Economy Overview



Marathon County, WI

North Central Wisconsin Regional Planning Commission



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Report Parameters

1 County

55073 Marathon County, WI

Class of Worker

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen geographical area.

Economy Overview

135,669

Population (2019)

Population grew by 536 over the last 5 years and is projected to grow by 865 over the next 5 years.

77,780

Total Regional Employment

Jobs grew by 2,490 over the last 5 years and are projected to grow by 1,688 over the next 5 years.

\$59.5K

Median Household Income (2018)

Median household income is **\$750 below** the national median household income of \$60.3K.

Takeaways

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- As of 2019 the region's population **increased by 0.4%** since 2014, growing by 536. Population is expected to **increase by 0.6%** between 2019 and 2024, adding 865.
- From 2014 to 2019, jobs increased by 3.3% in Marathon County, WI from 75,290 to 77,780. This change fell short of the national growth rate of 7.3% by 4.0%. As the number of jobs increased, the labor force participation rate decreased from 67.4% to 66.6% between 2014 and 2019.
- Concerning educational attainment, **16.1% of Marathon County, WI residents possess a Bachelor's Degree** (2.7% below the national average), and **12.5% hold an Associate's Degree** (4.5% above the national average).
- The top three industries in 2019 are Education and Hospitals (Local Government), Restaurants and Other Eating Places, and General Medical and Surgical Hospitals.

	Population (2019)	Labor Force (2019)	Jobs (2019)	Cost of Living	GRP	Imports	Exports
Region	135,669	73,385	77,780	98.8	\$7.94B	\$9.69B	\$9.94B
Grow North	195,459	98,325	84,346	100.9	\$7.67B	\$12.66B	\$9.95B
Centergy	327,328	170,330	177,036	98.6	\$17.92B	\$22.42B	\$22.15B
NCWRPC	439,469	224,528	227,782	99.3	\$22.46B	\$29.15B	\$27.97B
Wisconsin	5,829,343	3,110,345	3,165,584	100.0	\$334.34B	\$304.15B	\$331.76B

2019 Labor Force Breakdown



Educational Attainment

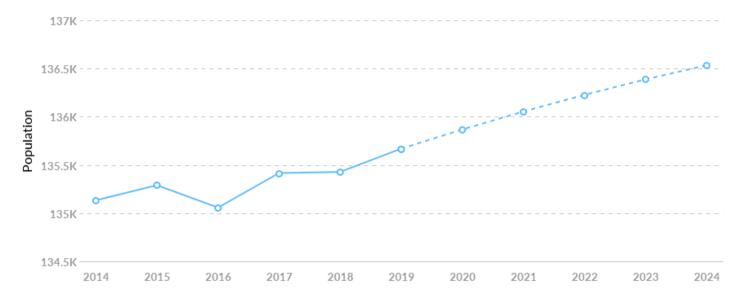
Concerning educational attainment, **16.1% of Marathon County, WI residents possess a Bachelor's Degree** (2.7% below the national average), and **12.5% hold an Associate's Degree** (4.5% above the national average).

	% of Population	Population
Less Than 9th Grade	4.1%	3,874
• 9th Grade to 12th Grade	4.5%	4,301
High School Diploma	36.1%	34,230
Some College	18.8%	17,774
Associate's Degree	12.5%	11,881
 Bachelor's Degree 	16.1%	15,265
Graduate Degree and Higher	7.8%	7,436

Historic & Projected Trends

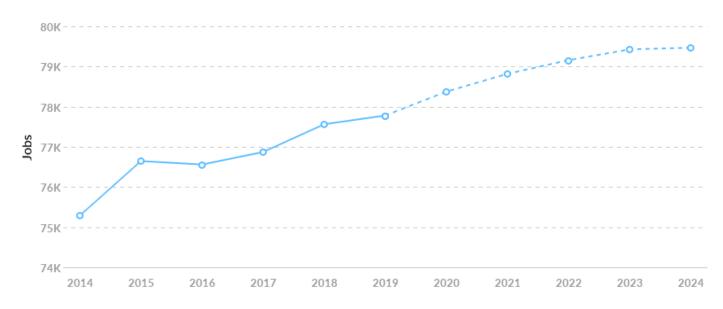
Population Trends

As of 2019 the region's population **increased by 0.4%** since 2014, growing by 536. Population is expected to **increase by 0.6%** between 2019 and 2024, adding 865.



