Economy Overview



Marathon County, WI

North Central Wisconsin Regional Planning Commission



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Report Parameters

1 County

55073 Marathon County, WI

Class of Worker

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen geographical area.

Economy Overview

135,669

Population (2019)

Population grew by 536 over the last 5 years and is projected to grow by 865 over the next 5 years. 77,675

Total Regional Employment

Jobs grew by 2,325 over the last 5 years and are projected to grow by 1,856 over the next 5 years.

\$56.5K

Median Household Income (2017)

Median household income is **\$1.1K below** the national median household income of \$57.7K.

Takeaways

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- As of 2019 the region's population **increased by 0.4%** since 2014, growing by 536. Population is expected to **increase by 0.6%** between 2019 and 2024, adding 865.
- From 2014 to 2019, jobs increased by 3.1% in Marathon County, WI from 75,350 to 77,675. This change fell short of the national growth rate of 6.9% by 3.8%. As the number of jobs increased, the labor force participation rate increased from 67.3% to 68.0% between 2014 and 2019.
- Concerning educational attainment, **16.1% of Marathon County, WI residents possess a Bachelor's Degree** (2.7% below the national average), and **12.5% hold an Associate's Degree** (4.5% above the national average).
- The top three industries in 2019 are Education and Hospitals (Local Government), Restaurants and Other Eating Places, and General Medical and Surgical Hospitals.

	Population (2019)	Labor Force (2019)	Jobs (2019)	Cost of Living	GRP	Imports	Exports
Region	135,669	74,974	77,675	98.8	\$7.82B	\$9.19B	\$9.52B
NCWRPC	439,469	230,228	227,543	99.3	\$22.12B	\$27.98B	\$27.03B
Wisconsin	5,829,343	3,169,992	3,161,196	100.0	\$327.99B	\$292.45B	\$319.01B

2019 Labor Force Breakdown



Educational Attainment

Concerning educational attainment, **16.1% of Marathon County, WI residents possess a Bachelor's Degree** (2.7% below the national average), and **12.5% hold an Associate's Degree** (4.5% above the national average).

	% OF POpulation	Population
Less Than 9th Grade	4.1%	3,874
• 9th Grade to 12th Grade	4.5%	4,301
High School Diploma	36.1%	34,230
Some College	18.8%	17,774
Associate's Degree	12.5%	11,881
Bachelor's Degree	16.1%	15,265
Graduate Degree and Higher	7.8%	7,436

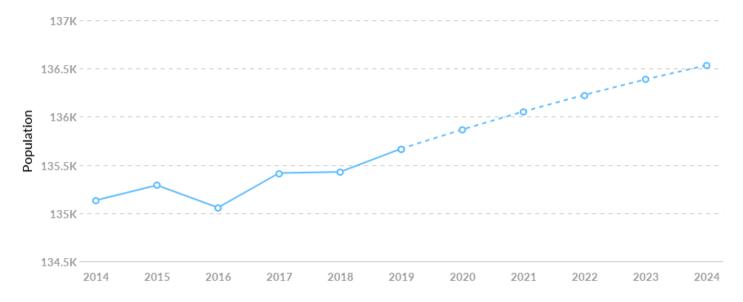
Population

% of Population

Historic & Projected Trends

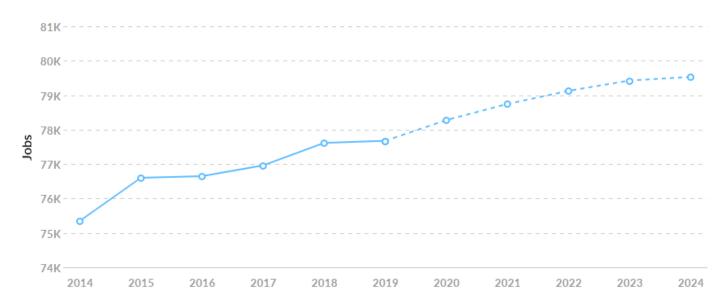
Population Trends

As of 2019 the region's population **increased by 0.4%** since 2014, growing by 536. Population is expected to **increase by 0.6%** between 2019 and 2024, adding 865.



