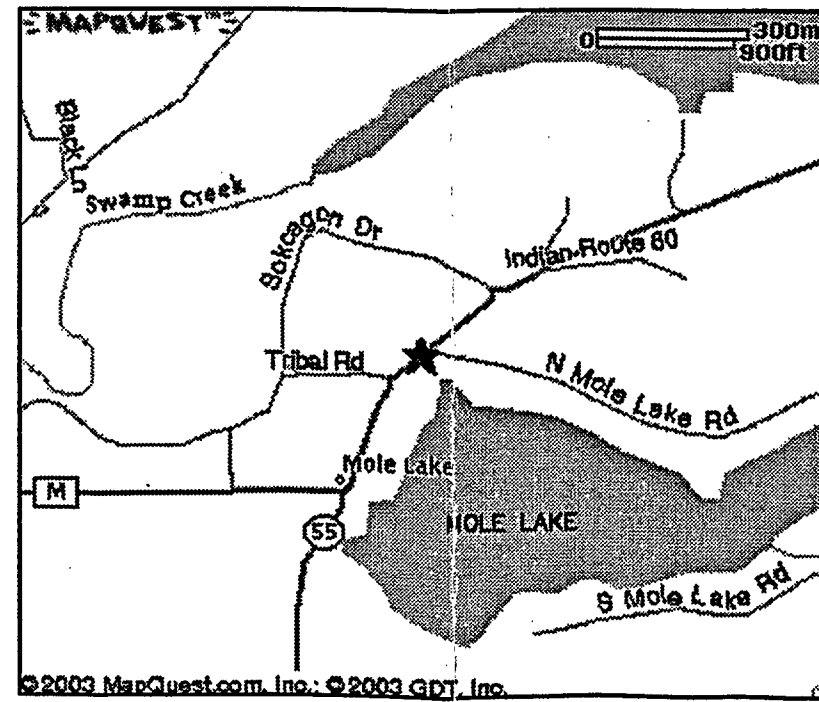


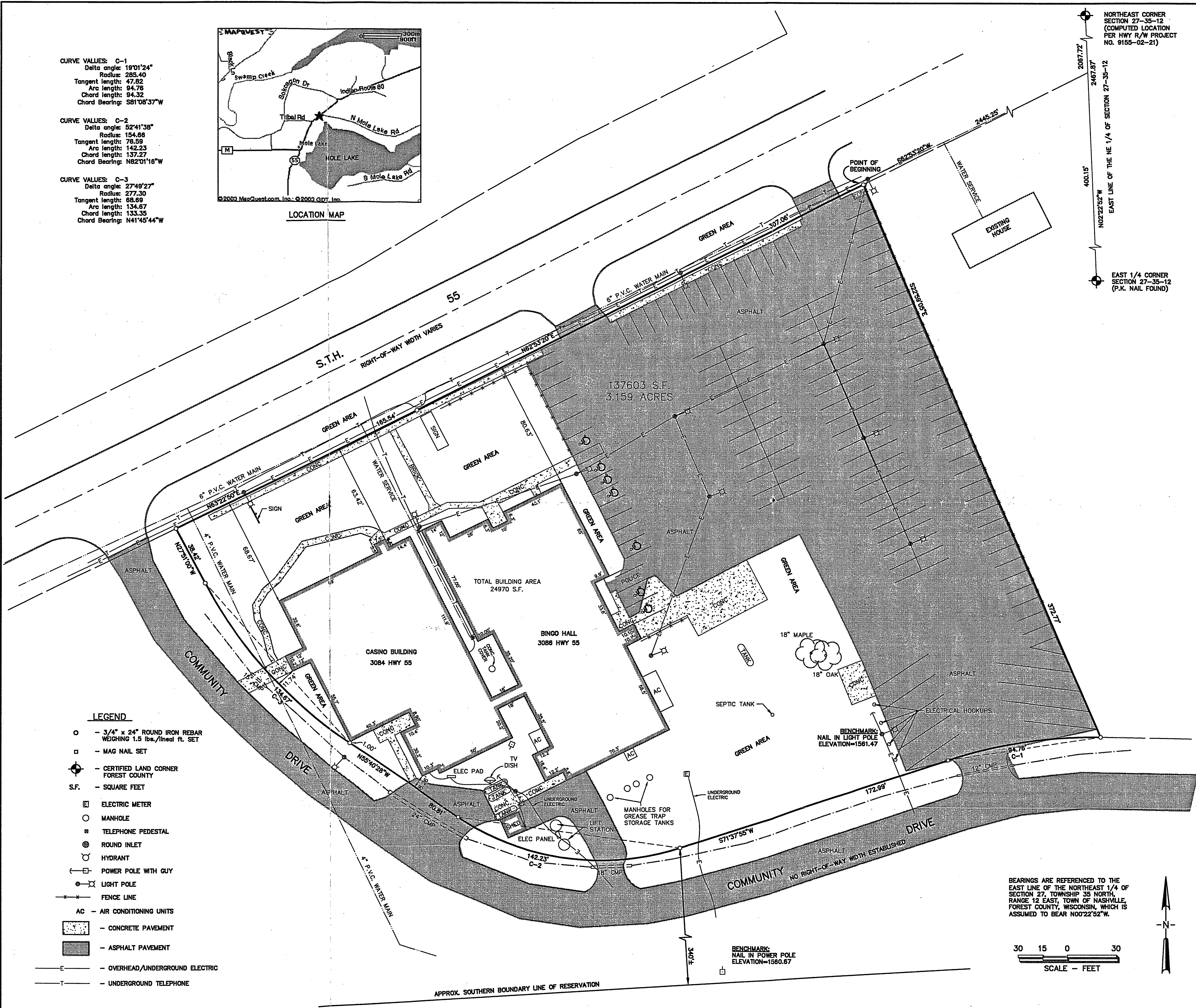
CURVE VALUES: C-1
 Delta angle: 19°01'24"
 Radius: 285.40
 Tangent length: 47.82
 Arc length: 94.76
 Chord length: 94.32
 Chord Bearing: S81°08'37"W

