

210 McClellan Street, Suite 210 Wausau, Wisconsin 54403

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Report Parameters

8 Counties

55037	Florence County, WI
55041	Forest County, WI
55067	Langlade County, WI
55069	Lincoln County, WI

55075	Marinette County, WI
55083	Oconto County, WI
55085	Oneida County, WI
55125	Vilas County, WI

Class of Worker

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen geographical areas.

Economy Overview

195,989

Population (2020)

Population grew by 862 over the last 5 years and is projected to grow by 267 over the next 5 years.

84,169

Total Regional Employment

Jobs decreased by 431 over the last 5 years but are projected to grow by 834 over the next 5 years.

\$50.0K

Avg. Earnings Per Job (2020)

Regional average earnings per job are \$19.7K below the national average earnings of \$69.6K per job.

Takeaways

- As of 2020 the region's population **increased by 0.4**% since 2015, growing by 862. Population is expected to **increase by 0.1**% between 2020 and 2025, adding 267.
- From 2015 to 2020, jobs declined by 0.5% in Grow North from 84,600 to 84,169. This change fell short of the national growth rate of 6.2% by 6.7%. As the number of jobs declined, the labor force participation rate decreased from 60.7% to 58.8% between 2015 and 2020.
- Concerning educational attainment, **12.3% of the selected regions' residents possess a Bachelor's Degree** (6.7% below the national average), and **10.3% hold an Associate's Degree** (2.2% above the national average).
- The top three industries in 2020 are Local Government, Excluding Education and Hospitals, Restaurants and Other Eating Places, and Education and Hospitals (Local Government).

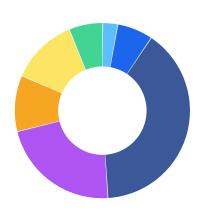
	Population (2020)	Labor Force (2020)	Jobs (2020)	Cost of Living	GRP	Imports	Exports
Region	195,989	97,864	84,169	100.6	\$7.75B	\$12.91B	\$10.09B
Centergy	327,271	170,967	176,579	99.0	\$18.18B	\$23.06B	\$22.86B
NCWRPC	440,000	225,585	227,348	99.4	\$22.76B	\$29.92B	\$28.79B
State	5,838,034	3,062,770	3,184,256	100.0	\$339.97B	\$308.33B	\$336.99B

2020 Labor Force Breakdown



Educational Attainment

Concerning educational attainment, **12.3% of the selected regions' residents possess a Bachelor's Degree** (6.7% below the national average), and **10.3% hold an Associate's Degree** (2.2% above the national average).



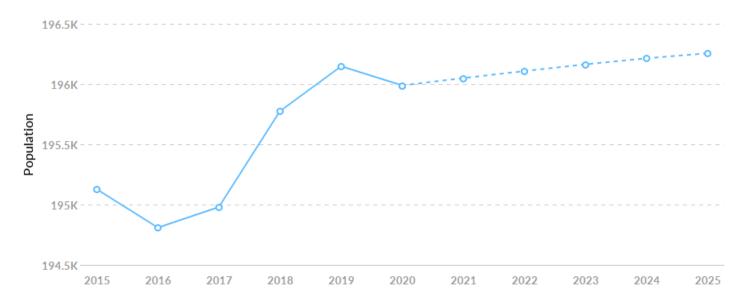
	% of Population	Population
Less Than 9th Grade	2.8%	4,091
9th Grade to 12th Grade	6.6%	9,730
High School Diploma	39.6%	58,551
Some College	22.2%	32,797
Associate's Degree	10.3%	15,306
Bachelor's Degree	12.3%	18,243
Graduate Degree and Higher	6.2%	9,238



Historic & Projected Trends

Population Trends

As of 2020 the region's population **increased by 0.4%** since 2015, growing by 862. Population is expected to **increase by 0.1%** between 2020 and 2025, adding 267.