Timeframe	Population
2014	135,133
2015	135,290
2016	135,058
2017	135,416
2018	135,428
2019	135,669
2020	135,868
2021	136,054
2022	136,227
2023	136,388
2024	136,534

Job Trends



From 2014 to 2019, jobs **increased by 3.1%** in Marathon County, WI from 75,350 to **77,675**. This change **fell short of the national growth rate of 6.9% by 3.8%**.

Timeframe	Jobs
2014	75,350
2015	76,602
2016	76,648
2017	76,961
2018	77,615
2019	77,675
2020	78,278
2021	78,745
2022	79,127
2023	79,426
2024	79,531



Labor Force Participation Rate Trends

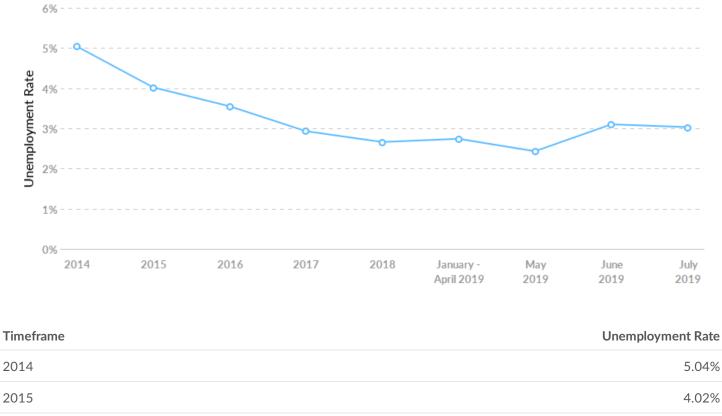
Timeframe

Labor Force Participation Rate

2014	67.12%
2015	67.16%
2016	67.46%
2017	67.47%
2018	67.37%
January - April 2019	67.33%
May 2019	66.38%
June 2019	68.21%
July 2019	68.04%

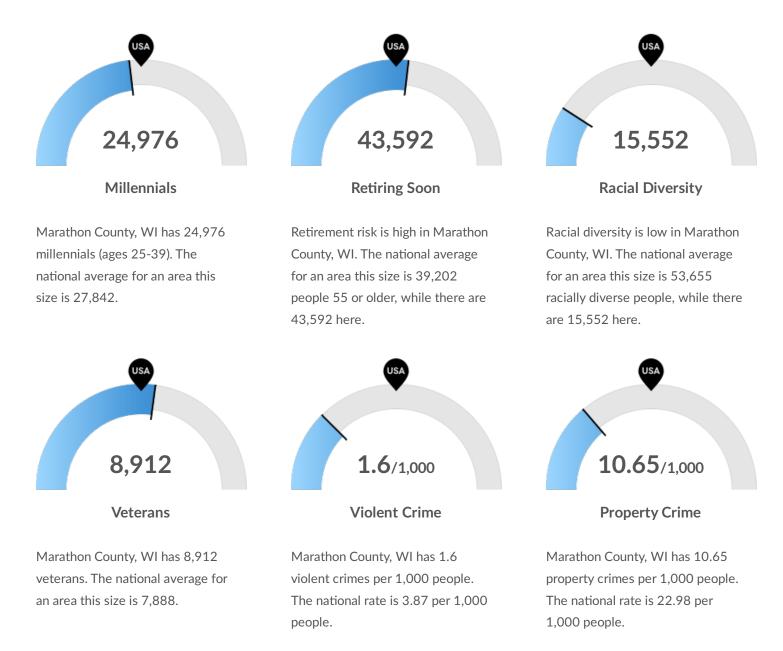
Unemployment Rate Trends

Marathon County, WI had a July 2019 unemployment rate of 3.03%, decreasing from 5.04% 5 years before.