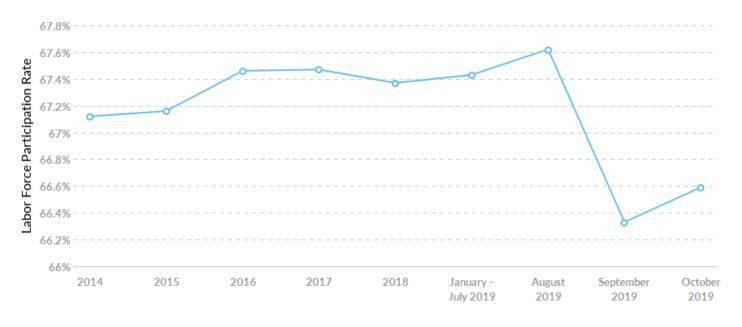
Timeframe	Population
2014	135,133
2015	135,290
2016	135,058
2017	135,416
2018	135,428
2019	135,669
2020	135,868
2021	136,054
2022	136,227
2023	136,388
2024	136,534

Job Trends



From 2014 to 2019, jobs **increased by 3.3%** in Marathon County, WI from 75,290 to **77,780**. This change **fell short of the national growth rate of 7.3% by 4.0%**.

Timeframe	Jobs
2014	75,290
2015	76,646
2016	76,560
2017	76,871
2018	77,562
2019	77,780
2020	78,374
2021	78,818
2022	79,158
2023	79,426
2024	79,468



Labor Force Participation Rate Trends

Timeframe

Labor Force Participation Rate

2014	67.12%
2015	67.16%
2016	67.46%
2017	67.47%
2018	67.37%
January - July 2019	67.43%
August 2019	67.62%
September 2019	66.33%
October 2019	66.59%

Unemployment Rate Trends

Marathon County, WI had an October 2019 unemployment rate of 2.42%, decreasing from 5.04% 5 years before.



August 2019

September 2019

October 2019

2.88%

2.52%

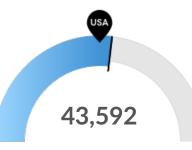
2.42%

Population Characteristics



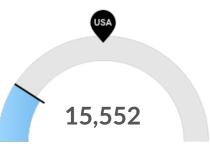
Marathon County, WI has 24,976 millennials (ages 25-39). The national average for an area this

size is 27,842.



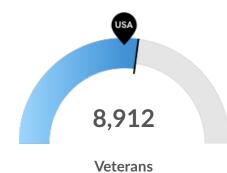
Retiring Soon

Retirement risk is high in Marathon County, WI. The national average for an area this size is 39,202 people 55 or older, while there are 43,592 here.

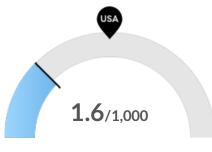


Racial Diversity

Racial diversity is low in Marathon County, WI. The national average for an area this size is 53,655 racially diverse people, while there are 15,552 here.



Marathon County, WI has 8,912 veterans. The national average for an area this size is 7,888.



Violent Crime

Marathon County, WI has 1.6 violent crimes per 1,000 people. The national rate is 3.87 per 1,000 people.

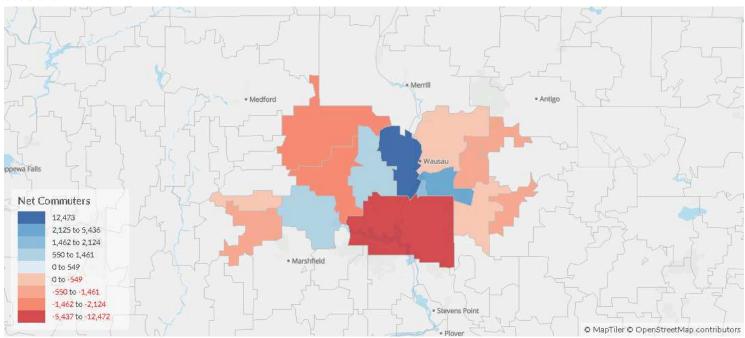


Marathon County, WI has 10.65 property crimes per 1,000 people. The national rate is 22.98 per 1,000 people.

... Economy Overview

Place of Work vs Place of Residence

Understanding where talent in Marathon County, WI currently works compared to where talent lives can help you optimize site decisions.