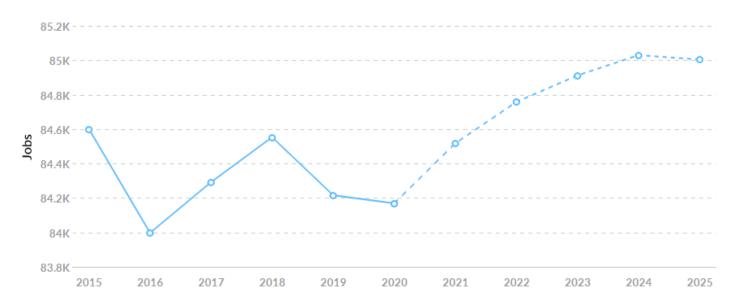


Timeframe	Population
2015	195,127
2016	194,809
2017	194,980
2018	195,776
2019	196,148
2020	195,989
2021	196,050
2022	196,108
2023	196,164
2024	196,214
2025	196,256

...! Emsi Economy Overview

Job Trends

From 2015 to 2020, jobs declined by 0.5% in Grow North from 84,600 to 84,169. This change fell short of the national growth rate of 6.2% by 6.7%.



Timeframe	Jobs
2015	84,600
2016	83,997
2017	84,292
2018	84,553
2019	84,216
2020	84,169
2021	84,518
2022	84,758
2023	84,912
2024	85,030
2025	85,004

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Labor Force Participation Rate Trends

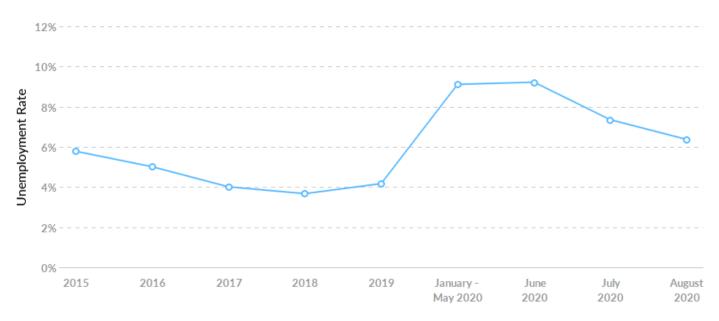


2016 60.91% 2017 60.80% 2018 60.04% 2019 59.22% June 2020 59.06% 2019 59.06% 2	Timeframe	Labor Force Participation Rate
2017 60.80% 2018 60.04% 2019 59.22% January - May 2020 58.38% June 2020 59.06% July 2020 58.74%	2015	60.99%
2018 60.04% 2019 59.22% January - May 2020 58.38% June 2020 59.06% July 2020 58.74%	2016	60.91%
2019 59.22% January - May 2020 58.38% June 2020 59.06% July 2020 58.74%	2017	60.80%
January - May 2020 58.38% June 2020 59.06% July 2020 58.74%	2018	60.04%
June 2020 59.06% July 2020 58.74%	2019	59.22%
July 2020 58.74%	January - May 2020	58.38%
	June 2020	59.06%
August 2020 58.79%	July 2020	58.74%
	August 2020	58.79%

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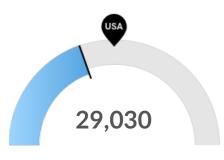
Unemployment Rate Trends

Your areas had an August 2020 unemployment rate of 6.37%, increasing from 5.78% 5 years before.



Timeframe	Unemployment Rate
2015	5.78%
2016	5.01%
2017	4.01%
2018	3.67%
2019	4.17%
January - May 2020	9.11%
June 2020	9.22%
July 2020	7.35%
August 2020	6.37%

Population Characteristics



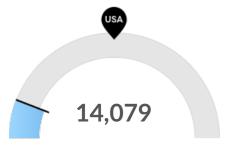
Millennials

Your area has 29,030 millennials (ages 25-39). The national average for an area this size is 40,443.



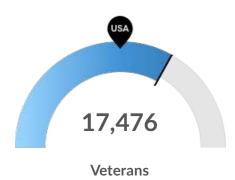
Retiring Soon

Retirement risk is high in your area. The national average for an area this size is 57,670 people 55 or older, while there are 84,093 here.



Racial Diversity

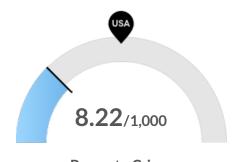
Racial diversity is low in your area. The national average for an area this size is 78,240 racially diverse people, while there are 14,079 here.



