Economy Overview



Marathon County, WI

North Central Wisconsin Regional Planning Commission



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Economy Overview

135,923

Population (2018)

Population grew by 993 over the last 5 years and is projected to grow by 1,089 over the next 5 years. 77,574

Total Regional Employment

Jobs grew by 5,097 over the last 5 years and are projected to grow by 1,777 over the next 5 years.

\$56.5K

Median Household Income (2017)

Median household income is **\$1.1K below** the national median household income of \$57.7K.

Takeaways

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- As of 2018 the region's population **increased by 0.7%** since 2013, growing by 993. Population is expected to **increase by 0.8%** between 2018 and 2023, adding 1,089.
- From 2013 to 2018, jobs increased by 7.0% in Marathon County, WI from 72,477 to 77,574. This change fell short of the national growth rate of 8.5% by 1.5%. As the number of jobs increased, the labor force participation rate increased from 66.5% to 67.1% between 2013 and 2018.
- Concerning educational attainment, **15.7% of Marathon County, WI residents possess a Bachelor's Degree** (2.9% below the national average), and **11.9% hold an Associate's Degree** (3.9% above the national average).
- The top three industries in 2018 are Education and Hospitals (Local Government), Restaurants and Other Eating Places, and Management of Companies and Enterprises.

	Population (2018)	Labor Force (2018)	Jobs (2018)	Cost of Living	GRP	Imports	Exports
Region	135,923	73,979	77,574	98.8	\$7.86B	\$9.24B	\$9.59B
NCWRPC	438,224	226,339	227,345	99.3	\$22.23B	\$28.15B	\$27.20B
Wisconsin	5,810,713	3,106,626	3,156,907	100.0	\$329.70B	\$293.29B	\$321.51B

2018 Labor Force Breakdown



Educational Attainment

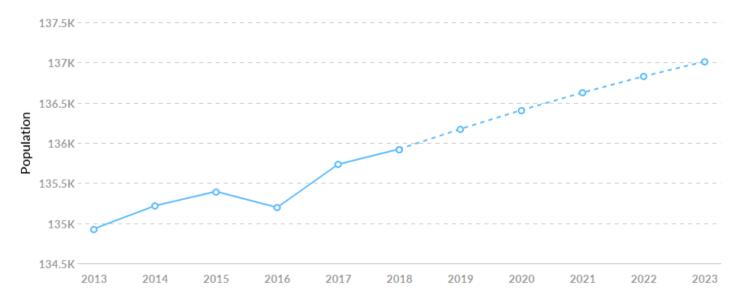
Concerning educational attainment, **15.7% of Marathon County, WI residents possess a Bachelor's Degree** (2.9% below the national average), and **11.9% hold an Associate's Degree** (3.9% above the national average).

		% of Population	Population
	 Less Than 9th Grade 	4.9%	4,585
	• 9th Grade to 12th Grade	5.3%	5,035
	High School Diploma	35.9%	33,892
	Some College	18.8%	17,717
	Associate's Degree	11.9%	11,277
	 Bachelor's Degree 	15.7%	14,802
	• Graduate Degree and Higher	7.5%	7,105

Historic & Projected Trends

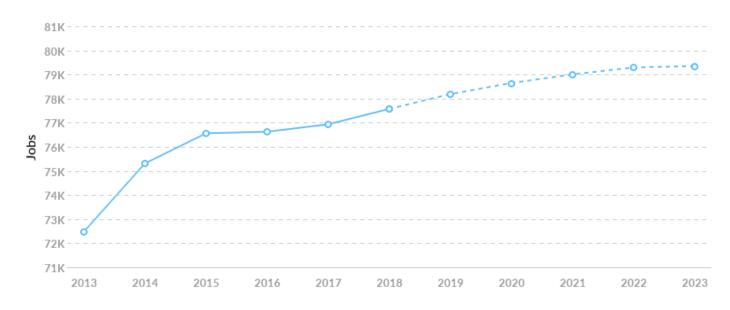
Population Trends

As of 2018 the region's population **increased by 0.7%** since 2013, growing by 993. Population is expected to **increase by 0.8%** between 2018 and 2023, adding 1,089.



