### **Economy Overview**



# Juneau County, WI

North Central Wisconsin Regional Planning Commission



210 McClellan Street, Suite 210 Wausau, Wisconsin 54403

## Contents

| Report Parameters           | L |
|-----------------------------|---|
| conomy Overview             | 2 |
| listoric & Projected Trends | 1 |
| Population Characteristics  | 3 |
| ndustry Characteristics     | ) |
| Business Characteristics    | 5 |
| Vorkforce Characteristics   | 3 |
| ducational Pipeline         | 5 |
| n-Demand Skills             | 7 |

## **Report Parameters**

1 County

55057 Juneau County, WI

#### **Class of Worker**

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen geographical area.

## **Economy Overview**

#### 26,624

#### Population (2019)

Population grew by 286 over the last 5 years and is projected to grow by 281 over the next 5 years.

## 10,528

#### **Total Regional Employment**

Jobs grew by 312 over the last 5 years and are projected to grow by 329 over the next 5 years.

## \$51.1K

Median Household Income (2018)

Median household income is **\$9.2K below** the national median household income of \$60.3K.

#### Takeaways

**I** Emsi

- As of 2019 the region's population **increased by 1.1%** since 2014, growing by 286. Population is expected to **increase by 1.1%** between 2019 and 2024, adding 281.
- From 2014 to 2019, jobs increased by 3.1% in Juneau County, WI from 10,216 to 10,528. This change fell short of the national growth rate of 7.3% by 4.2%. As the number of jobs increased, the labor force participation rate increased from 59.9% to 60.0% between 2014 and 2019.
- Concerning educational attainment, **8.8% of Juneau County, WI residents possess a Bachelor's Degree** (10.0% below the national average), and **9.8% hold an Associate's Degree** (1.7% above the national average).
- The top three industries in 2019 are Education and Hospitals (Local Government), State Government, Excluding Education and Hospitals, and Local Government, Excluding Education and Hospitals.

|            | Population<br>(2019) | Labor<br>Force<br>(2019) | Jobs (2019) | Cost<br>of<br>Living | GRP       | Imports   | Exports   |
|------------|----------------------|--------------------------|-------------|----------------------|-----------|-----------|-----------|
| Region     | 26,624               | 13,292                   | 10,528      | 97.1                 | \$988.69M | \$1.87B   | \$1.95B   |
| Grow North | 195,459              | 98,325                   | 84,346      | 100.9                | \$7.67B   | \$12.66B  | \$9.95B   |
| Centergy   | 327,328              | 170,330                  | 177,036     | 98.6                 | \$17.92B  | \$22.42B  | \$22.15B  |
| NCWRPC     | 439,469              | 224,528                  | 227,782     | 99.3                 | \$22.46B  | \$29.15B  | \$27.97B  |
| Wisconsin  | 5,829,343            | 3,110,345                | 3,165,584   | 100.0                | \$334.34B | \$304.15B | \$331.76B |

#### 2019 Labor Force Breakdown



#### **Educational Attainment**

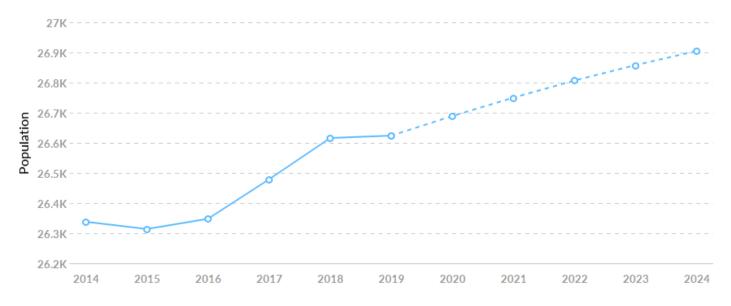
Concerning educational attainment, **8.8% of Juneau County, WI residents possess a Bachelor's Degree** (10.0% below the national average), and **9.8% hold an Associate's Degree** (1.7% above the national average).

|                            | % of Population | Population |
|----------------------------|-----------------|------------|
| Less Than 9th Grade        | 4.1%            | 799        |
| • 9th Grade to 12th Grade  | 7.9%            | 1,553      |
| High School Diploma        | 42.8%           | 8,364      |
| Some College               | 22.6%           | 4,414      |
| Associate's Degree         | 9.8%            | 1,916      |
| Bachelor's Degree          | 8.8%            | 1,729      |
| Graduate Degree and Higher | 4.0%            | 773        |