Your area has 17,476 veterans. The national average for an area this size is 11,153.



Your area has 1.03 violent crimes per 1,000 people. The national rate is 3.53 per 1,000 people.

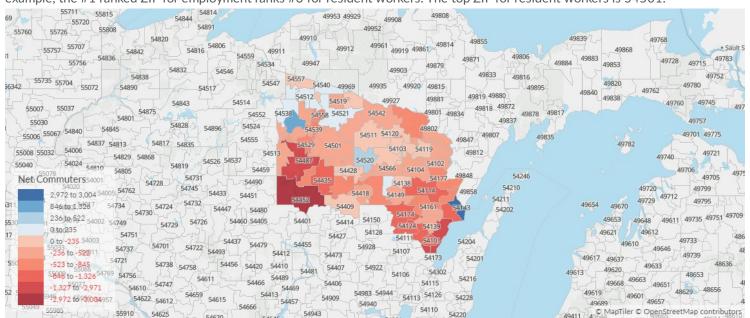


Property Crime

Your area has 8.22 property crimes per 1,000 people. The national rate is 19.79 per 1,000 people.

Place of Work vs Place of Residence

Understanding where talent in the region currently works compared to where talent lives can help you optimize site decisions. For example, the #1 ranked ZIP for employment ranks #3 for resident workers. The top ZIP for resident workers is 54501.



ZIP	Name	2020 Employment	ZIP	Name	2020 Workers
54143	Marinette, WI (in Marin	11,113	54501	Rhinelander, WI (in One	11,065
54501	Rhinelander, WI (in One	10,735	54452	Merrill, WI (in Lincoln c	10,730
54452	Merrill, WI (in Lincoln c	7,726	54143	Marinette, WI (in Marin	8,141
54409	Antigo, WI (in Langlade	6,784	54409	Antigo, WI (in Langlade	6,855
54521	Eagle River, WI (in Vilas	4,649	54487	Tomahawk, WI (in Linco	5,348

