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Economy Overview

26,530

Population (2018)

Population decreased by 33 over the last 5 years but is projected to grow by 204 over the next 5 years. 10,509

Jobs (2018)

Jobs grew by 425 over the last 5 years and are projected to grow by 367 over the next 5 years.

\$48.8K

Median Household Income (2017)

Median household income is \$8.8K below the national median household income of \$57.7K.

Takeaways

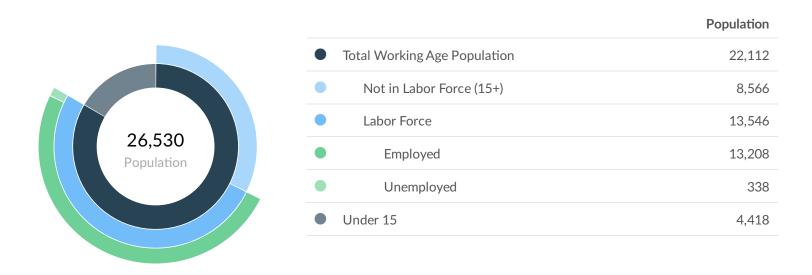
- As of 2018 the region's population **declined by 0.1%** since 2013, falling by 33. Population is expected to **increase by 0.8%** between 2018 and 2023, adding 204.
- From 2013 to 2018, jobs increased by 4.2% in Juneau County, WI from 10,084 to 10,509. This change fell short of the national growth rate of 7.8% by 3.6%. As the number of jobs increased, the labor force participation rate increased from 60.0% to 61.3% between 2013 and 2018.
- Concerning educational attainment, **8.7% of Juneau County, WI residents possess a Bachelor's Degree** (9.9% below the national average), and **9.0% hold an Associate's Degree** (1.0% above the national average).
- The top three industries in 2018 are Education and Hospitals (Local Government), State Government, Excluding Education and Hospitals, and Local Government, Excluding Education and Hospitals.

| | Population (2018) | Labor Force (2018) | Jobs (2018) | Cost of Living | GRP | Imports | Exports |
|-----------|----------------------|--------------------------|----------------|----------------|-----------|-----------|-----------|
| Region | 26,530 | 13,546 | 10,509 | 98.5 | \$979.34M | \$1.79B | \$1.91B |
| NCWRPC | 438,224 | 229,828 | 226,463 | 99.6 | \$22.05B | \$28.00B | \$27.29B |
| Wisconsin | 5,810,713 | 3,148,851 | 3,139,957 | 100.3 | \$327.94B | \$290.04B | \$322.18B |



Economy Overview - Cont.

2018 Labor Force Breakdown



Educational Attainment

Concerning educational attainment, **8.7% of Juneau County, WI residents possess a Bachelor's Degree** (9.9% below the national average), and **9.0% hold an Associate's Degree** (1.0% above the national average).



.II Emsi Economy Overview

Historic & Projected Trends

Population Trends

As of 2018 the region's population **declined by 0.1%** since 2013, falling by 33. Population is expected to **increase by 0.8%** between 2018 and 2023, adding 204.



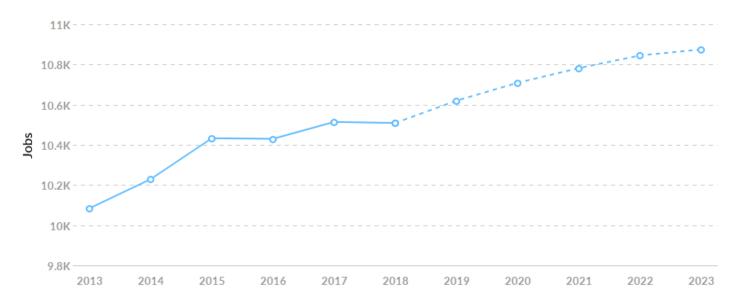
| Timeframe | Population |
|-----------|------------|
| 2013 | 26,563 |
| 2014 | 26,337 |
| 2015 | 26,301 |
| 2016 | 26,359 |
| 2017 | 26,576 |
| 2018 | 26,530 |
| 2019 | 26,577 |
| 2020 | 26,621 |
| 2021 | 26,661 |
| 2022 | 26,699 |
| 2023 | 26,734 |

.II Emsi Economy Overview

Historic & Projected Trends - Cont.