## Historic & Projected Trends

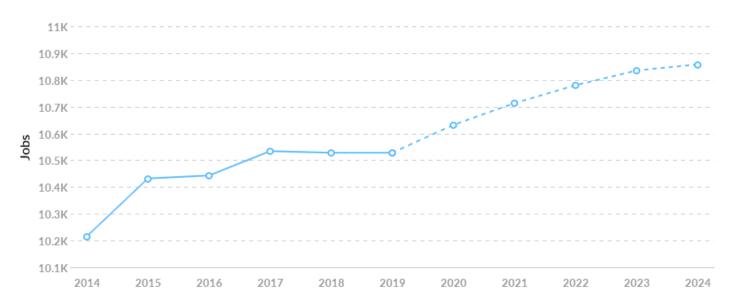
#### **Population Trends**

As of 2019 the region's population **increased by 1.1%** since 2014, growing by 286. Population is expected to **increase by 1.1%** between 2019 and 2024, adding 281.



| Timeframe | Population |
|-----------|------------|
| 2014      | 26,338     |
| 2015      | 26,314     |
| 2016      | 26,348     |
| 2017      | 26,479     |
| 2018      | 26,616     |
| 2019      | 26,624     |
| 2020      | 26,689     |
| 2021      | 26,750     |
| 2022      | 26,807     |
| 2023      | 26,858     |
| 2024      | 26,905     |

#### Job Trends



From 2014 to 2019, jobs **increased by 3.1%** in Juneau County, WI from 10,216 to **10,528**. This change **fell short of the national growth rate of 7.3% by 4.2%**.

| Timeframe | Jobs   |
|-----------|--------|
| 2014      | 10,216 |
| 2015      | 10,432 |
| 2016      | 10,443 |
| 2017      | 10,534 |
| 2018      | 10,528 |
| 2019      | 10,528 |
| 2020      | 10,632 |
| 2021      | 10,713 |
| 2022      | 10,780 |
| 2023      | 10,835 |
| 2024      | 10,858 |



#### Labor Force Participation Rate Trends

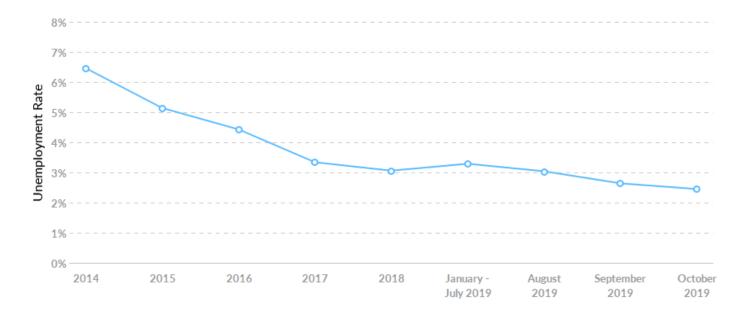
#### Timeframe

Labor Force Participation Rate

| 2014                | 60.93% |
|---------------------|--------|
| 2015                | 61.52% |
| 2016                | 61.66% |
| 2017                | 61.82% |
| 2018                | 61.25% |
| January - July 2019 | 60.94% |
| August 2019         | 61.19% |
| September 2019      | 60.11% |
| October 2019        | 59.96% |
|                     |        |

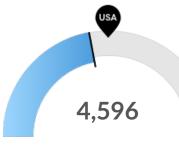
#### **Unemployment Rate Trends**

Juneau County, WI had an October 2019 unemployment rate of 2.45%, decreasing from 6.46% 5 years before.



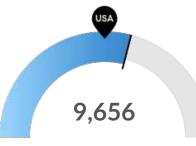
| Timeframe           | Unemployment Rate |
|---------------------|-------------------|
| 2014                | 6.46%             |
| 2015                | 5.14%             |
| 2016                | 4.43%             |
| 2017                | 3.34%             |
| 2018                | 3.06%             |
| January - July 2019 | 3.29%             |
| August 2019         | 3.04%             |
| September 2019      | 2.64%             |
| October 2019        | 2.45%             |
|                     |                   |

## **Population Characteristics**



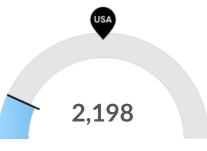
Millennials

Juneau County, WI has 4,596 millennials (ages 25-39). The national average for an area this size is 5,472.