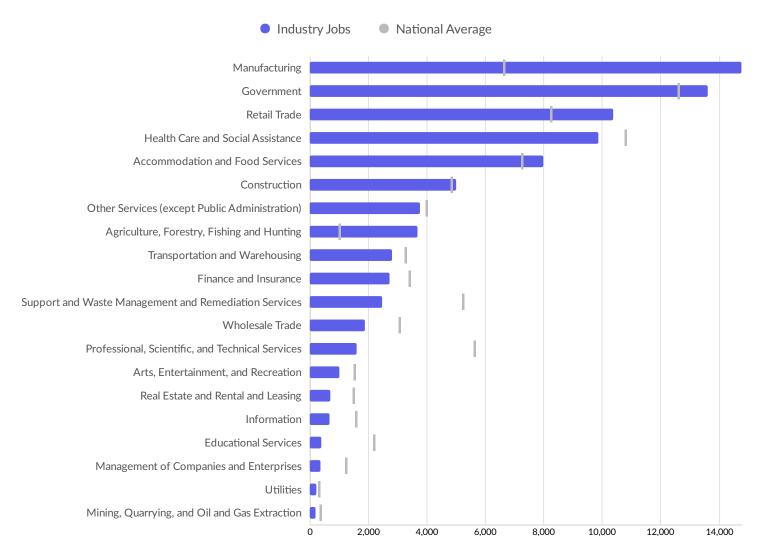
Where Talent Lives

Where Talent Works



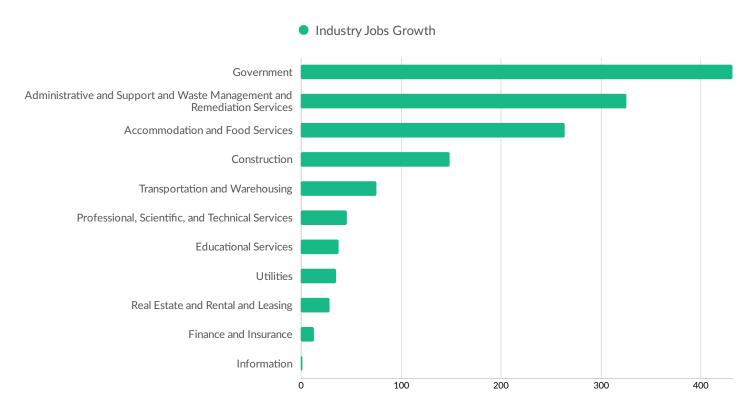
Industry Characteristics

Largest Industries



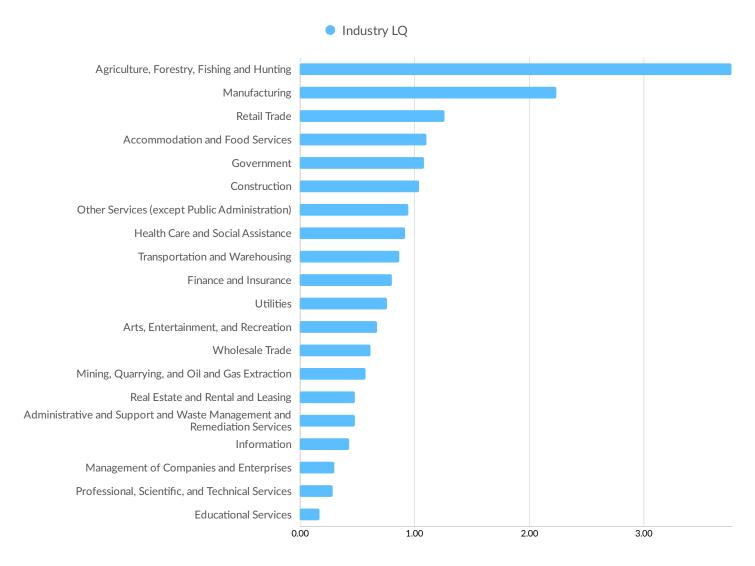


Top Growing Industries





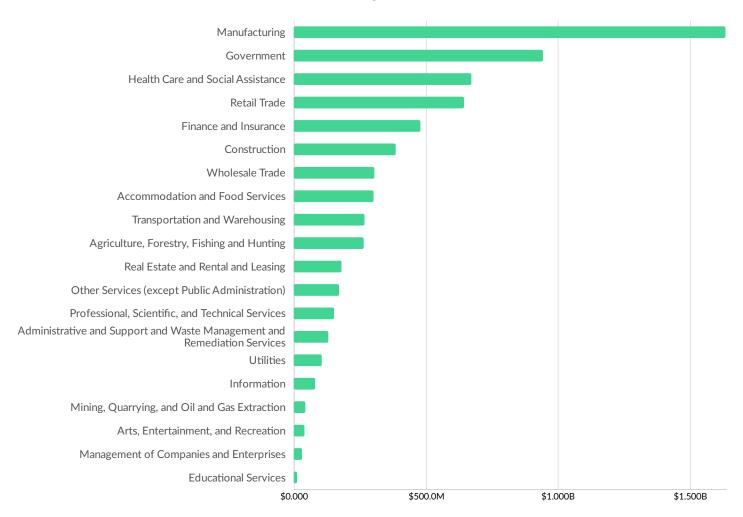
Top Industry LQ





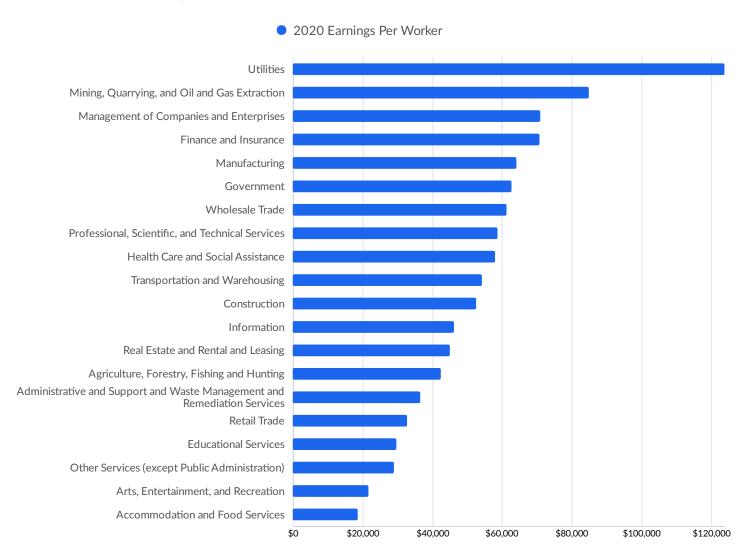
Top Industry GRP





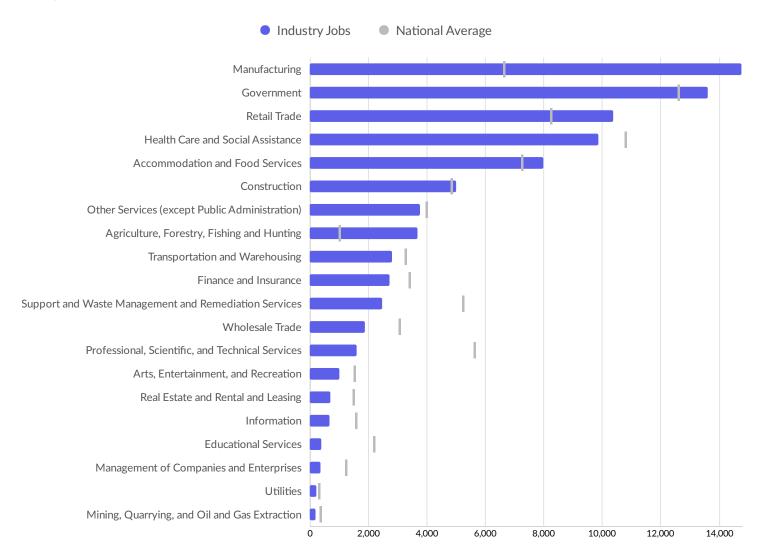


Top Industry Earnings





Largest Industries



Business Characteristics

8,953 Companies Employ Your Workers

Online profiles for your workers mention 8,953 companies as employers, with the top 10 appearing below. In the last 12 months, 2,284 companies in your area posted job postings, with the top 10 appearing below.

Top Companies	Profiles	Top Companies Posting	Unique Postings