Job Trends

From 2013 to 2018, jobs increased by 4.2% in Juneau County, WI from 10,084 to 10,509. This change fell short of the national growth rate of 7.8% by 3.6%.

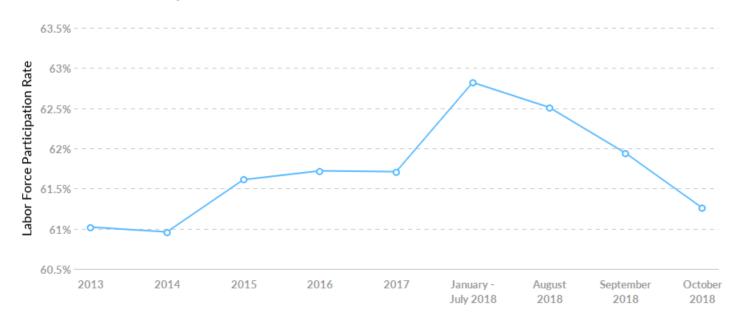


| Timeframe | Jobs |
|-----------|--------|
| 2013 | 10,084 |
| 2014 | 10,229 |
| 2015 | 10,433 |
| 2016 | 10,430 |
| 2017 | 10,514 |
| 2018 | 10,509 |
| 2019 | 10,620 |
| 2020 | 10,709 |
| 2021 | 10,782 |
| 2022 | 10,845 |
| 2023 | 10,875 |



Historic & Projected Trends - Cont.

Labor Force Participation Rate Trends



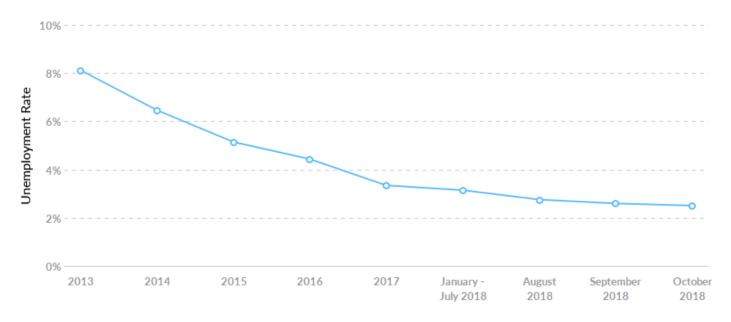
| Timeframe | Labor Force Participation Rate |
|---------------------|--------------------------------|
| 2013 | 61.02% |
| 2014 | 60.96% |
| 2015 | 61.61% |
| 2016 | 61.72% |
| 2017 | 61.71% |
| January - July 2018 | 62.82% |
| August 2018 | 62.51% |
| September 2018 | 61.94% |
| October 2018 | 61.26% |



Historic & Projected Trends - Cont.

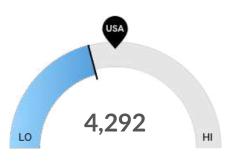
Unemployment Rate Trends

Juneau County, WI had an October 2018 unemployment rate of 2.50%, decreasing from 8.12% 5 years before.



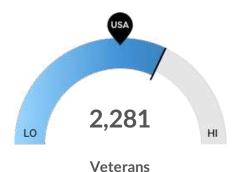
| Timeframe | Unemployment Rate |
|---------------------|-------------------|
| 2013 | 8.12% |
| 2014 | 6.46% |
| 2015 | 5.14% |
| 2016 | 4.43% |
| 2017 | 3.34% |
| January - July 2018 | 3.14% |
| August 2018 | 2.75% |
| September 2018 | 2.59% |
| October 2018 | 2.50% |
| | |

Population Characteristics



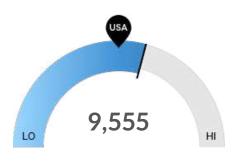
Millennials

Juneau County, WI has 4,292 millennials (ages 20-34). The national average for an area this size is 5,504.



