earnings





Top Posted Occupations





. **II Emsi** Economy Overview

Workforce Characteristics - Cont.

| Occupation | 2012 Jobs | 2017 Jobs | Change in Jobs | % Change in Jobs | 2017 LQ | 2017 Avg. Hourly Earnings | Sep 2017 - Aug 2018 Unique Average Monthly Postings |
|--|--------------|--------------|----------------|------------------------|------------|---------------------------------|---|
| Production | 10,501 | 11,929 | 1,428 | +14% | 2.65 | \$18.22 | 218 |
| Office and Administrative Support | 10,664 | 10,786 | 122 | +1% | 0.95 | \$16.69 | 446 |
| Sales and Related | 6,797 | 6,725 | -72 | -1% | 0.87 | \$17.96 | 644 |
| Transportation and Material Moving | 5,802 | 6,095 | 293 | +5% | 1.18 | \$17.77 | 617 |
| Food Preparation and Serving Related | 4,734 | 4,867 | 133 | +3% | 0.75 | \$10.47 | 193 |
| Healthcare Practitioners and Technical | 3,826 | 4,240 | 414 | +11% | 0.99 | \$32.95 | 714 |
| Management | 3,851 | 4,147 | 296 | +8% | 0.97 | \$38.11 | 259 |
| Business and Financial Operations | 3,353 | 4,028 | 675 | +20% | 1.01 | \$28.93 | 212 |
| Installation, Maintenance, and Repair | 3,135 | 3,447 | 312 | +10% | 1.14 | \$20.95 | 147 |
| Education, Training, and Library | 3,239 | 3,351 | 112 | +3% | 0.77 | \$23.32 | 103 |
| Construction and Extraction | 2,646 | 2,824 | 178 | +7% | 0.81 | \$21.51 | 48 |
| Personal Care and Service | 2,193 | 2,621 | 428 | +20% | 0.80 | \$11.17 | 80 |
| Building and Grounds Cleaning and Maintenance | 2,140 | 2,248 | 108 | +5% | 0.79 | \$12.06 | 51 |
| Healthcare Support | 1,902 | 1,878 | -24 | -1% | 0.90 | \$15.40 | 122 |
| Computer and Mathematical | 1,245 | 1,631 | 386 | +31% | 0.74 | \$33.73 | 145 |
| Arts, Design, Entertainment, Sports, and Media | 1,028 | 1,183 | 155 | +15% | 0.84 | \$18.60 | 51 |

. I Emsi Economy Overview

Workforce Characteristics - Cont.

| Occupation | 2012 Jobs | 2017 Jobs | Change in Jobs | % Change in Jobs | 2017 LQ | 2017 Avg. Hourly Earnings | Sep 2017 - Aug 2018 Unique Average Monthly Postings |
|---------------------------------------|--------------|--------------|----------------|------------------------|------------|---------------------------------|--|
| Protective Service | 1,094 | 1,120 | 26 | +2% | 0.64 | \$19.24 | 38 |
| Community and Social Service | 980 | 1,092 | 112 | +11% | 0.86 | \$21.57 | 60 |
| Architecture and Engineering | 937 | 1,048 | 111 | +12% | 0.81 | \$31.12 | 82 |
| Farming, Fishing, and Forestry | 722 | 904 | 182 | +25% | 1.54 | \$12.53 | 1 |
| Legal | 360 | 354 | -6 | -2% | 0.55 | \$42.48 | 16 |
| Life, Physical, and Social Science | 264 | 312 | 48 | +18% | 0.50 | \$27.31 | 25 |
| Military-only | 160 | 155 | -5 | -3% | 0.38 | \$24.16 | 0 |



Educational Pipeline

In 2017, there were 2,352 graduates in Marathon County, WI. This pipeline has grown by 23% over the last 5 years. The highest share of these graduates come from Nursing Assistant/Aide and Patient Care Assistant/Aide, Welding Technology/Welder, and Emergency Medical Technology/Technician (EMT Paramedic).