Where Talent Works

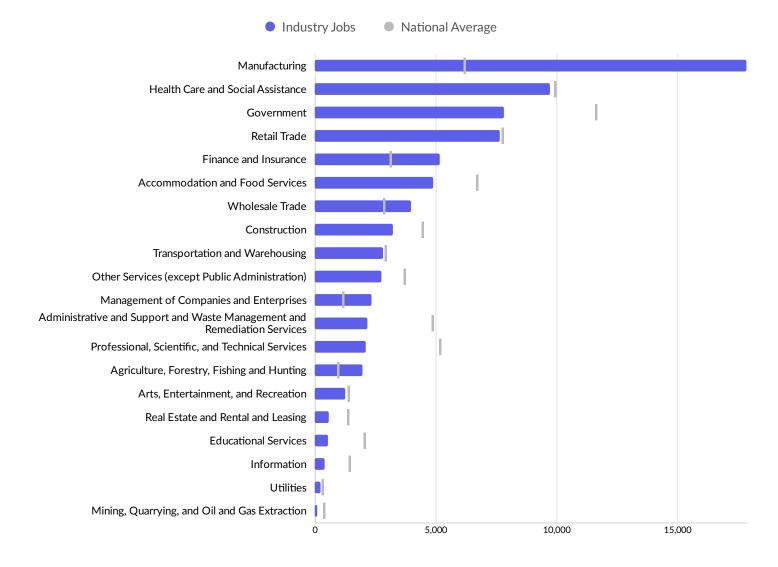
ZIP	Name	2019 Employment
54401	Wausau, WI (in Marath	29,602
54476	Schofield, WI (in Marath	13,673
54403	Wausau, WI (in Marath	10,670
54455	Mosinee, WI (in Marath	6,120
54474	Rothschild, WI (in Mara	4,605

Where Talent Lives

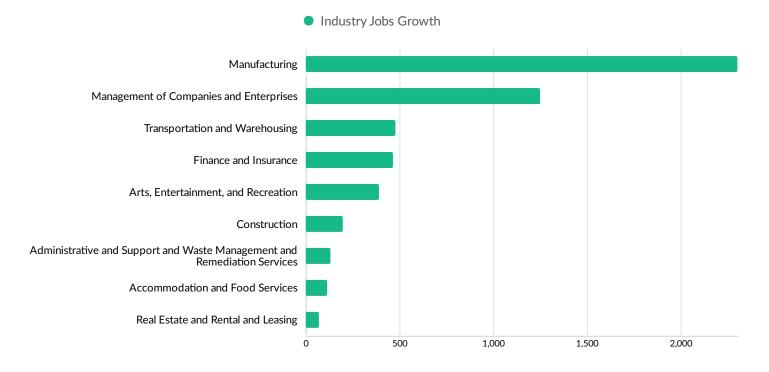
ZIP	Name	2019 Workers
54401	Wausau, WI (in Marath	17,129
54455	Mosinee, WI (in Marath	11,557
54476	Schofield, WI (in Marath	11,547
54403	Wausau, WI (in Marath	10,789
54474	Rothschild, WI (in Mara	2,858