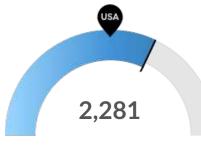
**Retiring Soon** 

Retirement risk is high in Juneau County, WI. The national average for an area this size is 7,705 people 55 or older, while there are 9,656 here.



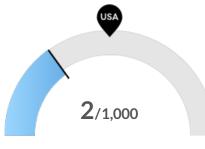
**Racial Diversity** 

Racial diversity is low in Juneau County, WI. The national average for an area this size is 10,545 racially diverse people, while there are 2,198 here.





Juneau County, WI has 2,281 veterans. The national average for an area this size is 1,542.



Violent Crime

Juneau County, WI has 2 violent crimes per 1,000 people. The national rate is 3.87 per 1,000 people.

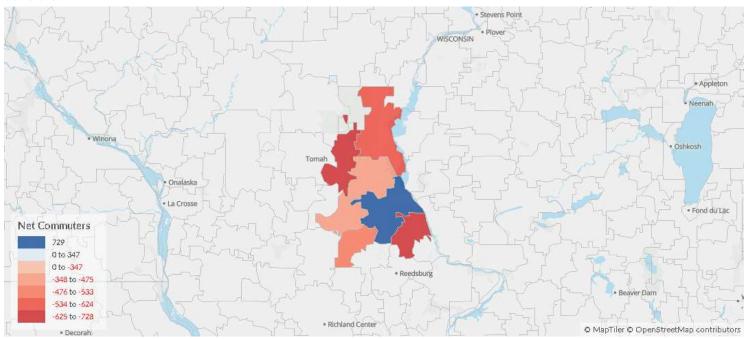


Juneau County, WI has 12.2 property crimes per 1,000 people. The national rate is 22.98 per 1,000 people.

## **... Economy** Overview

#### Place of Work vs Place of Residence

Understanding where talent in Juneau County, WI currently works compared to where talent lives can help you optimize site decisions.



#### Where Talent Works

| ZIP   | Name                     | 2019<br>Employment |
|-------|--------------------------|--------------------|
| 53948 | Mauston, WI (in Juneau   | 4,629              |
| 53950 | New Lisbon, WI (in June  | 1,930              |
| 54646 | Necedah, WI (in Juneau   | 1,220              |
| 53929 | Elroy, WI (in Juneau cou | 1,096              |
| 53968 | Wonewoc, WI (in Junea    | 599                |

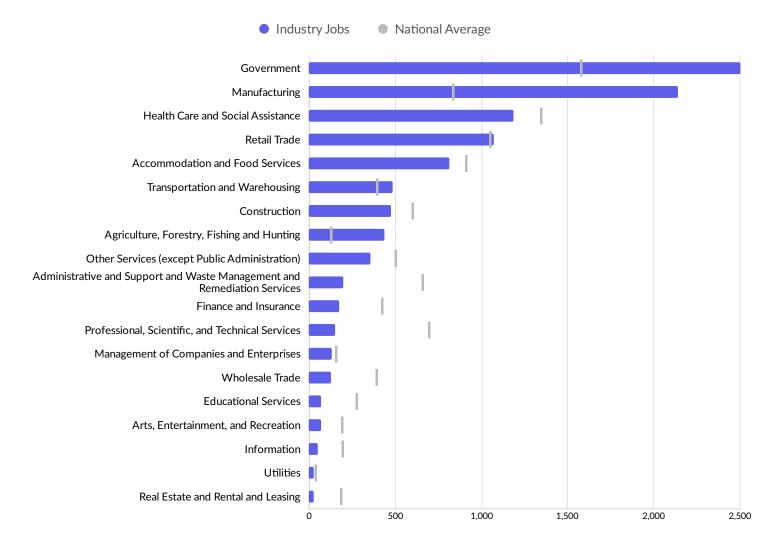
#### Where Talent Lives

| ZIP   | Name                     | 2019<br>Workers |
|-------|--------------------------|-----------------|
| 53948 | Mauston, WI (in Juneau   | 3,900           |
| 53950 | New Lisbon, WI (in June  | 2,278           |
| 54646 | Necedah, WI (in Juneau   | 1,754           |
| 53929 | Elroy, WI (in Juneau cou | 1,465           |
| 54618 | Camp Douglas, WI (in Ju  | 1,130           |