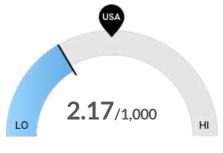
Juneau County, WI has 2,281 veterans. The national average for

an area this size is 1,545.



Retiring Soon

Retirement risk is high in Juneau County, WI. The national average for an area this size is 7,576 people 55 or older, while there are 9,555 here.



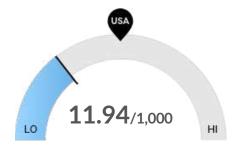
Violent Crime

Juneau County, WI has 2.17 violent crimes per 1,000 people. The national rate is 3.75 per 1,000 people.



Racial Diversity

Racial diversity is low in Juneau County, WI. The national average for an area this size is 10,437 racially diverse people, while there are 2,208 here.



Property Crime

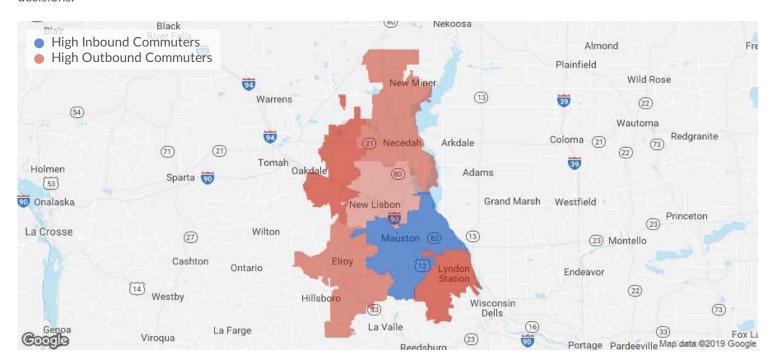
Juneau County, WI has 11.94 property crimes per 1,000 people. The national rate is 24.21 per 1,000 people.



Population Characteristics - Cont.

Place of Work vs Place of Residence

Understanding where talent in Juneau County, WI currently works compared to where talent lives can help you optimize site decisions.



| Where | Talent | Works | ; |
|-------|--------|-------|---|
|-------|--------|-------|---|

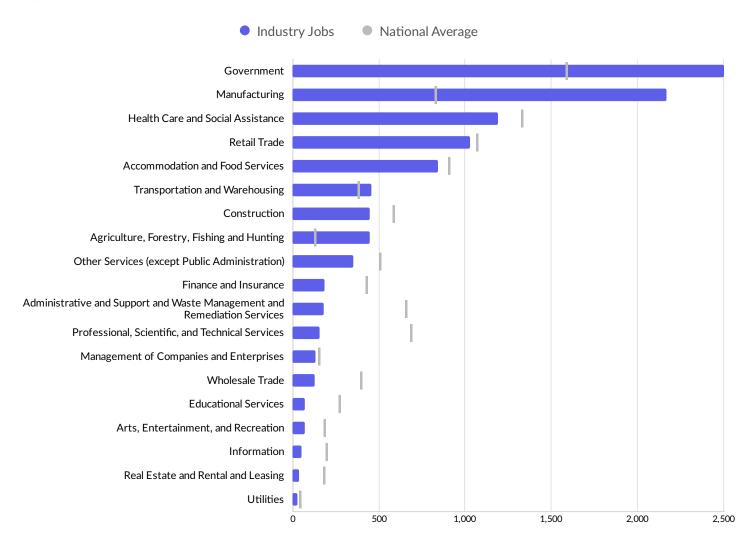
Where Talent Lives

| ZIP | Name | 2018 Employment | ZIP | Name | 2018 Workers |
|-------|-------------------------|--------------------|-------|-------------------------|-----------------|
| 53948 | Mauston, WI (in Junea | 4,515 | 53948 | Mauston, WI (in Junea | 3,894 |
| 53950 | New Lisbon, WI (in Jun | 2,026 | 53950 | New Lisbon, WI (in Jun | 2,225 |
| 54646 | Necedah, WI (in Junea | 1,213 | 54646 | Necedah, WI (in Junea | 1,688 |
| 53929 | Elroy, WI (in Juneau co | 1,090 | 53929 | Elroy, WI (in Juneau co | 1,462 |
| 53968 | Wonewoc, WI (in June | 604 | 54618 | Camp Douglas, WI (in J | 1,129 |