State of Wisconsin	199	Platinum Supplemental Insuranc	1,214
Marinette Marine Corporation	180	Lhc Group, Inc.	688
Ministry Health Care, Inc.	180	Roehl Transport, Inc.	604
Aspirus Wausau Hospital, Inc.	176	CRST International, Inc.	530
Wal-Mart, Inc.	164	Marshfield Clinic	512
Marshfield Clinic	133	Ascension	421
Church Mutual Insurance Comp	127	Aurora Health Care	419
Bay Area Medical Center, Inc.	124	Johnson Controls, Inc.	317
Nicolet Area Technical College	93	C.R. England, Inc.	314
UnitedHealth Group Incorporate	73	U.S. Xpress, Inc.	287

Business Size

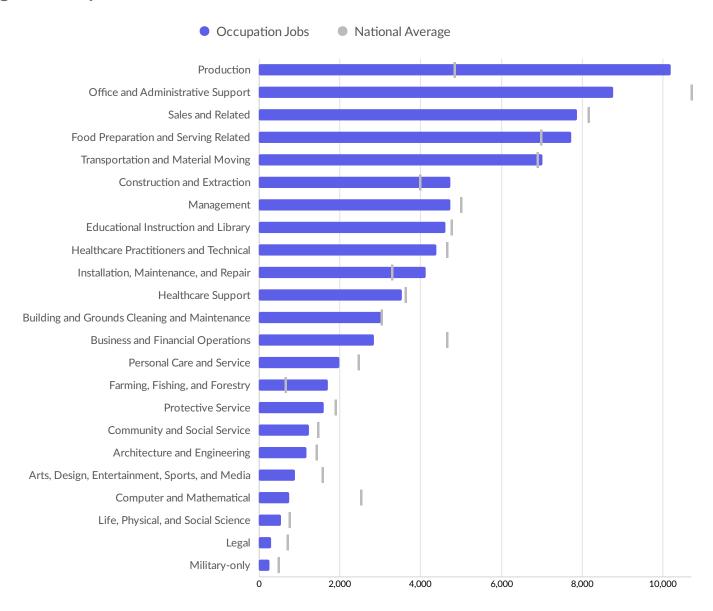


^{*}Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data. In most cases, the Business Count will not match total companies with profiles on the summary tab.