2016	3.55%
2017	2.93%
2018	2.66%
January - April 2019	2.74%
May 2019	2.43%
June 2019	3.10%
July 2019	3.03%

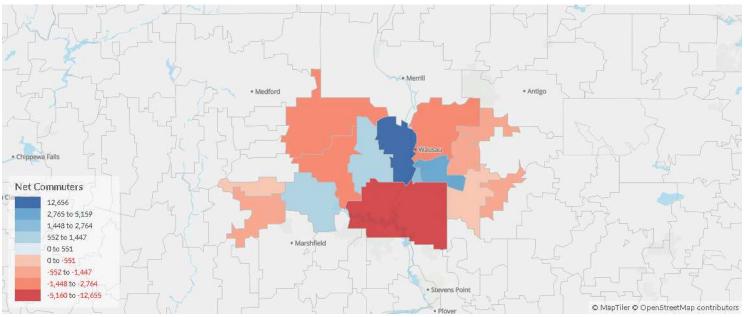
Population Characteristics



... Economy Overview

Place of Work vs Place of Residence

Understanding where talent in Marathon County, WI currently works compared to where talent lives can help you optimize site decisions.



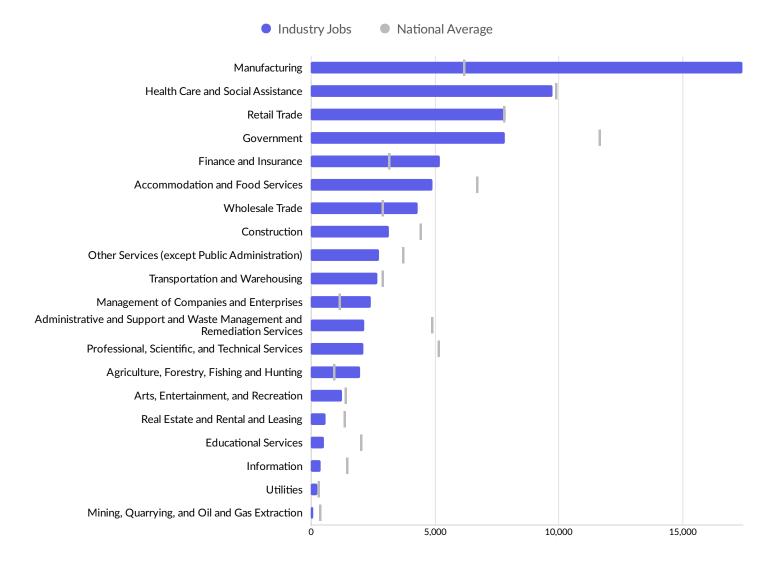
Where Talent Works

ZIP	Name	2019 Employment	ZIP	Name	2019 Workers
54401	Wausau, WI (in Marath	29,621	54401	Wausau, WI (in Marath	16,965
54476	Schofield, WI (in Marath	13,523	54403	Wausau, WI (in Marath	12,728
54403	Wausau, WI (in Marath	10,760	54455	Mosinee, WI (in Marath	11,513
54455	Mosinee, WI (in Marath	6,353	54476	Schofield, WI (in Marath	10,758
54474	Rothschild, WI (in Mara	4,625	54474	Rothschild, WI (in Mara	2,791