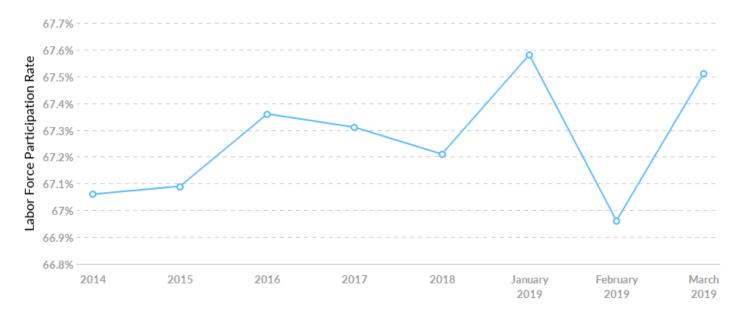
Timeframe	Population
2013	134,930
2014	135,217
2015	135,395
2016	135,196
2017	135,733
2018	135,923
2019	136,172
2020	136,408
2021	136,625
2022	136,828
2023	137,012

Job Trends



From 2013 to 2018, jobs **increased by 7.0%** in Marathon County, WI from 72,477 to **77,574**. This change **fell short of the national growth rate of 8.5% by 1.5%**.

Timeframe	Jobs
2013	72,477
2014	75,311
2015	76,562
2016	76,626
2017	76,935
2018	77,574
2019	78,188
2020	78,650
2021	79,005
2022	79,294
2023	79,351