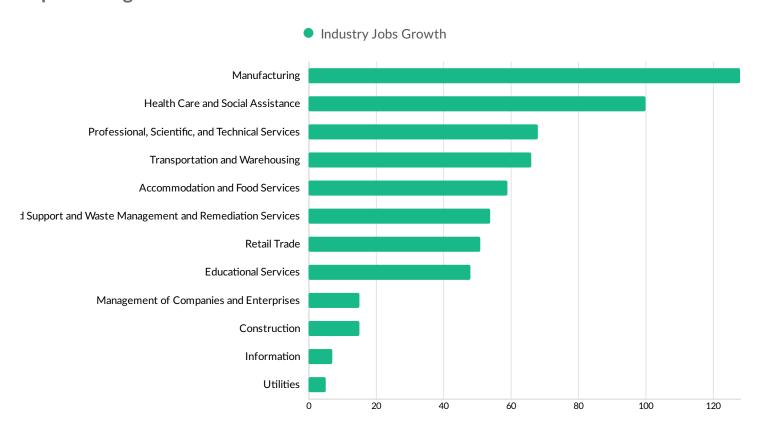
Industry Characteristics

Largest Industries



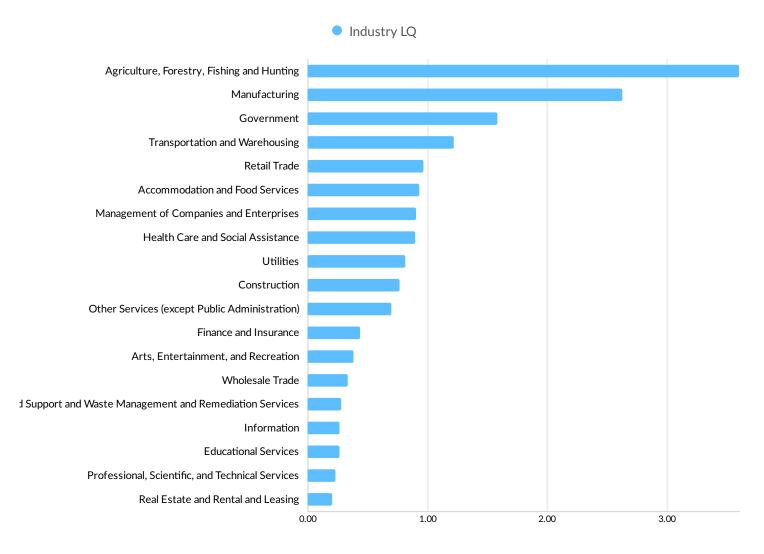


Top Growing Industries





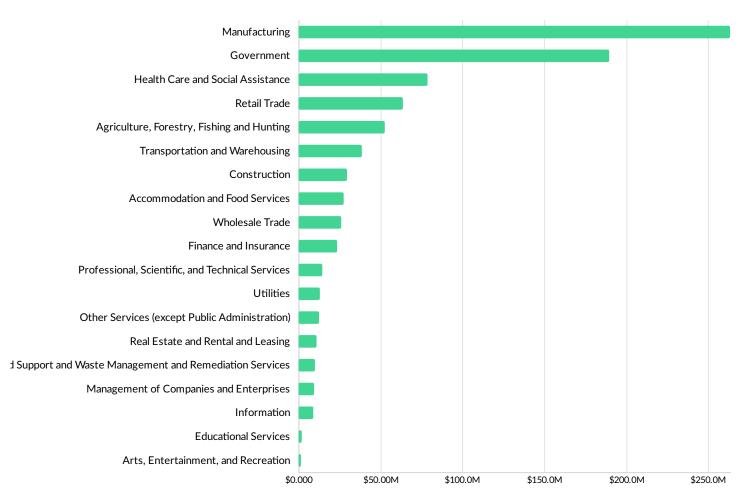
Top Industry LQ





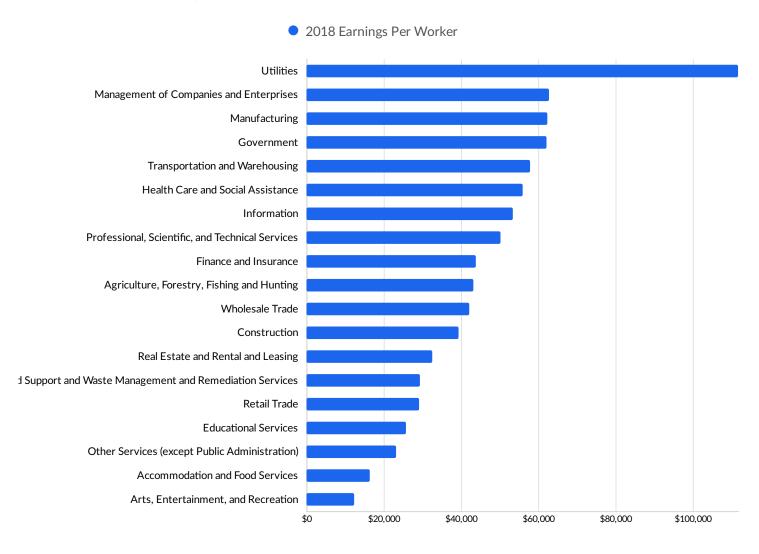
Top Industry GRP







Top Industry Earnings



...! Emsi Economy Overview

Industry Characteristics - Cont.

| Industry | 2013 Jobs | 2018 Jobs | Change in Jobs | % Change in Jobs | 2018 LQ | 2018 Earnings Per Worker | 2018 GRP |
|--|--------------|--------------|----------------|------------------------|------------|-----------------------------|-----------|
| Government | 2,524 | 2,507 | -17 | -1% | 1.58 | \$62,137 | \$189.66M |
| Manufacturing | 2,046 | 2,174 | 128 | +6% | 2.63 | \$62,243 | \$263.29M |
| Health Care and Social Assistance | 1,095 | 1,195 | 100 | +9% | 0.90 | \$55,931 | \$78.95M |
| Retail Trade | 982 | 1,033 | 51 | +5% | 0.97 | \$29,051 | \$63.62M |
| Accommodation and Food Services | 784 | 843 | 59 | +8% | 0.93 | \$16,311 | \$27.39M |
| Transportation and Warehousing | 394 | 460 | 66 | +17% | 1.22 | \$57,953 | \$38.50M |