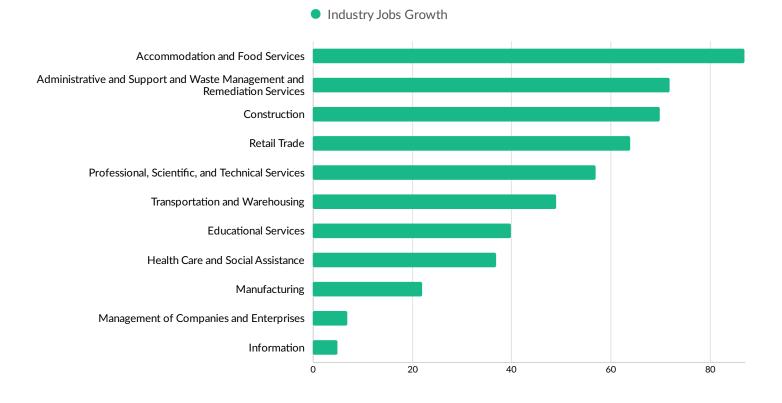
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## **Industry Characteristics**

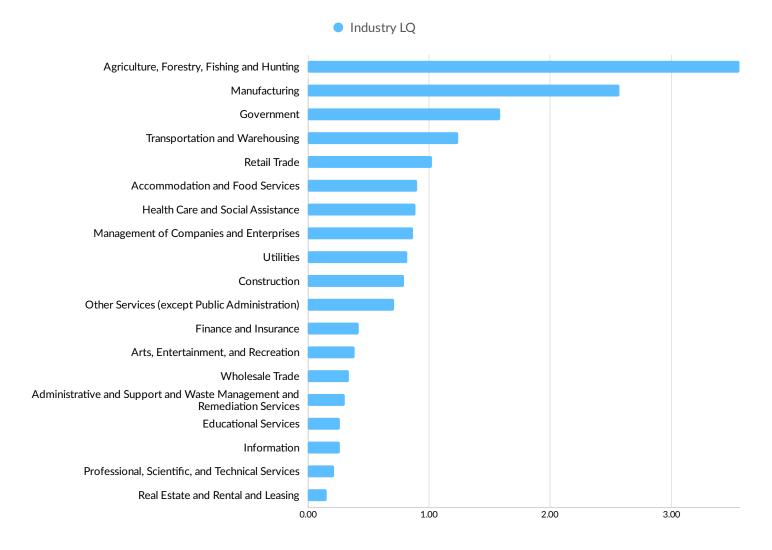
#### **Largest Industries**



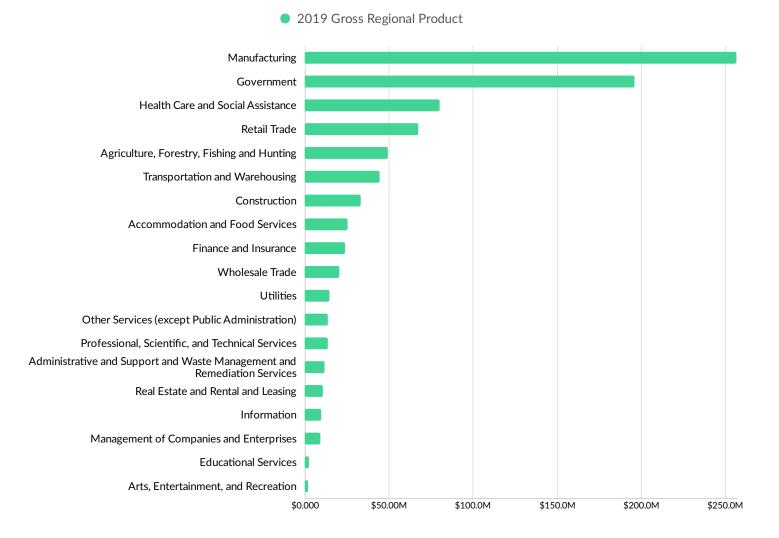
#### **Top Growing Industries**



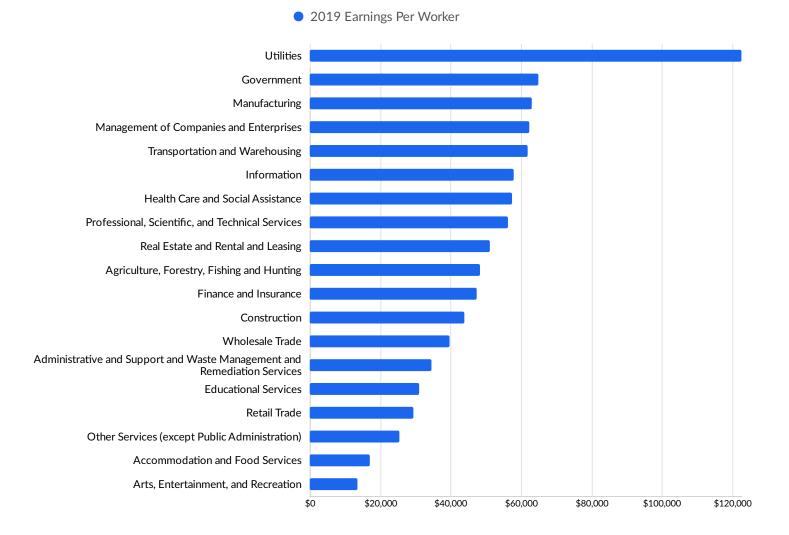
#### **Top Industry LQ**



#### **Top Industry GRP**



#### **Top Industry Earnings**



| Industry   | 2014<br>Jobs | 2019<br>Jobs | Change in Jobs | %<br>Change<br>in Jobs | 2019<br>LQ | 2019 Earnings<br>Per Worker | 2019 GRP  |
|--|--------------|--------------|----------------|------------------------|------------|-----------------------------|-----------|
| Government   | 2,576        | 2,505        | -71            | -3%                    | 1.59       | \$64,841                    | \$196.14M |
| Manufacturing  | 2,120        | 2,142        | 22             | +1%                    | 2.57       | \$62,931                    | \$256.80M |
| Health Care and Social Assistance  | 1,151        | 1,188        | 37             | +3%                    | 0.89       | \$57,485                    | \$80.34M  |
| Retail Trade   | 1,010        | 1,074        | 64             | +6%                    | 1.03       | \$29,492                    | \$67.52M  |
| Accommodation and Food Services  | 730          | 817          | 87             | +12%                   | 0.90       | \$16,948                    | \$25.60M  |
| Transportation and Warehousing   | 439          | 488          | 49             | +11%                   | 1.24       | \$61,763                    | \$44.33M  |
| Construction   | 405          | 475          | 70             | +17%                   | 0.80       | \$43,990                    | \$33.24M  |
| Agriculture, Forestry, Fishing and<br>Hunting                                  | 454          | 438          | -16            | -4%                    | 3.57       | \$48,395                    | \$49.51M  |
| Other Services (except Public<br>Administration)                               | 378          | 357          | -21            | -6%                    | 0.72       | \$25,369                    | \$13.86M  |