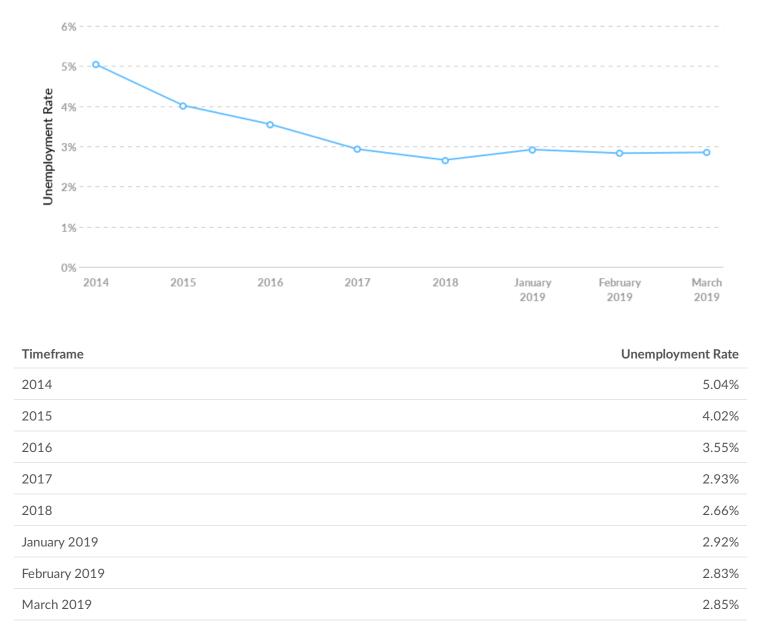


Labor Force Participation Rate Trends

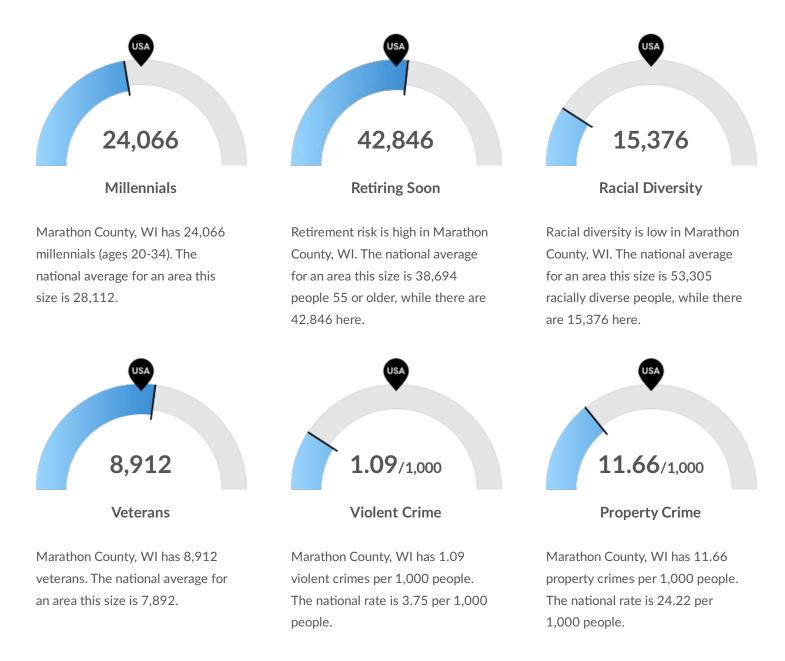
Timeframe	Labor Force Participation Rate
2014	67.06%
2015	67.09%
2016	67.36%
2017	67.31%
2018	67.21%
January 2019	67.58%
February 2019	66.96%
March 2019	67.51%

Unemployment Rate Trends

Marathon County, WI had a March 2019 unemployment rate of 2.85%, decreasing from 5.04% 5 years before.



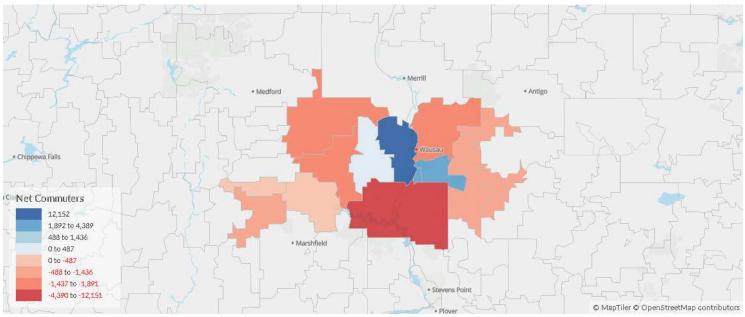
Population Characteristics



... Economy Overview

Place of Work vs Place of Residence

Understanding where talent in Marathon County, WI currently works compared to where talent lives can help you optimize site decisions.



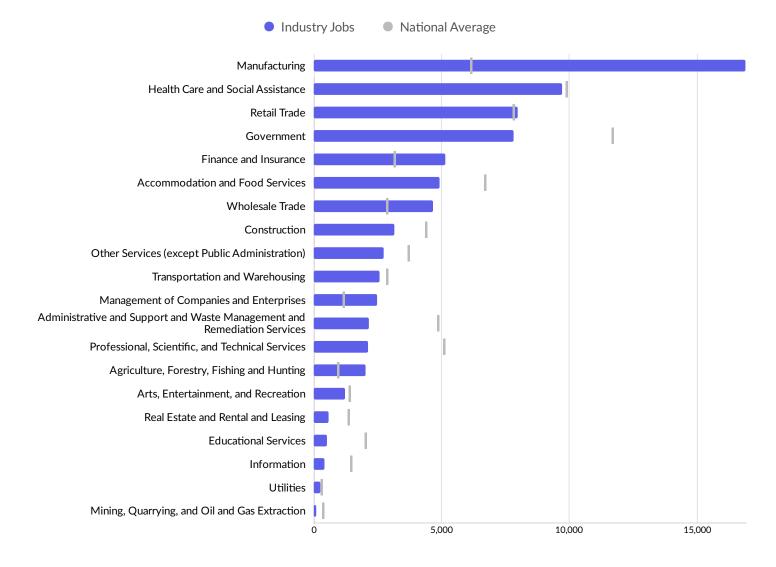
Where Talent Works

ZIP	Name	2018 Employment	ZIP	Name	2018 Workers
54401	Wausau, WI (in Marath	29,622	54401	Wausau, WI (in Marath	17,470
54476	Schofield, WI (in Marath	13,390	54403	Wausau, WI (in Marath	12,286
54403	Wausau, WI (in Marath	10,842	54476	Schofield, WI (in Marath	11,076
54455	Mosinee, WI (in Marath	6,588	54455	Mosinee, WI (in Marath	10,978
54474	Rothschild, WI (in Mara	4,627	54484	Stratford, WI (in Marath	2,912