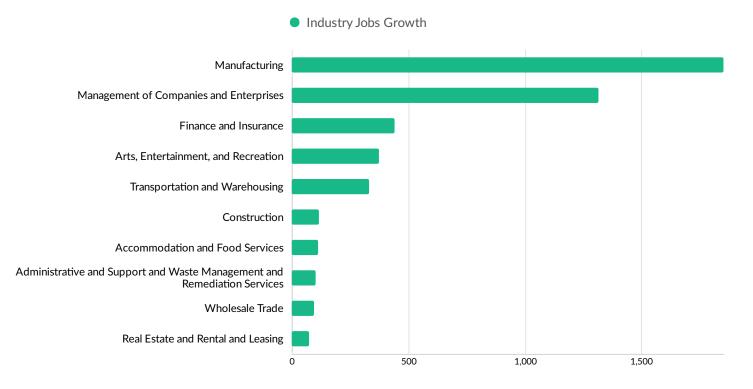
Where Talent Lives

Industry Characteristics

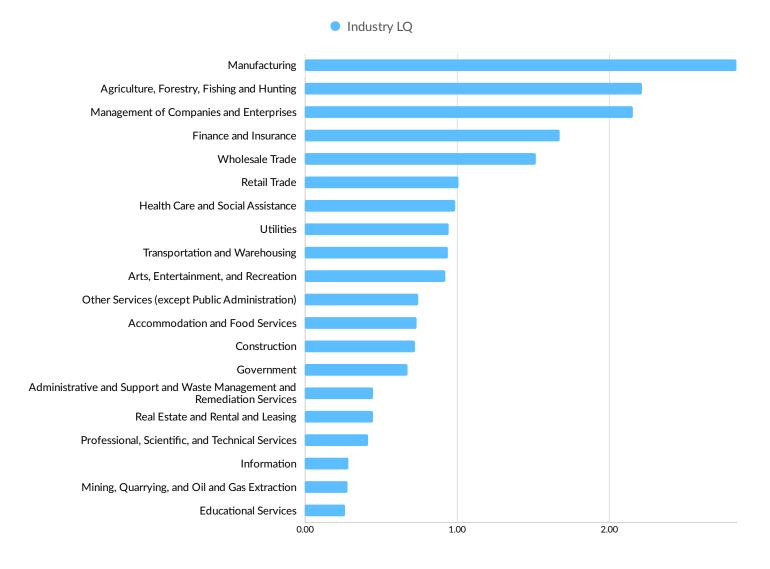
Largest Industries



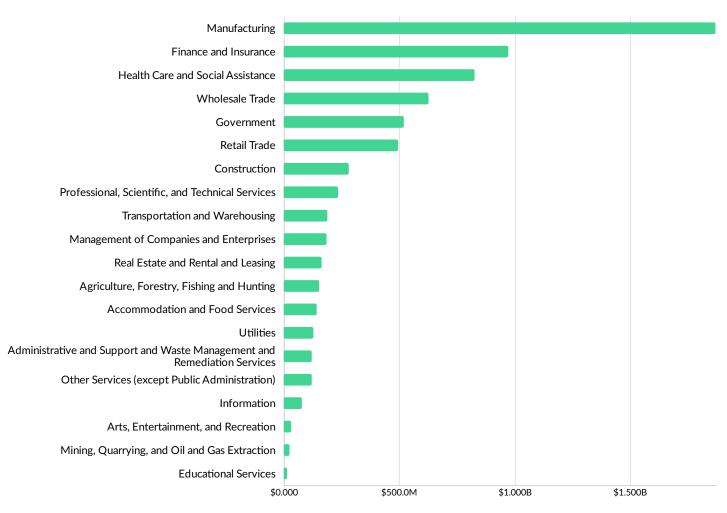
Top Growing Industries



Top Industry LQ

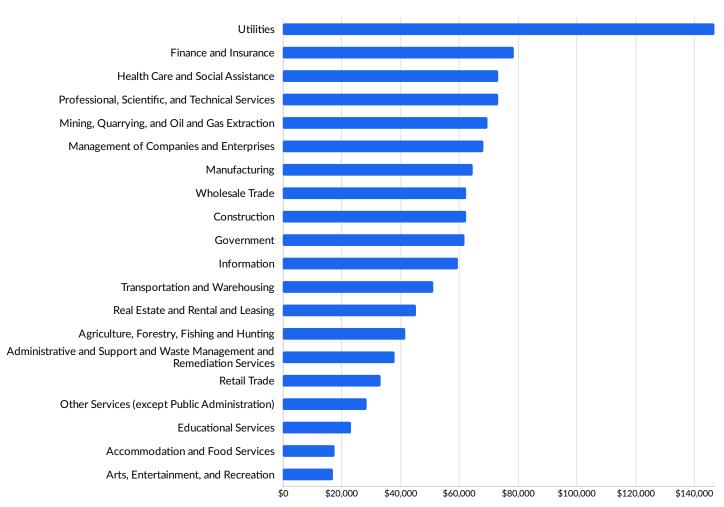


Top Industry GRP



2018 Gross Regional Product

Top Industry Earnings



2019 Earnings Per Worker

Industry	2014 Jobs	2019 Jobs	Change in Jobs	% Change in Jobs	2019 LQ	2019 Earnings Per Worker	2018 GRP
Manufacturing	15,574	17,425	1,851	+12%	2.84	\$64,608	\$1.87B
Health Care and Social Assistance	10,046	9,743	-303	-3%	0.99	\$73,245	\$827.17M
Retail Trade	9,334	7,855	-1,479	-16%	1.01	\$33,357	\$493.35M
Government	7,902	7,821	-81	-1%	0.67	\$61,894	\$520.68M
Finance and Insurance	4,769	5,210	441	+9%	1.67	\$78,533	\$970.18M
Accommodation and Food Services	4,787	4,899	112	+2%	0.73	\$17,537	\$143.11M
Wholesale Trade	4,230	4,324	94	+2%	1.52	\$62,305	\$626.30M
Construction	3,047	3,162	115	+4%	0.72	\$62,277	\$280.73M
Other Services (except Public Administration)	2,999	2,740	-259	-9%	0.74	\$28,594	\$122.44M
Transportation and Warehousing	2,361	2,692	331	+14%	0.94	\$51,090	\$189.77M
Management of Companies and Enterprises	1,093	2,408	1,315	+120%	2.15	\$68,150	\$186.10M
Administrative and Support and Waste Management and Remediation Services	2,059	2,163	104	+5%	0.45	\$37,964	\$122.58M
Professional, Scientific, and Technical Services	2,206	2,128	-78	-4%	0.42	\$73,242	\$236.35M