Industry Characteristics

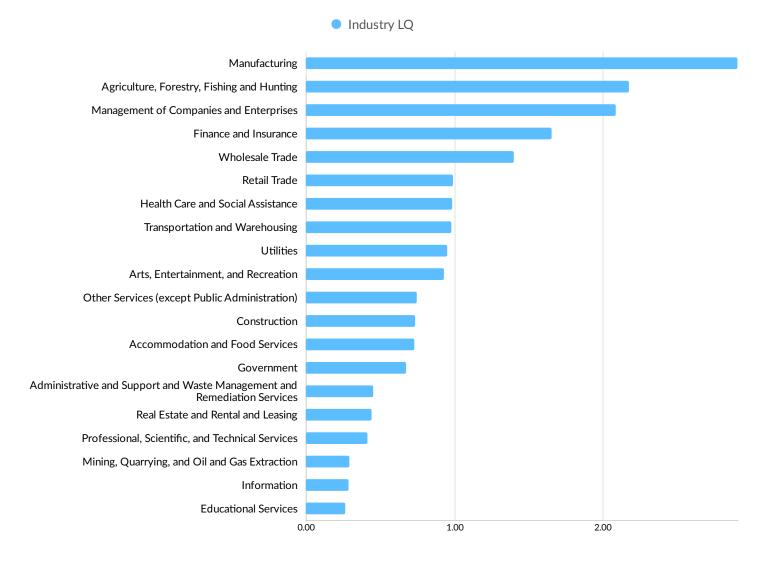
Largest Industries



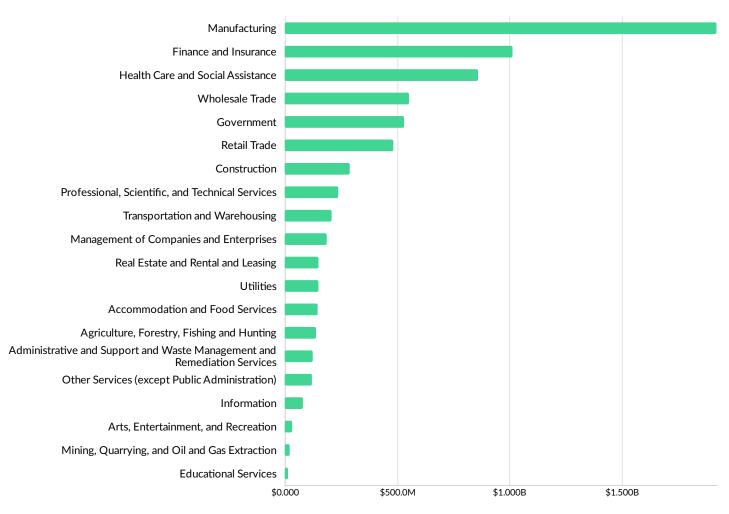
Top Growing Industries



Top Industry LQ

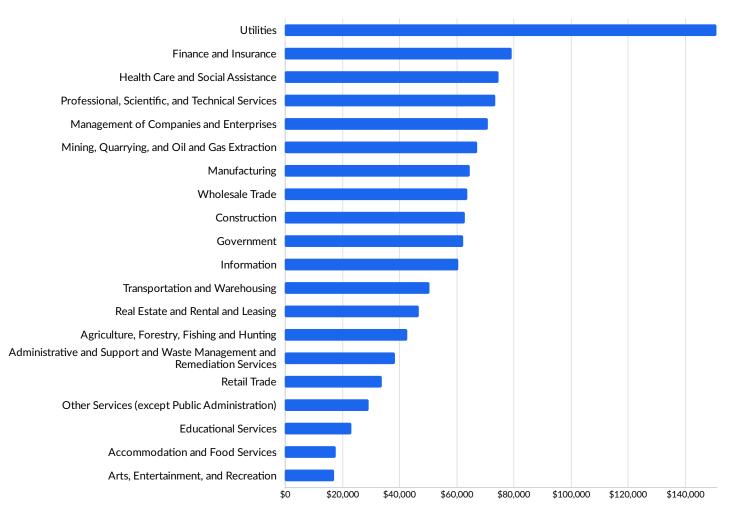


Top Industry GRP



2019 Gross Regional Product

Top Industry Earnings



2019 Earnings Per Worker

Industry	2014 Jobs	2019 Jobs	Change in Jobs	% Change in Jobs	2019 LQ	2019 Earnings Per Worker	2019 GRP
Manufacturing	15,574	17,877	2,303	+15%	2.91	\$64,700	\$1.92B
Health Care and Social Assistance	10,047	9,754	-293	-3%	0.99	\$74,655	\$860.33M
Government	7,902	7,835	-67	-1%	0.67	\$62,526	\$531.16M
Retail Trade	9,334	7,673	-1,661	-18%	0.99	\$33,939	\$482.20M
Finance and Insurance	4,701	5,165	464	+10%	1.66	\$79,228	\$1.01B
Accommodation and Food Services	4,787	4,900	113	+2%	0.73	\$17,932	\$147.99M
Wholesale Trade	4,230	3,972	-258	-6%	1.40	\$63,815	\$551.41M
Construction	3,047	3,246	199	+7%	0.74	\$62,840	\$289.23M
Transportation and Warehousing	2,361	2,840	479	+20%	0.98	\$50,540	\$206.84M
Other Services (except Public Administration)	2,998	2,754	-244	-8%	0.75	\$29,197	\$120.93M
Management of Companies and Enterprises	1,093	2,345	1,252	+115%	2.09	\$71,063	\$187.69M
Administrative and Support and Waste Management and Remediation Services	2,059	2,189	130	+6%	0.45	\$38,442	\$123.25M
Professional, Scientific, and Technical Services	2,206	2,125	-81	-4%	0.41	\$73,515	\$238.29M
Agriculture, Forestry, Fishing and Hunting	2,142	1,975	-167	-8%	2.18	\$42,787	\$139.45M
Arts, Entertainment, and Recreation	875	1,264	389	+44%	0.93	\$17,350	\$32.43M
Real Estate and Rental and Leasing	514	585	71	+14%	0.44	\$46,868	\$151.20M
Educational Services	593	531	-62	-10%	0.27	\$23,424	\$15.33M
Information	443	404	-39	-9%	0.29	\$60,628	\$80.42M
Utilities	276	250	-26	-9%	0.95	\$150,962	\$149.23M
Mining, Quarrying, and Oil and Gas Extraction	104	97	-7	-7%	0.29	\$67,276	\$22.60M