Workforce Characteristics

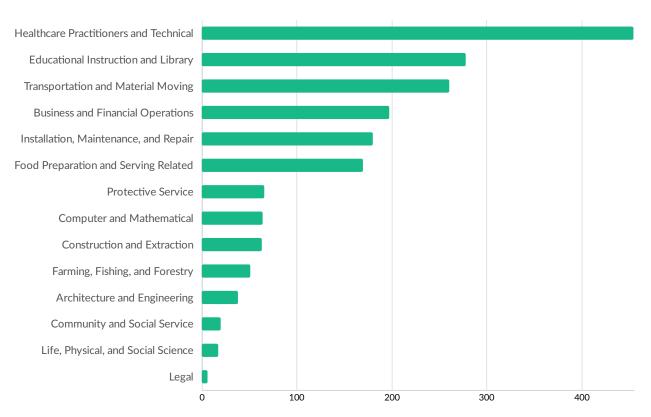
Largest Occupations





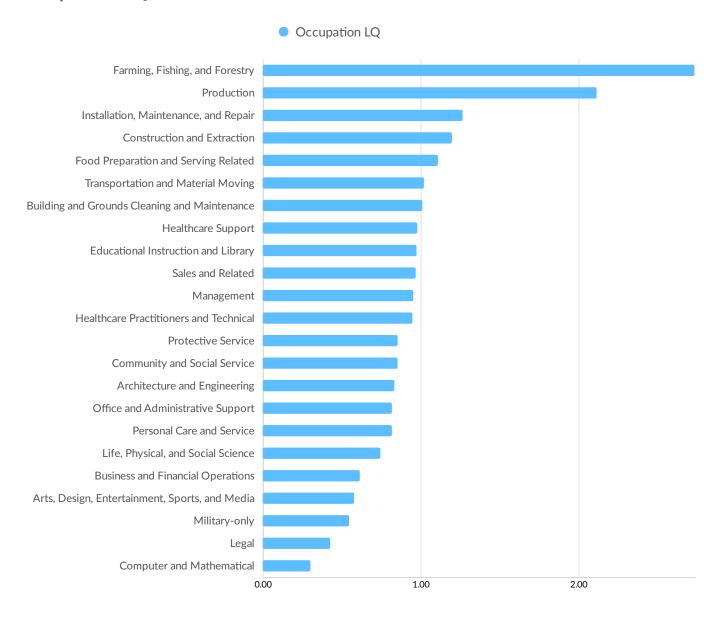
Top Growing Occupations







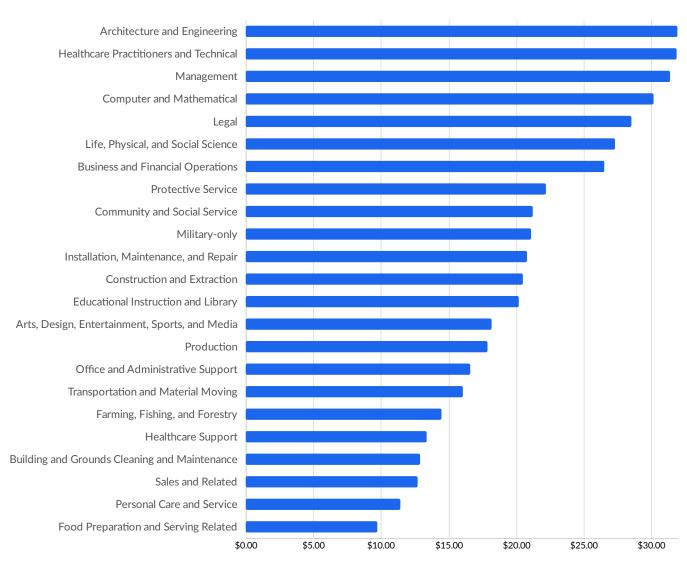
Top Occupation LQ





Top Occupation Earnings

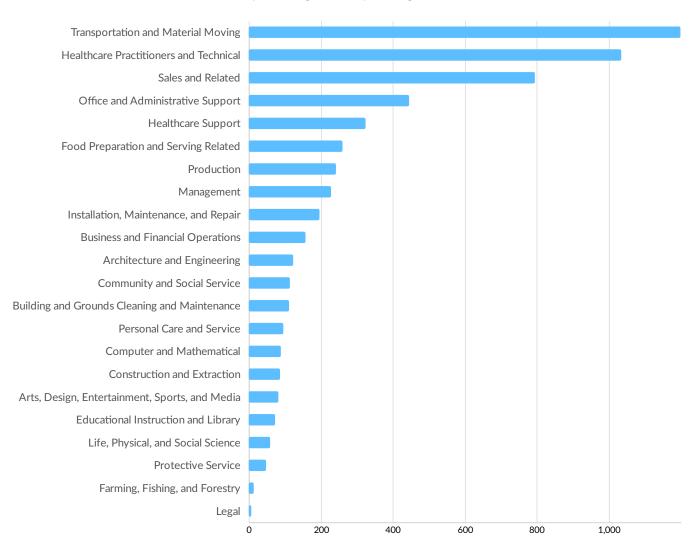
2019 Median Hourly Earnings



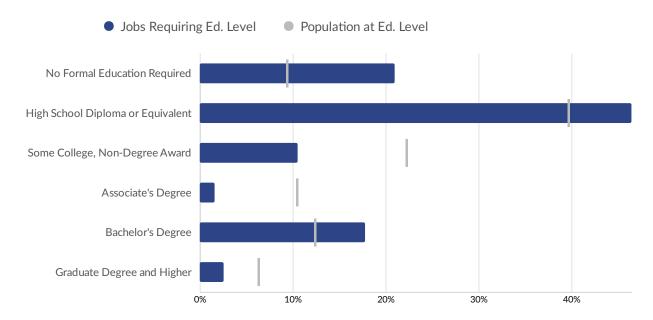


Top Posted Occupations

Unique Average Monthly Postings