Agriculture, Forestry, Fishing and Hunting	2,142	1,989	-153	-7%	2.21	\$41,801	\$153.97M
Arts, Entertainment, and Recreation	875	1,250	375	+43%	0.93	\$17,098	\$30.92M
Real Estate and Rental and Leasing	514	587	73	+14%	0.45	\$45,255	\$163.44M
Educational Services	593	532	-61	-10%	0.27	\$23,215	\$15.41M
Information	443	404	-39	-9%	0.29	\$59,551	\$77.84M
Utilities	276	250	-26	-9%	0.94	\$146,931	\$129.18M
Mining, Quarrying, and Oil and Gas Extraction	99	93	-6	-6%	0.28	\$69,786	\$26.15M

... Economy Overview

Business Characteristics

16,169 Companies Employ Your Workers

Online profiles for your workers mention 16,169 companies as employers, with the top 10 appearing below. In the last 12 months, 2,665 companies in Marathon County, WI posted job postings, with the top 10 appearing below.

Top Companies	Profiles	Top Companies Posting	Unique Postings
Aspirus Wausau Hospital, Inc.	1,645	Aspirus Wausau Hospital, Inc.	1,459
Marshfield Clinic	1,026	Remedy Intelligent Staffing	765
Greenheck Fan Corporation	655	Eatstreet	727
Foot Locker, Inc.	580	HealthCare Employment Netwo	566
Liberty Mutual Insurance Comp	560	Ascension Health	511
Wausau School District	552	Marshfield Clinic	508
Ministry Health Care, Inc.	460	Foot Locker, Inc.	402
Sentry Insurance	450	Platinum Supplemental Insuranc	387
University of Wisconsin Stevens	448	Unitedhealth Group Incorporated	338
Unitedhealth Group Incorporated	422	Roehl Transport, Inc.	311