... Economy Overview

Business Characteristics

15,845 Companies Employ Your Workers

Online profiles for your workers mention 15,845 companies as employers, with the top 10 appearing below. In the last 12 months, 2,676 companies in Marathon County, WI posted job postings, with the top 10 appearing below.

Top Companies	Profiles	Top Companies Posting	Unique Postings
Aspirus Wausau Hospital, Inc.	1,662	Aspirus Wausau Hospital, Inc.	1,486
Marshfield Clinic	913	Eatstreet	768
Greenheck Fan Corporation	676	Remedy Intelligent Staffing	730
Foot Locker, Inc.	582	HealthCare Employment Netwo	568
Liberty Mutual Insurance Comp	554	Marshfield Clinic	550
Wausau School District	554	Ascension Health	498
Ministry Health Care, Inc.	426	Platinum Supplemental Insuranc	489
Unitedhealth Group Incorporated	425	Foot Locker, Inc.	330 💼
Northcentral Technical College	402	Roehl Transport, Inc.	321
Sentry Insurance	383	Greenheck Fan Corporation	297

... Economy Overview

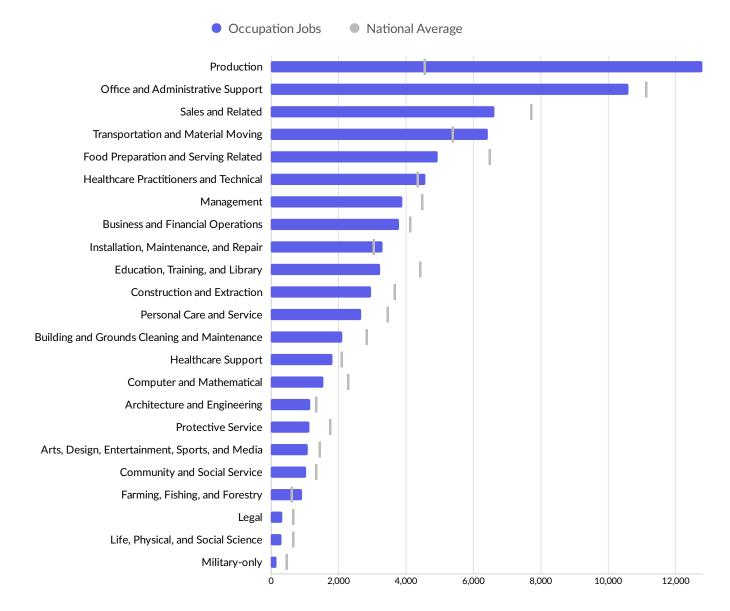
Business Size

		Percentage	Business Count
	• 1 to 4 employees	38.9%	2,075
	• 5 to 9 employees	24.4%	1,303
	• 10 to 19 employees	19.1%	1,016
	20 to 49 employees	12.7%	677
	50 to 99 employees	2.8%	151
	100 to 249 employees	1.3%	67
	250 to 499 employees	0.5%	28
	• 500+ employees	0.2%	13

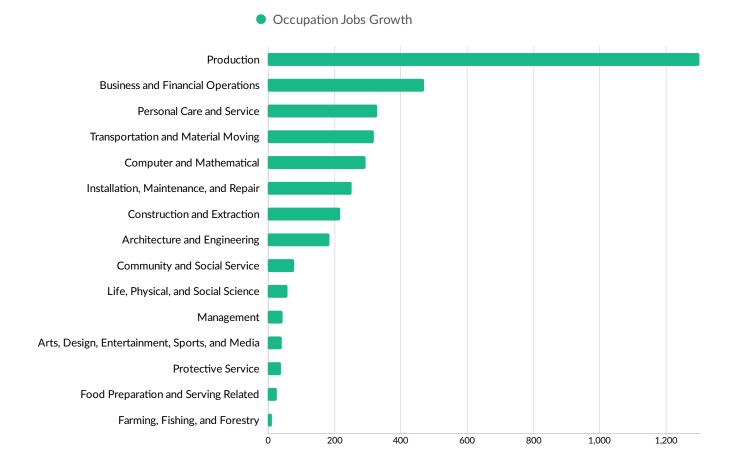
*Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data. In most cases, the Business Count will not match total companies with profiles on the summary tab.