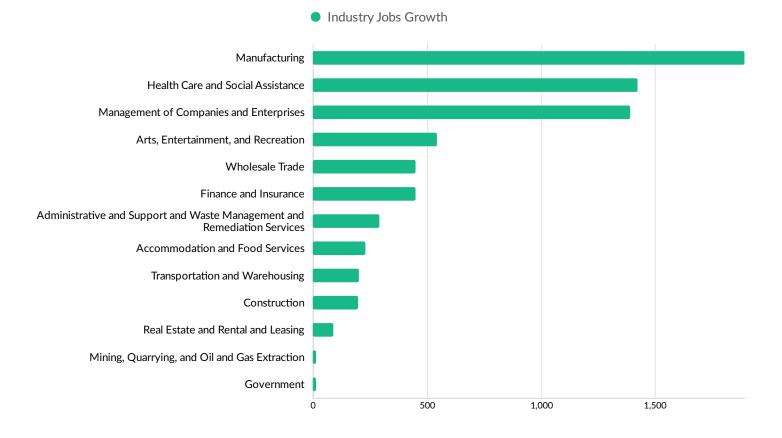
Where Talent Lives

Industry Characteristics

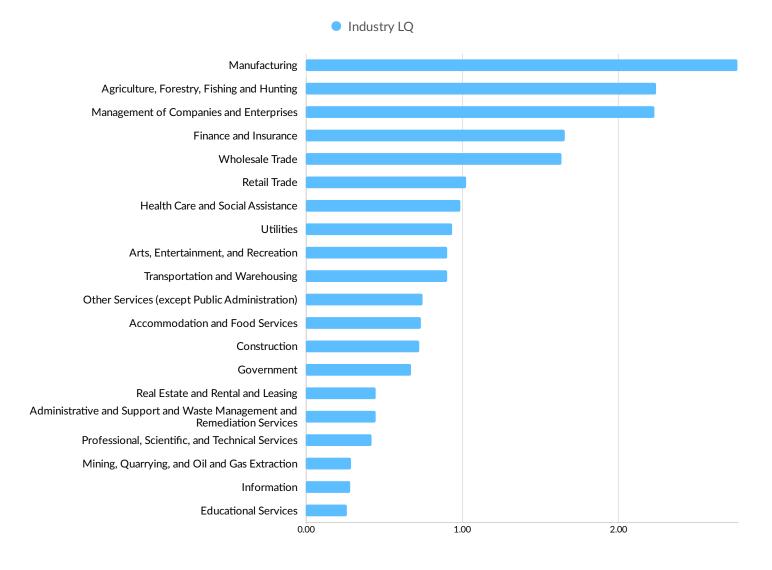
Largest Industries



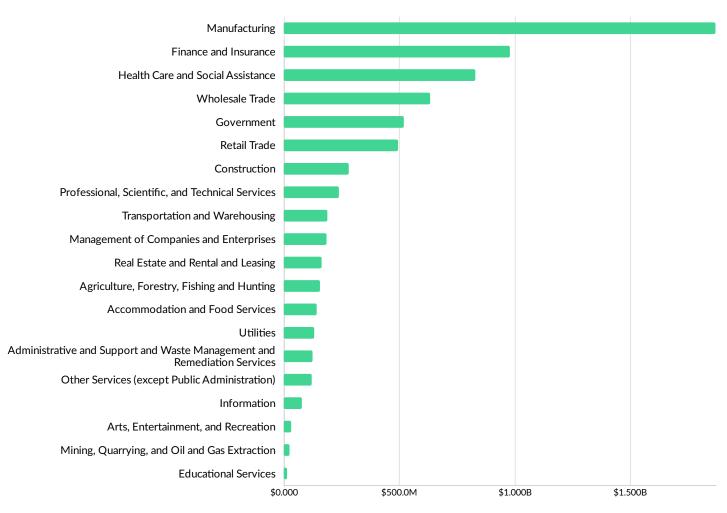
Top Growing Industries



Top Industry LQ

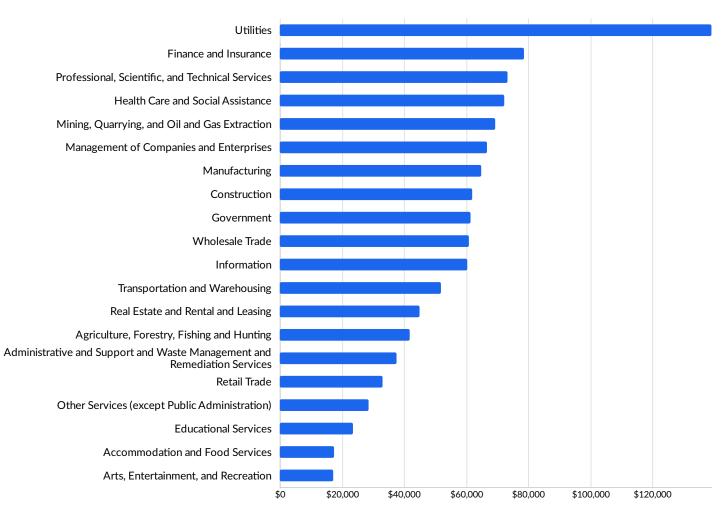


Top Industry GRP



2018 Gross Regional Product

Top Industry Earnings



2018 Earnings Per Worker

Industry	2013 Jobs	2018 Jobs	Change in Jobs	% Change in Jobs	2018 LQ	2018 Earnings Per Worker	2018 GRP
Manufacturing	15,026	16,917	1,891	+13%	2.76	\$64,749	\$1.87B
Health Care and Social Assistance	8,316	9,740	1,424	+17%	0.99	\$72,313	\$828.34M
Retail Trade	9,245	7,998	-1,247	-13%	1.03	\$33,162	\$494.76M
Government	7,805	7,820	15	+0%	0.67	\$61,291	\$521.22M
Finance and Insurance	4,711	5,161	450	+10%	1.66	\$78,618	\$978.92M
Accommodation and Food Services	4,703	4,933	230	+5%	0.74	\$17,377	\$143.67M
Wholesale Trade	4,208	4,658	450	+11%	1.64	\$60,973	\$632.31M
Construction	2,962	3,161	199	+7%	0.73	\$62,004	\$280.97M
Other Services (except Public Administration)	3,236	2,735	-501	-15%	0.75	\$28,700	\$122.59M
Transportation and Warehousing	2,363	2,565	202	+9%	0.91	\$51,867	\$189.94M