... Economy Overview

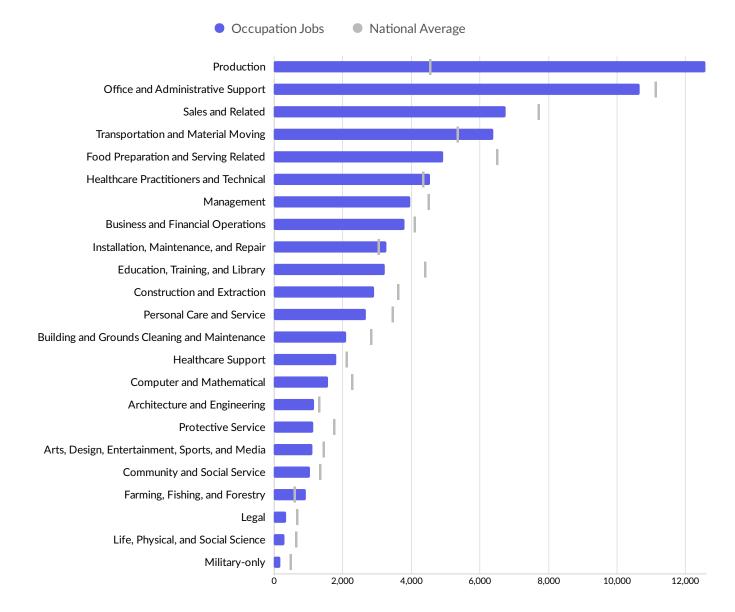
Business Size

		Percentage	Business Count
	1 to 4 employees	38.9%	2,075
	• 5 to 9 employees	24.4%	1,303
	• 10 to 19 employees	19.1%	1,016
	20 to 49 employees	12.7%	677
	• 50 to 99 employees	2.8%	151
	100 to 249 employees	1.3%	67
	250 to 499 employees	0.5%	28
	• 500+ employees	0.2%	13

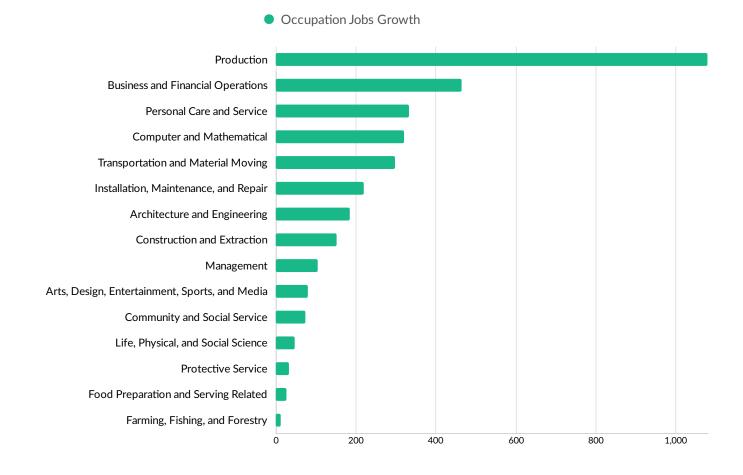
*Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data. In most cases, the Business Count will not match total companies with profiles on the summary tab.