| Administrative and Support and Waste<br>Management and Remediation<br>Services | 129          | 201          | 72             | +56%                   | 0.31       | \$34,574                    | \$11.82M  |
| Finance and Insurance  | 182          | 177          | -5             | -3%                    | 0.42       | \$47,363                    | \$24.07M  |
| Professional, Scientific, and Technical<br>Services                            | 95           | 152          | 57             | +60%                   | 0.22       | \$56,284                    | \$13.72M  |
| Management of Companies and Enterprises  | 125          | 132          | 7              | +6%                    | 0.87       | \$62,286                    | \$9.10M   |
| Wholesale Trade  | 193          | 131          | -62            | -32%                   | 0.34       | \$39,593                    | \$20.35M  |
| Educational Services   | 32           | 72           | 40             | +125%                  | 0.27       | \$31,109                    | \$2.43M   |
| Arts, Entertainment, and Recreation  | 85           | 71           | -14            | -16%                   | 0.39       | \$13,451                    | \$1.86M   |
| Information  | 45           | 50           | 5              | +11%                   | 0.26       | \$57,884                    | \$9.74M   |
| Utilities  | 30           | 29           | -1             | -3%                    | 0.82       | \$122,583                   | \$14.68M  |
| Real Estate and Rental and Leasing   | 38           | 28           | -10            | -26%                   | 0.16       | \$51,067                    | \$10.68M  |

## **... Economy** Overview

## **Business Characteristics**

#### 1,669 Companies Employ Your Workers

Online profiles for your workers mention 1,669 companies as employers, with the top 10 appearing below. In the last 12 months, 651 companies in Juneau County, WI posted job postings, with the top 10 appearing below.