Management of Companies and Enterprises	1,100	2,491	1,391	+126%	2.23	\$66,662	\$186.19M
Administrative and Support and Waste Management and Remediation Services	1,865	2,155	290	+16%	0.45	\$37,693	\$122.95M
Professional, Scientific, and Technical Services	2,163	2,130	-33	-2%	0.42	\$73,269	\$237.25M
Agriculture, Forestry, Fishing and Hunting	2,126	2,029	-97	-5%	2.24	\$41,863	\$155.28M
Arts, Entertainment, and Recreation	677	1,220	543	+80%	0.91	\$17,170	\$31.01M
Real Estate and Rental and Leasing	497	587	90	+18%	0.45	\$44,954	\$164.50M
Educational Services	608	528	-80	-13%	0.27	\$23,483	\$15.41M
Information	464	404	-60	-13%	0.29	\$60,313	\$78.94M
Utilities	322	248	-74	-23%	0.93	\$138,950	\$130.38M
Mining, Quarrying, and Oil and Gas Extraction	79	95	16	+20%	0.29	\$69,447	\$26.58M

... Economy Overview

Business Characteristics

13,935 Companies Employ Your Workers

Online profiles for your workers mention 13,935 companies as employers, with the top 10 appearing below. In the last 12 months, 2,637 companies in Marathon County, WI posted job postings, with the top 10 appearing below.