CURVE VALUES: C-2
 Delta angle: 52°41'38"
 Radius: 154.88
 Tangent length: 76.59
 Arc length: 142.23
 Chord length: 137.27
 Chord Bearing: N82°01'16"W

CURVE VALUES: C-3
 Delta angle: 27°49'27"
 Radius: 277.30
 Tangent length: 88.89
 Arc length: 134.67
 Chord length: 133.35
 Chord Bearing: N41°45'44"W



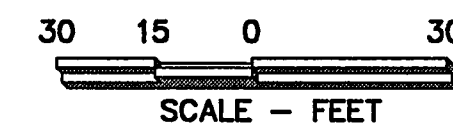
LOCATION MAP



LEGEND

- - 3/4" x 24" ROUND IRON REBAR WEIGHING 1.5 lbs./lineal ft. SET
- - MAG NAIL SET
- ⊙ - CERTIFIED LAND CORNER FOREST COUNTY
- S.F. - SQUARE FEET
- ⊞ - ELECTRIC METER
- - MANHOLE
- - TELEPHONE PEDESTAL
- ⊙ - ROUND INLET
- ⊙ - HYDRANT
- ⊞ - POWER POLE WITH GUY
- ⊙ - LIGHT POLE
- — — - FENCE LINE
- AC - AIR CONDITIONING UNITS
- ▨ - CONCRETE PAVEMENT
- ▨ - ASPHALT PAVEMENT
- — — - OVERHEAD/UNDERGROUND ELECTRIC
- — — - UNDERGROUND TELEPHONE

BEARINGS ARE REFERENCED TO THE EAST LINE OF THE NORTHEAST 1/4 OF SECTION 27, TOWNSHIP 35 NORTH, RANGE 12 EAST, TOWN OF NASHVILLE, FOREST COUNTY, WISCONSIN, WHICH IS ASSUMED TO BEAR N00°22'52"W.