| Top Companies                  | Profiles | Top Companies Posting          | Unique Postings |
|--------------------------------|----------|--------------------------------|-----------------|
| Mile Bluff Medical Ctr Fdn Inc | 137      | Roehl Transport, Inc.          | 244             |
| Houston School District        | 85       | Platinum Supplemental Insuranc | 236             |
| State of Wisconsin             | 41       | CRST International, Inc.       | 193             |
| Necedah Area School District   | 36       | Dollar General Corporation     | 149             |
| Wal-Mart Stores, Inc.          | 34       | Teach For America, Inc.        | 121             |
| Walker Stainless Equipment Co  | 32       | Marten Transport, Ltd.         | 120             |
| Lands' End, Inc.               | 28       | Wal-Mart, Inc.                 | 115             |
| Leer Inc                       | 26       | Festival Foods                 | 103             |
| Sand Ridge Secure Treament Ce  | 25       | Kwik Trip, Inc.                | 96              |
| Ho-Chunk Nation                | 23       | U.S. Xpress, Inc.              | 96              |

## **... Economy** Overview

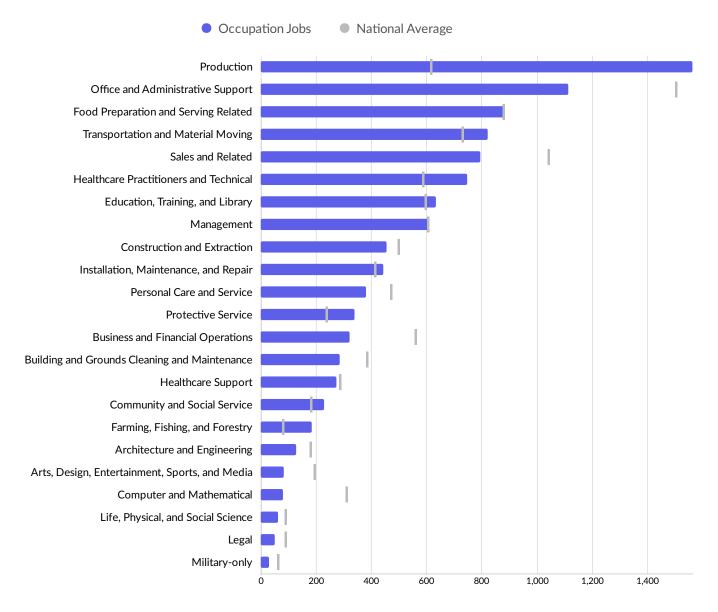
#### **Business Size**

|                      | Percentage | <b>Business Count</b> |
|----------------------|------------|-----------------------|
| • 1 to 4 employees   | 43.6%      | 449                   |
| • 5 to 9 employees   | 25.0%      | 258                   |
| • 10 to 19 employees | 17.0%      | 175                   |
| 20 to 49 employees   | 10.2%      | 105                   |
| 50 to 99 employees   | 2.6%       | 27                    |
| 100 to 249 employees | 1.2%       | 12                    |
| 250 to 499 employees | 0.3%       | 3                     |
| • 500+ employees     | 0.1%       | 1                     |

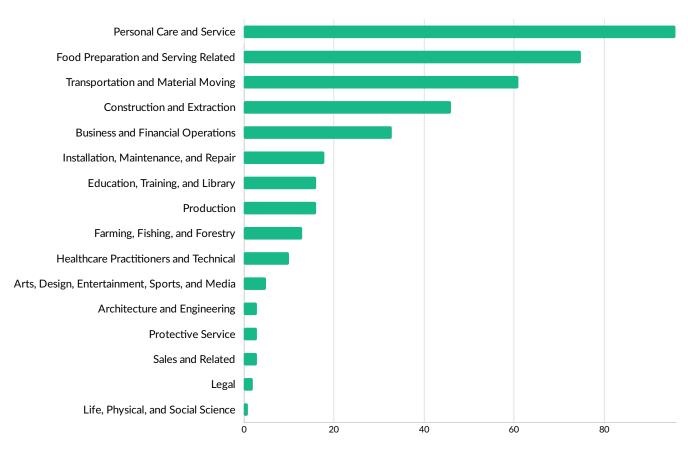
\*Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data. In most cases, the Business Count will not match total companies with profiles on the summary tab.