Workforce Characteristics

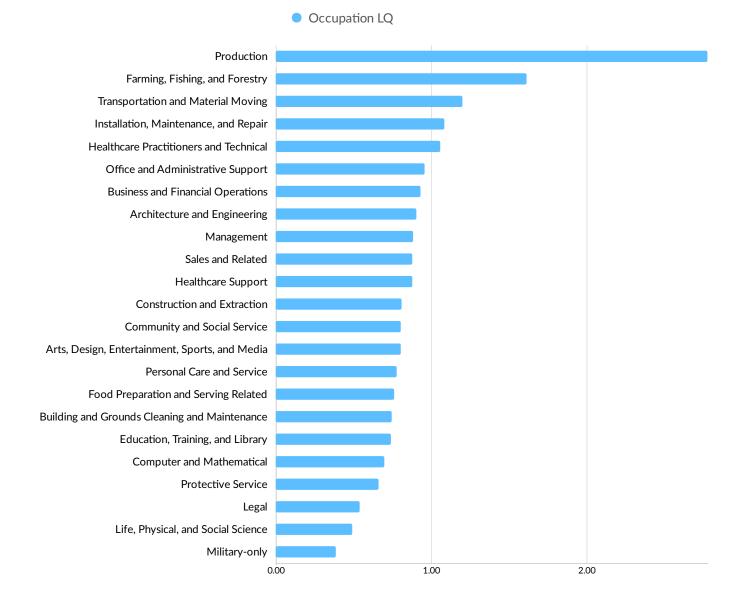
Largest Occupations



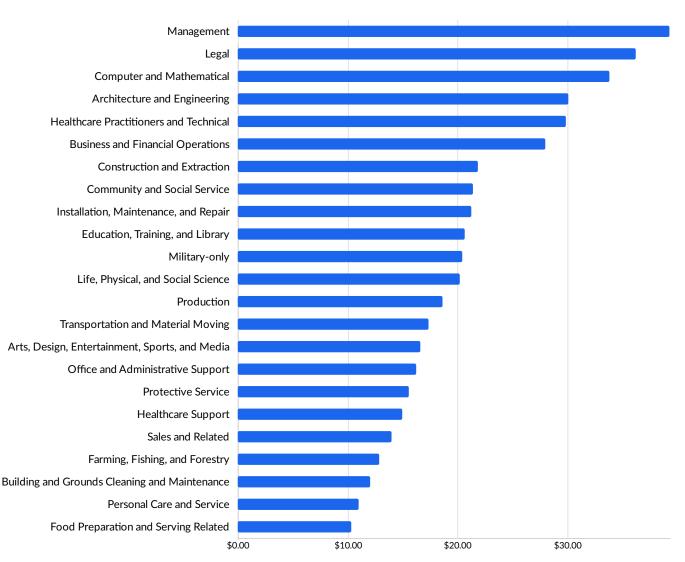
Top Growing Occupations



Top Occupation LQ

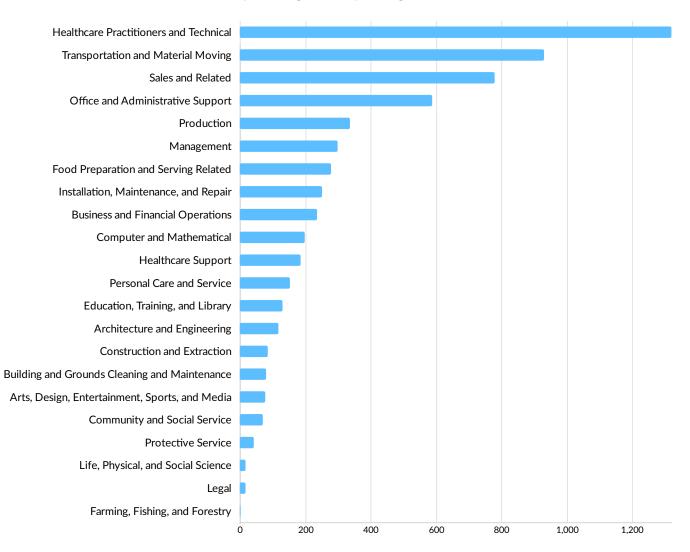


Top Occupation Earnings



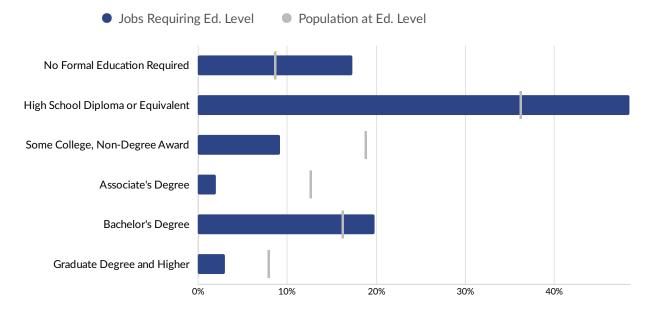
• 2018 Median Hourly Earnings

Top Posted Occupations



Unique Average Monthly Postings

Underemployment



Occupation	2014 Jobs	2019 Jobs	Change in Jobs	% Change in Jobs	2019 LQ	2018 Median Hourly Earnings	Nov 2018 - Oct 2019 Unique Average Monthly Postings
Production	11,511	12,591	1,080	+9%	2.78	\$18.66	336
Office and Administrative Support	11,087	10,664	-423	-4%	0.96	\$16.28	589
Sales and Related	7,047	6,774	-273	-4%	0.88	\$14.03	780
Transportation and Material Moving	6,117	6,415	298	+5%	1.20	\$17.36	931
Food Preparation and Serving Related	4,923	4,949	26	+1%	0.76	\$10.35	278
Healthcare Practitioners and Technical	4,672	4,564	-108	-2%	1.06	\$29.91	1,320
Management	3,866	3,971	105	+3%	0.89	\$39.32	299
Business and Financial Operations	3,342	3,806	464	+14%	0.93	\$28.00	236
Installation, Maintenance, and Repair	3,074	3,295	221	+7%	1.09	\$21.30	251
Education, Training, and Library	3,314	3,249	-65	-2%	0.74	\$20.63	130
Construction and Extraction	2,763	2,915	152	+6%	0.81	\$21.86	85
Personal Care and Service	2,351	2,685	334	+14%	0.78	\$11.00	152
Building and Grounds Cleaning and Maintenance	2,137	2,109	-28	-1%	0.75	\$12.04	81