| Construction | 432 | 447 | 15 | +3% | 0.77 | \$39,431 | \$29.66M |
| Agriculture, Forestry, Fishing and Hunting | 469 | 447 | -22 | -5% | 3.60 | \$43,289 | \$52.58M |
| Other Services (except Public Administration) | 394 | 352 | -42 | -11% | 0.70 | \$23,218 | \$12.62M |
| Finance and Insurance | 187 | 186 | -1 | -1% | 0.44 | \$43,732 | \$23.46M |
| Administrative and Support and Waste Management and Remediation Services | 128 | 182 | 54 | +42% | 0.28 | \$29,413 | \$10.07M |
| Professional, Scientific, and Technical Services | 90 | 158 | 68 | +76% | 0.23 | \$50,318 | \$14.53M |
| Management of Companies and Enterprises | 120 | 135 | 15 | +13% | 0.90 | \$62,794 | \$9.31M |
| Wholesale Trade | 210 | 131 | -79 | -38% | 0.34 | \$42,052 | \$26.23M |
| Educational Services | 23 | 71 | 48 | +209% | 0.26 | \$25,743 | \$2.03M |
| Arts, Entertainment, and Recreation | 89 | 70 | -19 | -21% | 0.39 | \$12,290 | \$1.62M |
| Information | 45 | 52 | 7 | +16% | 0.27 | \$53,358 | \$9.13M |
| Real Estate and Rental and Leasing | 45 | 36 | -9 | -20% | 0.20 | \$32,646 | \$11.13M |
| Utilities | 25 | 30 | 5 | +20% | 0.81 | \$111,700 | \$13.10M |