### Workforce Characteristics

#### **Largest Occupations**

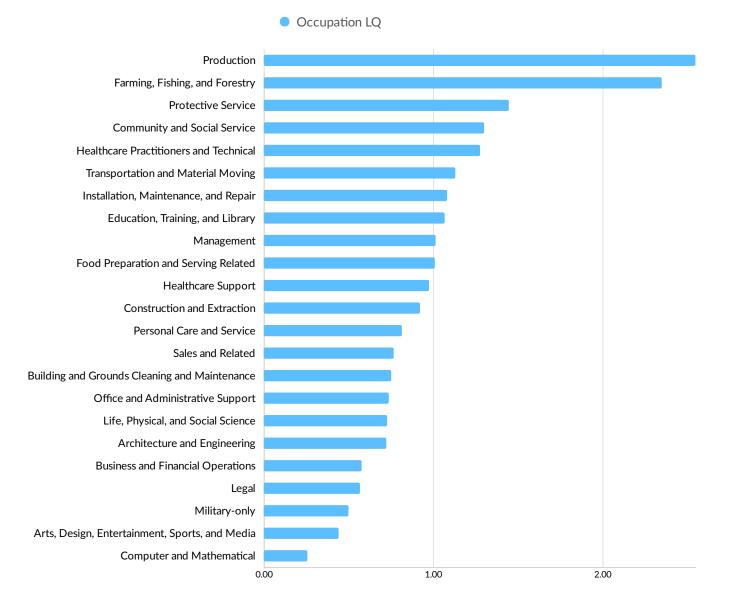


#### **Top Growing Occupations**

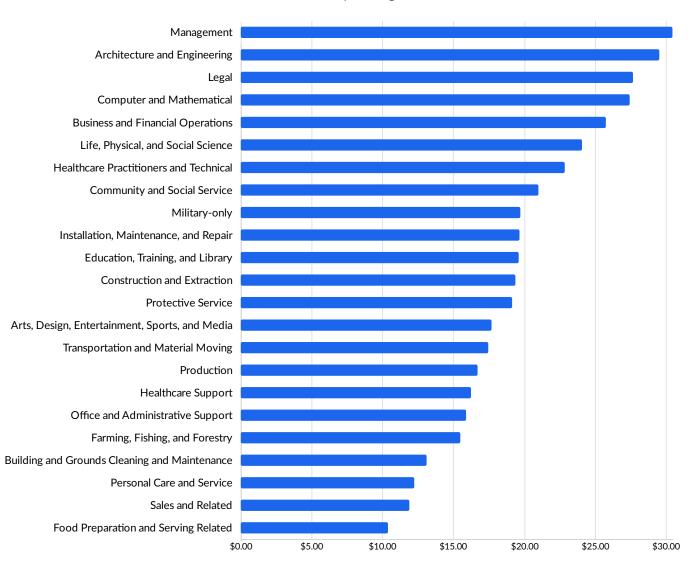


Occupation Jobs Growth

#### **Top Occupation LQ**

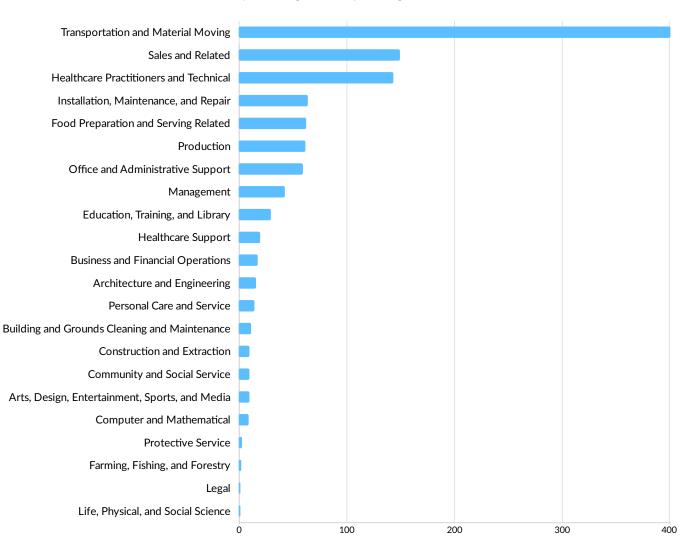


#### **Top Occupation Earnings**



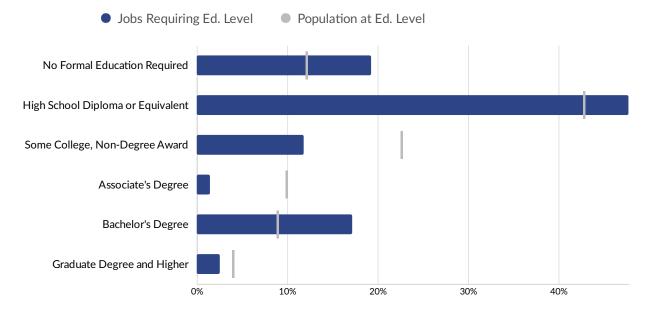


#### **Top Posted Occupations**



Unique Average Monthly Postings

#### Underemployment



| Occupation  | 2014<br>Jobs | 2019<br>Jobs | Change in Jobs | %<br>Change<br>in Jobs | 2019<br>LQ | 2018 Median<br>Hourly Earnings | Jan 2019 - Dec 2019<br>Unique Average Monthly<br>Postings |
|---|--------------|--------------|----------------|------------------------|------------|--------------------------------|---|
| Production  | 1,548        | 1,564        | 16             | +1%                    | 2.55       | \$16.72                        | 62  |
| Office and<br>Administrative Support                | 1,139        | 1,114        | -25            | -2%                    | 0.74       | \$15.90                        | 60  |
| Food Preparation and<br>Serving Related             | 811          | 886          | 75             | +9%                    | 1.01       | \$10.38                        | 63  |
| Transportation and<br>Material Moving               | 760          | 821          | 61             | +8%                    | 1.13       | \$17.46                        | 401   |
| Sales and Related                                   | 794          | 797          | 3              | +0%                    | 0.77       | \$11.91                        | 150   |
| Healthcare Practitioners<br>and Technical           | 737          | 747          | 10             | +1%                    | 1.28       | \$22.89                        | 144   |
| Education, Training, and<br>Library                 | 618          | 634          | 16             | +3%                    | 1.07       | \$19.63                        | 30  |
| Management  | 635          | 611          | -24            | -4%                    | 1.01       | \$30.47                        | 43  |
| Construction and<br>Extraction                      | 410          | 456          | 46             | +11%                   | 0.92       | \$19.41                        | 10  |
| Installation,<br>Maintenance, and Repair            | 427          | 445          | 18             | +4%                    | 1.08       | \$19.70                        | 64  |
| Personal Care and<br>Service                        | 285          | 381          | 96             | +34%                   | 0.82       | \$12.24                        | 15  |