Top Companies	Profiles	Top Companies Posting	Unique Postings
Aspirus Wausau Hospital, Inc.	1,632	Aspirus Wausau Hospital, Inc.	1,390
Marshfield Clinic	1,024	Remedy Intelligent Staffing	779
Greenheck Fan Corporation	654	Eatstreet	580
Foot Locker, Inc.	601	Ascension Health	527
Liberty Mutual Insurance Comp	556	Marshfield Clinic	441
Wausau School District	551	Unitedhealth Group Incorporated	379
Ministry Health Care, Inc.	463	Foot Locker, Inc.	370
University of Wisconsin Stevens	443	Travelers Healthcare	310
Sentry Insurance	441	Greenheck Fan Corporation	304
Unitedhealth Group Incorporated	415	Roehl Transport, Inc.	285

... Economy Overview

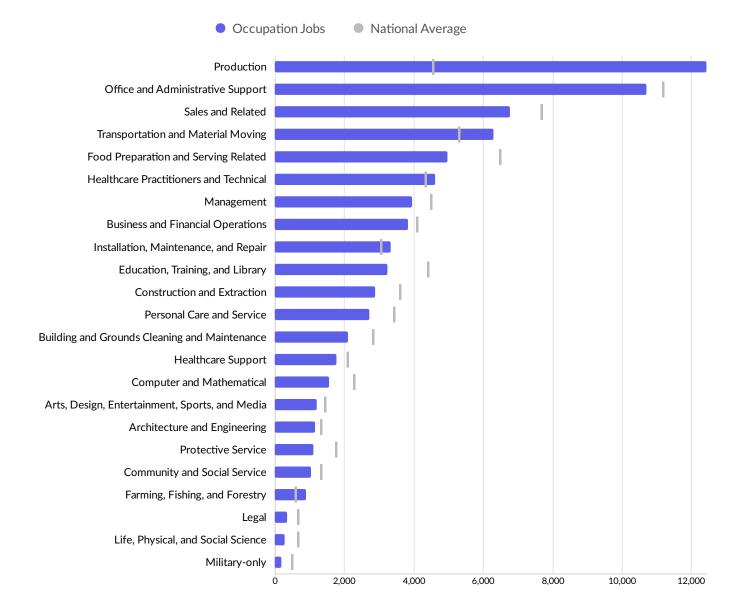
Business Size

		Percentage	Business Count
	1 to 4 employees	38.9%	2,075
	• 5 to 9 employees	24.4%	1,303
	• 10 to 19 employees	19.1%	1,016
	20 to 49 employees	12.7%	677
	• 50 to 99 employees	2.8%	151
	100 to 249 employees	1.3%	67
	250 to 499 employees	0.5%	28
	• 500+ employees	0.2%	13

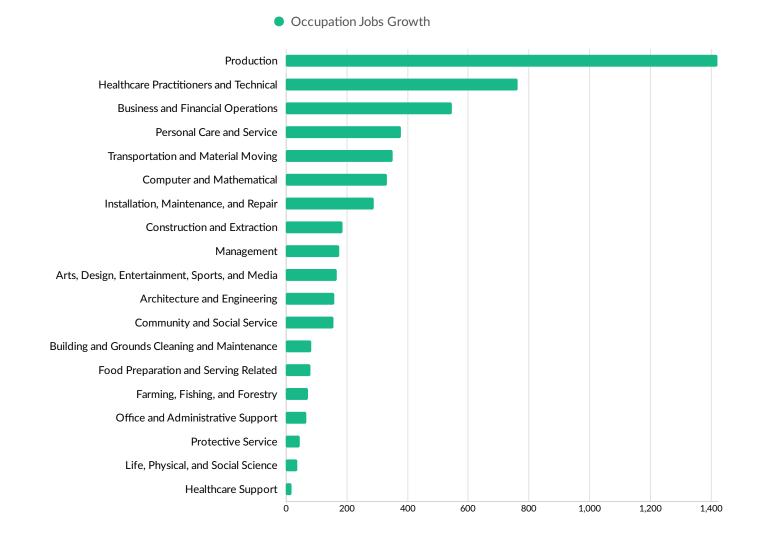
*Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data. In most cases, the Business Count will not match total companies with profiles on the summary tab.