PROPERTY DESCRIPTION - (FOR MORTGAGE PURPOSES):
 A PART OF GOVERNMENT LOT 3, SECTION 27, TOWNSHIP 35 NORTH, RANGE 12 EAST, TOWN OF NASHVILLE, FOREST COUNTY, WISCONSIN, CONTAINING 3.159 ACRES OF LAND AND DESCRIBED AS FOLLOWS:

COMMENCING AT THE EAST 1/4 CORNER OF SAID SECTION 27; THENCE N02°22'52"W, 400.15 FEET ALONG THE EAST LINE OF SAID NORTHEAST 1/4; THENCE S82°33'20"W, 2445.25 FEET TO THE POINT OF BEGINNING ON THE SOUTHERLY RIGHT-OF-WAY LINE OF STATE TRUNK HIGHWAY 55; THENCE S22°59'05"E, 372.77 FEET TO THE START OF A 285.40 FOOT RADIUS CURVE TO THE LEFT; THENCE 94.76 FEET ALONG THE ARC OF SAID CURVE HAVING A 94.32 FOOT CHORD WHICH BEARS S81°08'37"W; THENCE S71°37'55"W, 172.99 FEET TO THE START OF A 154.88 FOOT RADIUS CURVE TO THE RIGHT; THENCE 142.23 FEET ALONG THE ARC OF SAID CURVE HAVING A 137.27 FOOT CHORD WHICH BEARS N82°01'16"W; THENCE N55°40'28"W, 80.81 FEET TO THE START OF A 277.30 FOOT RADIUS CURVE TO THE RIGHT; THENCE 134.67 FEET ALONG THE ARC OF SAID CURVE HAVING A 133.35 FOOT CHORD WHICH BEARS N41°45'44"W; THENCE N27°51'00"W, 38.42 FEET TO THE SOUTHERLY RIGHT-OF-WAY LINE OF STATE TRUNK HIGHWAY 55; THENCE N63°22'50"E, 185.54 FEET ALONG SAID SOUTHERLY RIGHT-OF-WAY LINE; THENCE N82°33'20"E, 307.08 FEET ALONG SAID SOUTHERLY RIGHT-OF-WAY LINE TO THE POINT OF BEGINNING. SUBJECT TO ALL EASEMENTS AND RESTRICTIONS OF RECORD.

THE ABOVE DESCRIPTION IS PREPARED FOR MORTGAGE PURPOSES ONLY. TITLE BOUNDARY LINES DO NOT EXIST FOR PROPERTIES AND/OR PUBLIC ROADS WITHIN THE RESERVATION BOUNDARIES EXCEPT FOR STATE HIGHWAY RIGHT-OF-WAYS.

NOTES:
 THIS SURVEY WAS PREPARED ACCORDING TO THE INFORMATION PROVIDED BY THE LENDING INSTITUTION AND/OR TRIBAL RECORDS.

A TITLE POLICY HAS NOT BEEN PROVIDED FOR PURPOSES OF THIS SURVEY. THEREFORE ANY TITLE BOUNDARIES AND/OR EASEMENTS OF RECORD MAY NOT BE SHOWN.

PER CONVERSATION WITH TINA VAN ZILE (VICE CHAIRPERSON ENVIRONMENTAL DIVISION) 715-478-7805 NO TRIBAL RECORDS EXIST FOR EASEMENTS AND/OR PUBLIC ROADS WITHIN THE RESERVATION.

UNDERGROUND PUBLIC UTILITIES AS SHOWN HAVE BEEN OBTAINED FROM ACTUAL FIELD LOCATING AND/OR MAPPING FROM THE RESPECTIVE UTILITY COMPANIES AND TRIBAL RESERVATION. THEREFORE THE EXACT LOCATION OF THE UTILITIES MAY NOT BE SHOWN. PRIOR TO CONSTRUCTION DIGGERS HOTLINE AND/OR THE RESERVATION MUST BE CALLED FOR FIELD LOCATING OF UTILITIES.

PER CONVERSATION WITH TINA VAN ZILE (VICE CHAIRPERSON ENVIRONMENTAL DIVISION) 715-478-7805 ZONING REGULATIONS FOR THE RESERVATION DO NOT EXIST; THEREFORE BUILDING SETBACK & BUILDING HEIGHT RESTRICTIONS DO NOT APPLY.