Business Characteristics

1,293 Companies Employ Your Workers

Online profiles for your workers mention 1,293 companies as employers, with the top 10 appearing below. In the last 12 months, 540 companies in Juneau County, WI posted job postings, with the top 10 appearing below.

| Top Companies | Profiles | Top Companies Posting | Unique Postings |
|--------------------------------|----------|----------------------------|-----------------|
| Mile Bluff Medical Ctr Fdn Inc | 100 | CRST International, Inc. | 205 |
| State of Wisconsin | 33 | Uber Technologies, Inc. | 166 |
| Necedah Area School District | 26 | C.R. England, Inc. | 118 |
| Lands' End, Inc. | 16 | Roehl Transport, Inc. | 109 |
| Leer Inc | 15 | Tutree, Inc. | 108 |
| United States Department of t | 15 | Kwik Trip, Inc. | 105 |
| Walker Stainless Equipment Co | 15 | Koch Trucking, Inc. | 101 |
| Sand Ridge Secure Treament C | 14 | Pilot Flying J | 78 |
| THE ROYAL BANK OF SCOTLA | 14 | Dollar General Corporation | 71 |
| Wal-Mart Stores, Inc. | 14 | Manpower | 63 |



Business Characteristics - Cont.

Business Size

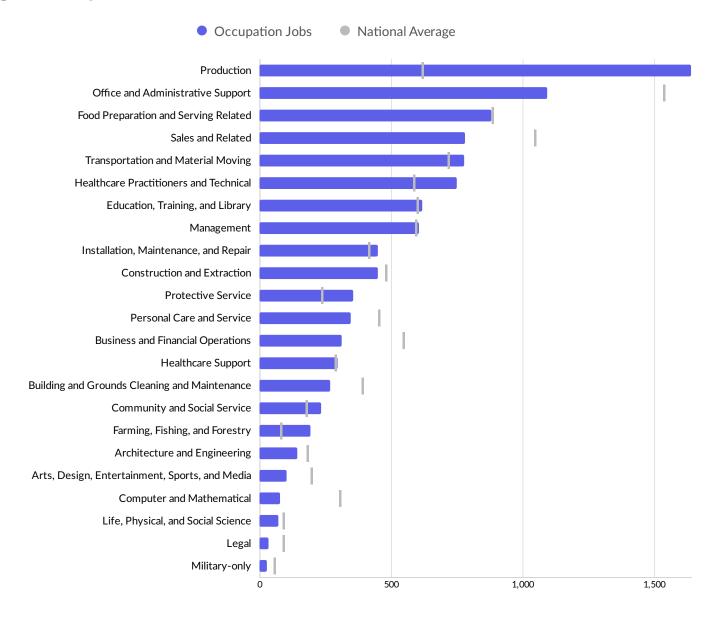


^{*}Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data. In most cases, the Business Count will not match total companies with profiles on the summary tab.