Workforce Characteristics

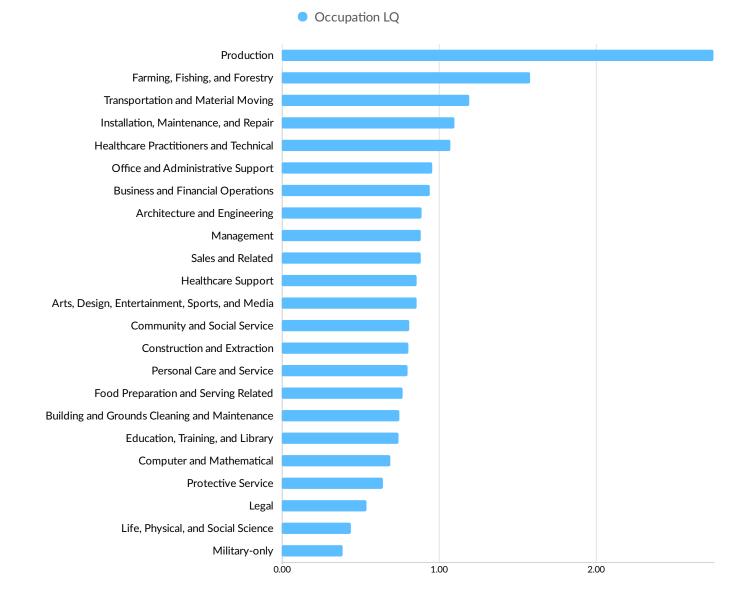
Largest Occupations



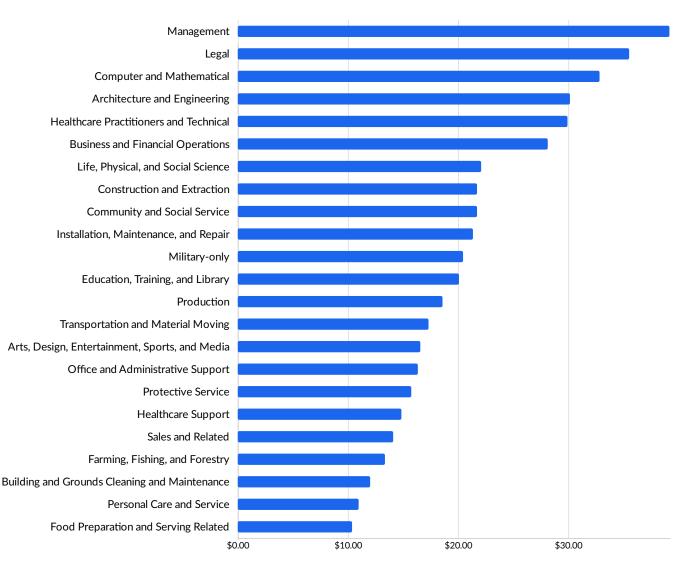
Top Growing Occupations



Top Occupation LQ

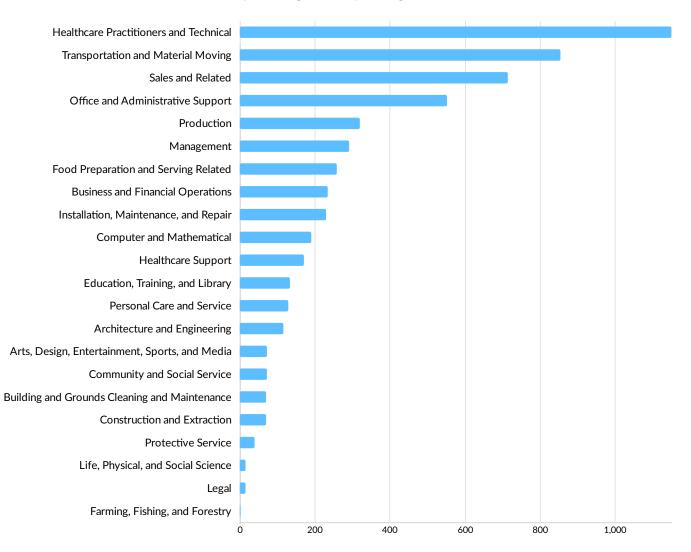


Top Occupation Earnings



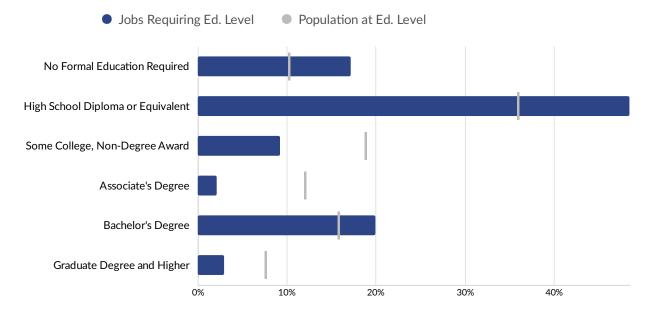
• 2018 Median Hourly Earnings

Top Posted Occupations



Unique Average Monthly Postings

Underemployment



Occupation	2013 Jobs	2018 Jobs	Change in Jobs	% Change in Jobs	2018 LQ	2018 Median Hourly Earnings	Aug 2018 - Jul 2019 Unique Average Monthly Postings
Production	11,017	12,440	1,423	+13%	2.75	\$18.62	319
Office and Administrative Support	10,649	10,716	67	+1%	0.96	\$16.33	553
Sales and Related	6,990	6,773	-217	-3%	0.89	\$14.09	715
Transportation and Material Moving	5,954	6,306	352	+6%	1.19	\$17.34	855
Food Preparation and Serving Related	4,893	4,974	81	+2%	0.77	\$10.39	259
Healthcare Practitioners and Technical	3,864	4,628	764	+20%	1.07	\$29.96	1,151
Management	3,789	3,966	177	+5%	0.89	\$39.19	291
Business and Financial Operations	3,286	3,833	547	+17%	0.94	\$28.12	234
Installation, Maintenance, and Repair	3,055	3,344	289	+9%	1.10	\$21.34	231
Education, Training, and Library	3,255	3,246	-9	0%	0.74	\$20.09	133
Construction and Extraction	2,705	2,893	188	+7%	0.81	\$21.71	70
Personal Care and Service	2,348	2,728	380	+16%	0.80	\$10.98	129
Building and Grounds Cleaning and Maintenance	2,017	2,102	85	+4%	0.75	\$12.02	71