Workforce Characteristics

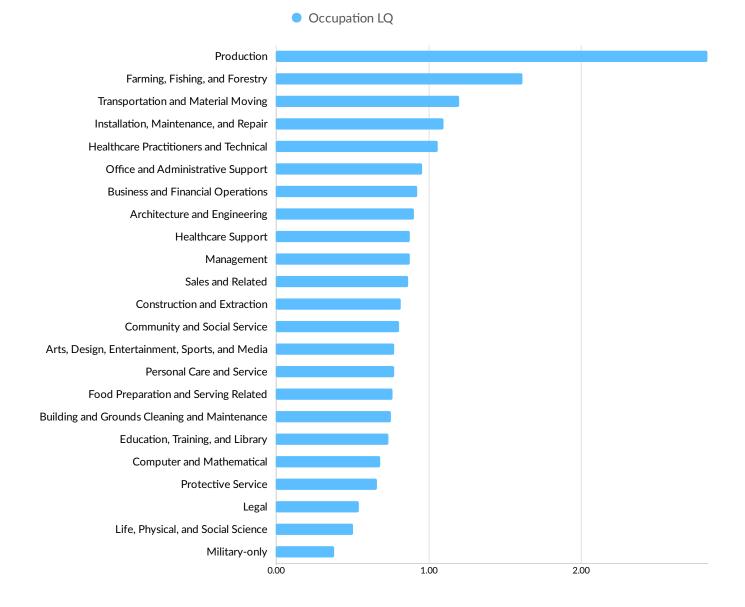
Largest Occupations



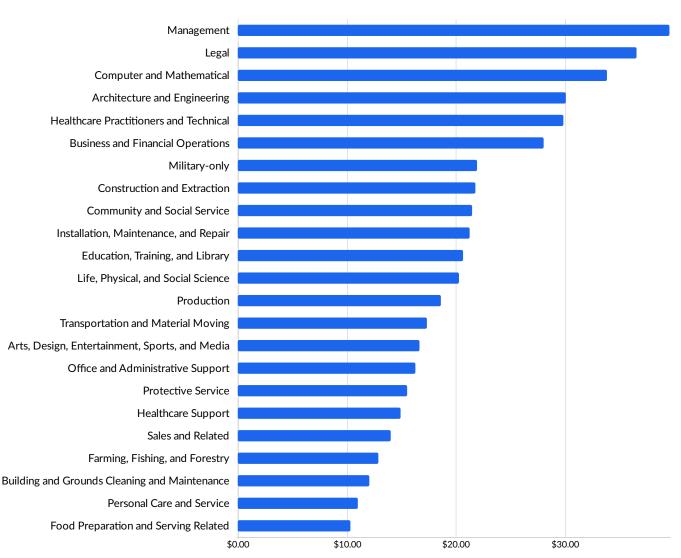
Top Growing Occupations



Top Occupation LQ

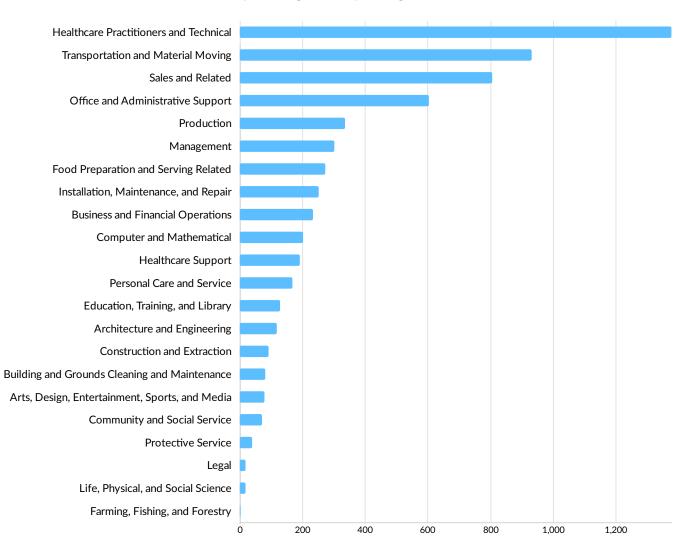


Top Occupation Earnings



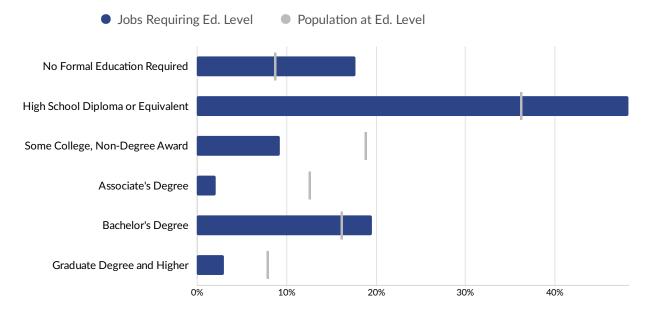
• 2018 Median Hourly Earnings

Top Posted Occupations



Unique Average Monthly Postings

Underemployment



Occupation	2014 Jobs	2019 Jobs	Change in Jobs	% Change in Jobs	2019 LQ	2018 Median Hourly Earnings	Jan 2019 - Dec 2019 Unique Average Monthly Postings
Production	11,512	12,814	1,302	+11%	2.83	\$18.65	336
Office and Administrative Support	11,081	10,627	-454	-4%	0.96	\$16.28	604
Sales and Related	6,994	6,650	-344	-5%	0.87	\$14.02	805
Transportation and Material Moving	6,118	6,439	321	+5%	1.20	\$17.35	933
Food Preparation and Serving Related	4,923	4,950	27	+1%	0.76	\$10.35	274
Healthcare Practitioners and Technical	4,670	4,583	-87	-2%	1.06	\$29.91	1,379
Management	3,864	3,909	45	+1%	0.88	\$39.60	303
Business and Financial Operations	3,336	3,807	471	+14%	0.93	\$28.03	235
Installation, Maintenance, and Repair	3,075	3,327	252	+8%	1.10	\$21.28	253
Education, Training, and Library	3,316	3,248	-68	-2%	0.74	\$20.64	129
Construction and Extraction	2,766	2,983	217	+8%	0.82	\$21.79	91
Personal Care and Service	2,351	2,680	329	+14%	0.78	\$11.00	168
Building and Grounds Cleaning and Maintenance	2,137	2,115	-22	-1%	0.75	\$12.07	82