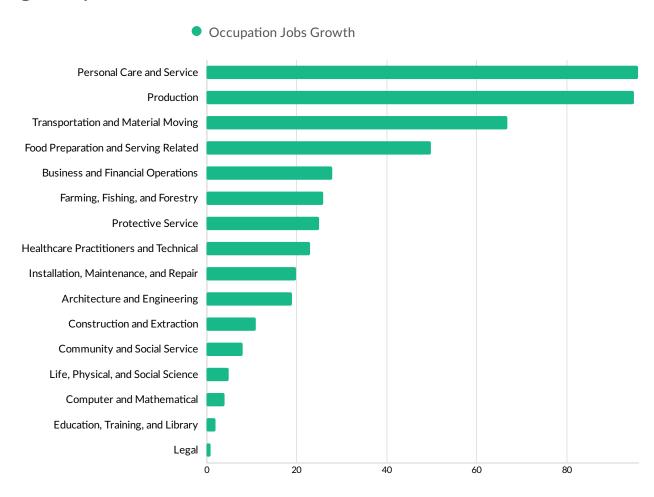
Workforce Characteristics

Largest Occupations



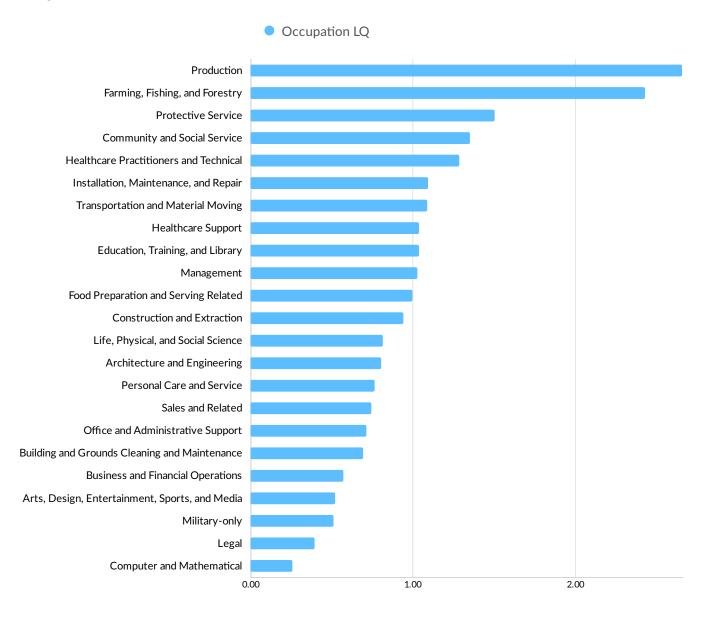


Top Growing Occupations



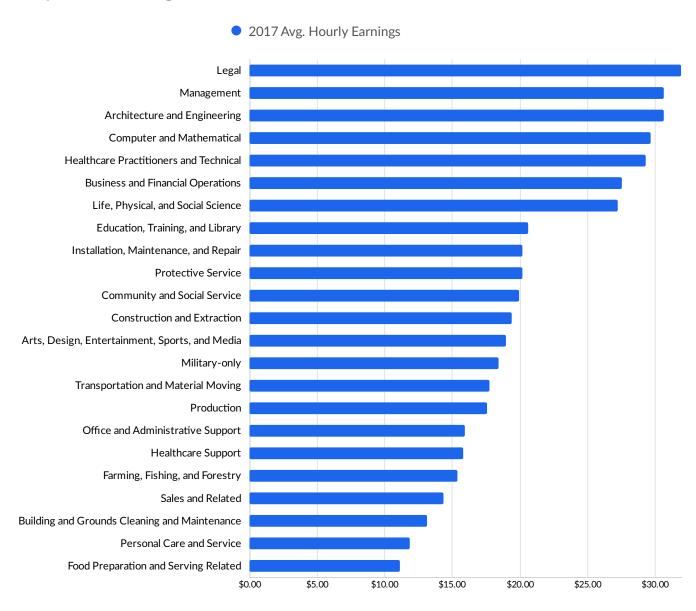


Top Occupation LQ





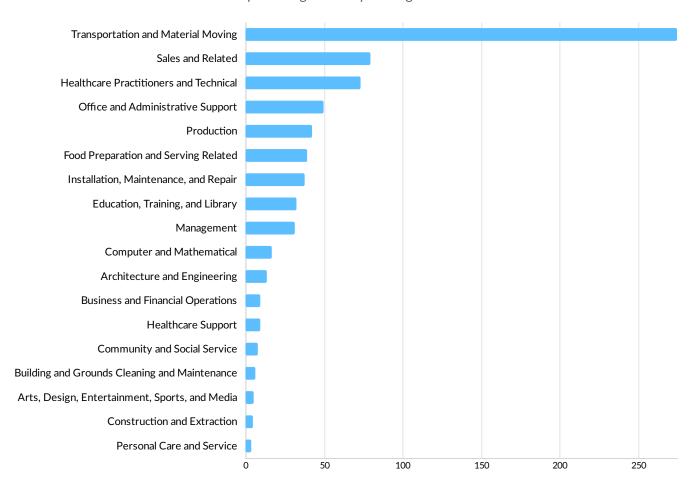
Top Occupation Earnings





Top Posted Occupations





... Economy Overview

Workforce Characteristics - Cont.

| Occupation | 2013 Jobs | 2018 Jobs | Change in Jobs | % Change in Jobs | 2018 LQ | 2017 Avg. Hourly Earnings | Feb 2018 - Jan 2019 Unique Average Monthly Postings |
|---|--------------|--------------|----------------|------------------------|------------|---------------------------------|---|
| Production | 1,545 | 1,640 | 95 | +6% | 2.66 | \$17.60 | 42 |
| Office and Administrative Support | 1,098 | 1,094 | -4 | 0% | 0.71 | \$15.95 | 50 |
| Food Preparation and Serving Related | 830 | 880 | 50 | +6% | 1.00 | \$11.15 | 39 |
| Sales and Related | 783 | 781 | -2 | 0% | 0.75 | \$14.37 | 80 |
| Transportation and Material Moving | 711 | 778 | 67 | +9% | 1.09 | \$17.81 | 275 |
| Healthcare Practitioners and Technical | 727 | 750 | 23 | +3% | 1.29 | \$29.36 | 73 |
| Education, Training, and Library | 617 | 619 | 2 | +0% | 1.04 | \$20.65 | 33 |
| Management | 640 | 605 | -35 | -5% | 1.03 | \$30.69 | 31 |
| Installation, Maintenance, and Repair | 431 | 451 | 20 | +5% | 1.10 | \$20.24 | 38 |