| Protective Service                                  | 336          | 339          | 3              | +1%                    | 1.45       | \$19.16                        | 3   |
| Business and Financial<br>Operations                | 289          | 322          | 33             | +11%                   | 0.58       | \$25.75                        | 18  |
| Building and Grounds<br>Cleaning and<br>Maintenance | 291          | 286          | -5             | -2%                    | 0.75       | \$13.14                        | 12  |
| Healthcare Support                                  | 296          | 275          | -21            | -7%                    | 0.98       | \$16.25                        | 20  |
| Community and Social Service                        | 231          | 231          | 0              | 0%                     | 1.30       | \$21.03                        | 10  |
| Farming, Fishing, and<br>Forestry                   | 172          | 185          | 13             | +8%                    | 2.35       | \$15.47                        | 3   |
| Architecture and<br>Engineering                     | 125          | 128          | 3              | +2%                    | 0.72       | \$29.56                        | 16  |

| Occupation   | 2014<br>Jobs | 2019<br>Jobs | Change in Jobs | %<br>Change<br>in Jobs | 2019<br>LQ | 2018 Median<br>Hourly Earnings | Jan 2019 - Dec 2019<br>Unique Average Monthly<br>Postings |
|--|--------------|--------------|----------------|------------------------|------------|--------------------------------|---|
| Arts, Design,<br>Entertainment, Sports,<br>and Media | 79           | 84           | 5              | +6%                    | 0.44       | \$17.72                        | 10  |
| Computer and<br>Mathematical                         | 79           | 79           | 0              | 0%                     | 0.26       | \$27.47                        | 9   |
| Life, Physical, and Social Science                   | 61           | 62           | 1              | +2%                    | 0.73       | \$24.06                        | 2   |
| Legal  | 48           | 50           | 2              | +4%                    | 0.57       | \$27.68                        | 2   |
| Military-only  | 47           | 30           | -17            | -36%                   | 0.50       | \$19.76                        | 0   |

## **Educational Pipeline**

Over the last 5 years, no schools in Juneau County, WI produced graduates.

## **... Economy** Overview

## **In-Demand Skills**