Healthcare Support	1,762	1,782	20	+1%	0.86	\$14.85	171
Computer and Mathematical	1,225	1,559	334	+27%	0.69	\$32.87	191
Arts, Design, Entertainment, Sports, and Media	1,051	1,218	167	+16%	0.86	\$16.54	72
Architecture and Engineering	1,010	1,169	159	+16%	0.89	\$30.15	117
Protective Service	1,076	1,121	45	+4%	0.65	\$15.75	40

Emsi Q3 2019 Data Set | www.economicmodeling.com

Occupation	2013 Jobs	2018 Jobs	Change in Jobs	% Change in Jobs	2018 LQ	2018 Median Hourly Earnings	Aug 2018 - Jul 2019 Unique Average Monthly Postings
Community and Social Service	897	1,053	156	+17%	0.81	\$21.69	72
Farming, Fishing, and Forestry	837	910	73	+9%	1.58	\$13.33	2
Legal	350	349	-1	0%	0.54	\$35.55	16
Life, Physical, and Social Science	243	280	37	+15%	0.44	\$22.08	16
Military-only	201	183	-18	-9%	0.39	\$20.47	0

Educational Pipeline

In 2017, there were 2,352 graduates in Marathon County, WI. This pipeline has grown by 23% over the last 5 years. The highest share of these graduates come from Nursing Assistant/Aide and Patient Care Assistant/Aide, Welding Technology/Welder, and Emergency Medical Technology/Technician (EMT Paramedic).

School	Total Graduates (2017)	- Graduate Trend (2013 2017)
Northcentral Technical College	2,311	
State College of Beauty Culture Inc	41	I
Globe University-Wausau	0	

• Certificate

Associate's

Bachelor's
 Mathematical Mathema

• Master's or Higher

In-Demand Skills