| Construction and Extraction | 440 | 451 | 11 | +3% | 0.94 | \$19.45 | 5 |
| Protective Service | 330 | 355 | 25 | +8% | 1.51 | \$20.23 | 1 |
| Personal Care and Service | 249 | 345 | 96 | +39% | 0.77 | \$11.86 | 4 |
| Business and Financial Operations | 283 | 311 | 28 | +10% | 0.57 | \$27.56 | 10 |
| Healthcare Support | 299 | 296 | -3 | -1% | 1.04 | \$15.84 | 9 |
| Building and Grounds Cleaning and Maintenance | 274 | 268 | -6 | -2% | 0.70 | \$13.14 | 6 |
| Community and Social Service | 227 | 235 | 8 | +4% | 1.35 | \$19.96 | 8 |
| Farming, Fishing, and Forestry | 167 | 193 | 26 | +16% | 2.43 | \$15.43 | 1 |



| Occupation | 2013 Jobs | 2018 Jobs | Change in Jobs | % Change in Jobs | 2018 LQ | 2017 Avg. Hourly Earnings | Feb 2018 - Jan 2019 Unique Average Monthly Postings |
|--|--------------|--------------|----------------|------------------------|------------|---------------------------------|---|
| Architecture and Engineering | 124 | 143 | 19 | +15% | 0.80 | \$30.66 | 13 |
| Arts, Design, Entertainment, Sports, and Media | 102 | 102 | 0 | 0% | 0.52 | \$19.02 | 5 |
| Computer and Mathematical | 74 | 78 | 4 | +5% | 0.26 | \$29.71 | 17 |
| Life, Physical, and Social Science | 66 | 71 | 5 | +8% | 0.82 | \$27.27 | 1 |
| Legal | 33 | 34 | 1 | +3% | 0.40 | \$31.96 | 1 |
| Military-only | 33 | 28 | -5 | -15% | 0.51 | \$18.45 | 0 |



Educational Pipeline

Over the last 5 years, no schools in Juneau County, WI produced graduates.