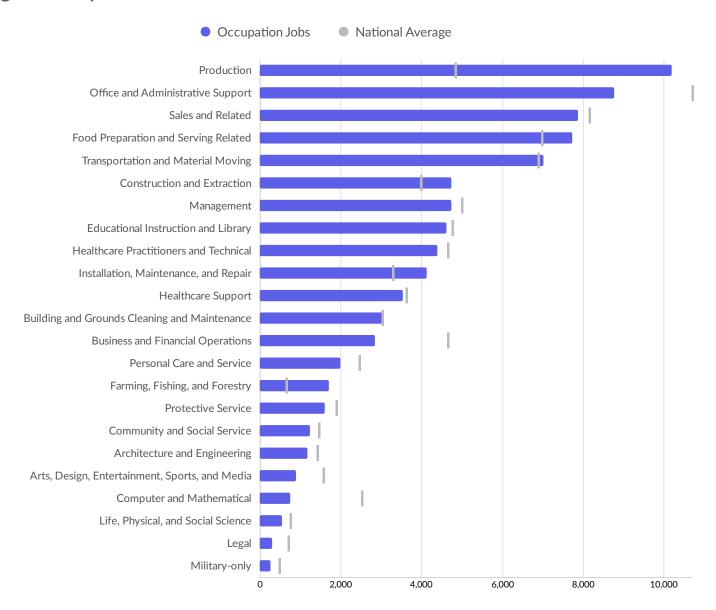


Underemployment



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Largest Occupations





Educational Pipeline

In 2019, there were 518 graduates in Grow North. This pipeline has shrunk by 28% over the last 5 years. The highest share of these graduates come from Nursing Assistant/Aide and Patient Care Assistant/Aide, Welding Technology/Welder, and Liberal Arts and Sciences/Liberal Studies.



In-Demand Skills