Healthcare Support	2,028	1,836	-192	-9%	0.88	\$14.97	191
Computer and Mathematical	1,255	1,550	295	+24%	0.68	\$33.83	201
Architecture and Engineering	995	1,180	185	+19%	0.90	\$30.13	117
Protective Service	1,110	1,149	39	+4%	0.66	\$15.54	39
Arts, Design, Entertainment, Sports, and Media	1,054	1,097	43	+4%	0.78	\$16.67	78

Emsi Q1 2020 Data Set | www.economicmodeling.com

Occupation	2014 Jobs	2019 Jobs	Change in Jobs	% Change in Jobs	2019 LQ	2018 Median Hourly Earnings	Jan 2019 - Dec 2019 Unique Average Monthly Postings
Community and Social Service	982	1,061	79	+8%	0.81	\$21.52	71
Farming, Fishing, and Forestry	923	936	13	+1%	1.61	\$12.91	4
Legal	349	349	0	0%	0.54	\$36.60	19
Life, Physical, and Social Science	261	320	59	+23%	0.51	\$20.28	18
Military-only	189	171	-18	-10%	0.38	\$21.95	0

Educational Pipeline

In 2018, there were 2,241 graduates in Marathon County, WI. This pipeline has grown by 29% over the last 5 years. The highest share of these graduates come from Nursing Assistant/Aide and Patient Care Assistant/Aide, Welding Technology/Welder, and Emergency Medical Technology/Technician (EMT Paramedic).

School	Total Graduates (2018)		- Graduate Trend (2014 2018)
Northcentral Technical College	2,201		
State College of Beauty Culture Inc	40	1	$\checkmark \frown$
Globe University-Wausau	0		

• Certificate

Associate's

Bachelor's
 Ma

• Master's or Higher

In-Demand Skills