ALL ADJACENT LANDS ARE LOCATED WITHIN THE MOLE LAKE INDIAN RESERVATION.

THERE IS NO OBSERVABLE EVIDENCE OF EARTH MOVING WORK, BUILDING CONSTRUCTION OF BUILDING ADDITIONS WITHIN RECENT MONTHS.

THERE IS NO RECENT CHANGES IN STREET RIGHT-OF-WAY LINES EITHER COMPLETED OR PROPOSED, AND AVAILABLE FROM THE CONTROLLING JURISDICTION.

THERE IS NO OBSERVABLE EVIDENCE OF RECENT STREET OR SIDEWALK CONSTRUCTION OR REPAIRS.

THERE IS NO EVIDENCE OF SITE USE AS A SOLID WASTE DUMP, SUMP OR SANITARY LANDFILL.

THIS SITE CONTAINS 118 STANDARD PARKING STALLS, 7 HANDICAPPED STALLS, 7 RECREATIONAL VEHICLE STALLS AND 1 POLICE STALL AS FIELD MARKED.

NO RECORDS ARE AVAILABLE FOR FLOOD PLAIN MAPPING/ZONING BY FEMA WITHIN THE RESERVATION.

BASED ON THE LEGAL DESCRIPTION OF THE APPROXIMATE BOUNDARY OF THE MOLE LAKE RESERVATION AS OF 2002, PROVIDED BY THE CLIENT, IT APPEARS THE ENTIRE PROPERTY AS DESCRIBED ABOVE IS LOCATED WITHIN THE BOUNDARIES OF THE RESERVATION.

I, David M. Schmalz, hereby certify to Borrower, Marshall Investments Corporation as agent and servicer on behalf of certain lenders, and to its successors and assigns, that I have surveyed, on the ground, the property legally described hereon; that this plat of survey is a true, correct and accurate drawing and representation of said property and of the size, location, exterior dimensions and boundaries thereof; that the street addresses, locations and dimensions of all buildings, and the locations of all parking areas, of any other project upon said property, of all fences thereon, of all recorded and/or visible easements, of all streets, roads, means of public access, utility lines (from each building to their points of connection with the public systems) and rights-of-way which affect, benefit or burden said property, and of all building setback lines which affect said property are correctly and accurately shown hereon; that there are no discrepancies, conflicts, gaps, boundary disputes, shortages in area, encroachments of project over boundary lines from or onto said property or upon easements, overlapping of project, visible easements, overlapping of easements, roads, alleys, rights-of-way or building setback lines which affect said property, except as shown hereon; that there are no fences, light posts or other project appurtenant to said property which are located within the boundary lines of adjoining properties, except as shown hereon; that the legal description of said property, as set out hereon, is correct, complete and accurate; that any portion of said property which is located in a flood plain or in any other flood hazard or flood danger area, as designated by applicable governmental authorities, is shown and identified as such hereon; and that this plat of survey and the survey on which it is based were made in accordance with "Minimum Standard Detail Requirements for ALTA/ACSM Land Title Surveys," as jointly established and adopted by ALTA and ACSM in 1999 and includes items 1, 2, 4, 6, 7a, 7b, 8, 9, 10, 11, 13, 14, 15 and 16 of Table A thereof and meets the Accuracy Standards (as adopted by ALTA and ACSM and in effect on the date of this certification) of an Urban Survey, as defined therein.

David M. Schmalz, RLS-1284, dated 10-29-03, Revised



SURVEY FOR: SOKAOGON GAMING ENTERPRISE CORP.
 - P.O. BOX 277
 - CRANDON, WISCONSIN 54520
 - PHONE (715) 478-7530

NO.	DATE	REVISION
DESIGNED	DRAWN	CHECKED
	JK	
SCALE 1" = 30' DATE OCT. 2003 PROJECT NO. S804 530768.00 SHEET NO. FILE NO. CAD		

ALTA SURVEY - MOLE LAKE CASINO
 PART OF GOV'T LOT 3 SECTION 27-35-12
 TOWN OF NASHVILLE, FOREST COUNTY, WISCONSIN