Healthcare Support	2,028	1,830	-198	-10%	0.88	\$14.96	187
Computer and Mathematical	1,254	1,574	320	+26%	0.70	\$33.88	199
Architecture and Engineering	995	1,180	185	+19%	0.91	\$30.14	118
Protective Service	1,110	1,143	33	+3%	0.66	\$15.54	42
Arts, Design, Entertainment, Sports, and Media	1,053	1,134	81	+8%	0.80	\$16.63	79

Emsi Q4 2019 Data Set | www.economicmodeling.com

Occupation	2014 Jobs	2019 Jobs	Change in Jobs	% Change in Jobs	2019 LQ	2018 Median Hourly Earnings	Nov 2018 - Oct 2019 Unique Average Monthly Postings
Community and Social Service	982	1,056	74	+8%	0.81	\$21.43	71
Farming, Fishing, and Forestry	923	935	12	+1%	1.62	\$12.87	3
Legal	350	348	-2	-1%	0.54	\$36.26	18
Life, Physical, and Social Science	261	308	47	+18%	0.49	\$20.24	18
Military-only	189	181	-8	-4%	0.39	\$20.47	0

Educational Pipeline

In 2018, there were 2,241 graduates in Marathon County, WI. This pipeline has grown by 29% over the last 5 years. The highest share of these graduates come from Nursing Assistant/Aide and Patient Care Assistant/Aide, Welding Technology/Welder, and Emergency Medical Technology/Technician (EMT Paramedic).

School	Total Graduates (2018)		- Graduate Trend (2014 2018)
Northcentral Technical College	2,201		
State College of Beauty Culture Inc	40	1	$\checkmark \frown$
Globe University-Wausau	0		

• Certificate

Associate's

Bachelor's
Ma

• Master's or Higher

In-Demand Skills

